DARK STAR
MINERALS

CSE: BATT – **FSE:** POW

Strategic Development of Uranium and Critical Mineral Projects

Forward looking Statement

This presentation may contain “forward-looking information” within the meaning of applicable Canadian securities legislation. All statements, other than statements of historical fact, included herein may be forward-looking information. Generally, forward-looking information may be identified by the use of forward-looking terminology such as “plans”, “expects” or “does not expect”, “proposed”, “is expected”, “budgets”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates” or “does not anticipate”, or “believes”, or variations of such words and phrases, or by the use of words or phrases which state that certain actions, events or results may, could, would, or might occur or be achieved. This forward-looking information reflects the Corporation’s current beliefs and is based on information currently available to the Corporation and on assumptions the Corporation believes are reasonable. These assumptions include, but are not limited to, the actual results of drilling and exploration being equivalent to or better than anticipated or historical results and future costs and expenses being based on historical costs and expenses, adjusted for inflation. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Corporation to be materially different from those expressed or implied by such forward-looking information. Such risks and other factors may include, but are not limited to: the early stage development of the Corporation and its projects; general business, economic, competitive, political and social uncertainties; commodity prices; the actual results of current exploration and development or operational activities; competition; changes in project parameters as plans continue to be refined; accidents and other risks inherent in the natural resources industry; lack of insurance; delay or failure to receive board or regulatory approvals; changes in legislation, including environmental legislation, affecting the Corporation; timing and availability of external financing on acceptable terms; conclusions of economic evaluations; and lack of qualified, skilled labour or loss of key individuals. Although the Corporation has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. Accordingly, readers should not place undue reliance on forward-looking information.The Corporation does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

www.darkstarminerals.com

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Nuclear Power

Uranium is facing a 240 Million pound shortfall by 2040 with Demand already out pacing supply.

Our Mission

To explore and develop high-potential uranium and critical mineral assets that support the safe, sustainable production of clean energy for generations to come.

PROJECTION: COP28 - NUCLEAR DEMAND TO TRIPLE BY 2050

The U.S. and more than 20 other countries pledged to triple nuclear power by 2050 to achieve net-zero carbon emissions and limit climate change. *COP28 '23

Demand for uranium is expected to rise by **127%** by 2030 and **200%** by 2040

Creating a **~240Mlbs. deficit in 2040** that will continue to widen** as growth in annual demand of 180-190mlbs is expected to triple by 2050***.

240Mlbs. deficit by 2040

439
IN OPERATION

64
UNDER CONSTRUCTION

88
PLANNED

344
PROPOSED

Builds at 25-year high

More reactors operating now than in any other time in history

Most Japanese reactors coming back online due to strong regulator support

Middle East (home of Big Oil) aggressively securing nuclear energy supply

Investment Highlights

Your paragraph text

- **Over 9 million pounds of uranium in the ground**
- **Active Mining License** and near term production capability.
- Exploration upside for more pounds
- Projects in two of the top three uranium producing jurisdictions in the world (**Namibia & Athabasca Basin, Canada**)
- Track record of solid capital management and accretive acquisitions

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Our company offers a compelling opportunity in the clean energy sector, anchored by proven uranium resources already in the ground and a fully secured mining license—positioning us for near-term development and long-term value creation. With a diversified portfolio of exploration-stage projects across highly prospective regions, we are strategically advancing assets that align with global demand for secure, low-carbon energy sources. Our combination of de-risked production potential and scalable exploration upside makes us a standout in the evolving critical minerals landscape.

Cobra North – Namibia

Located in Namibia's renowned Erongo Uranium Province

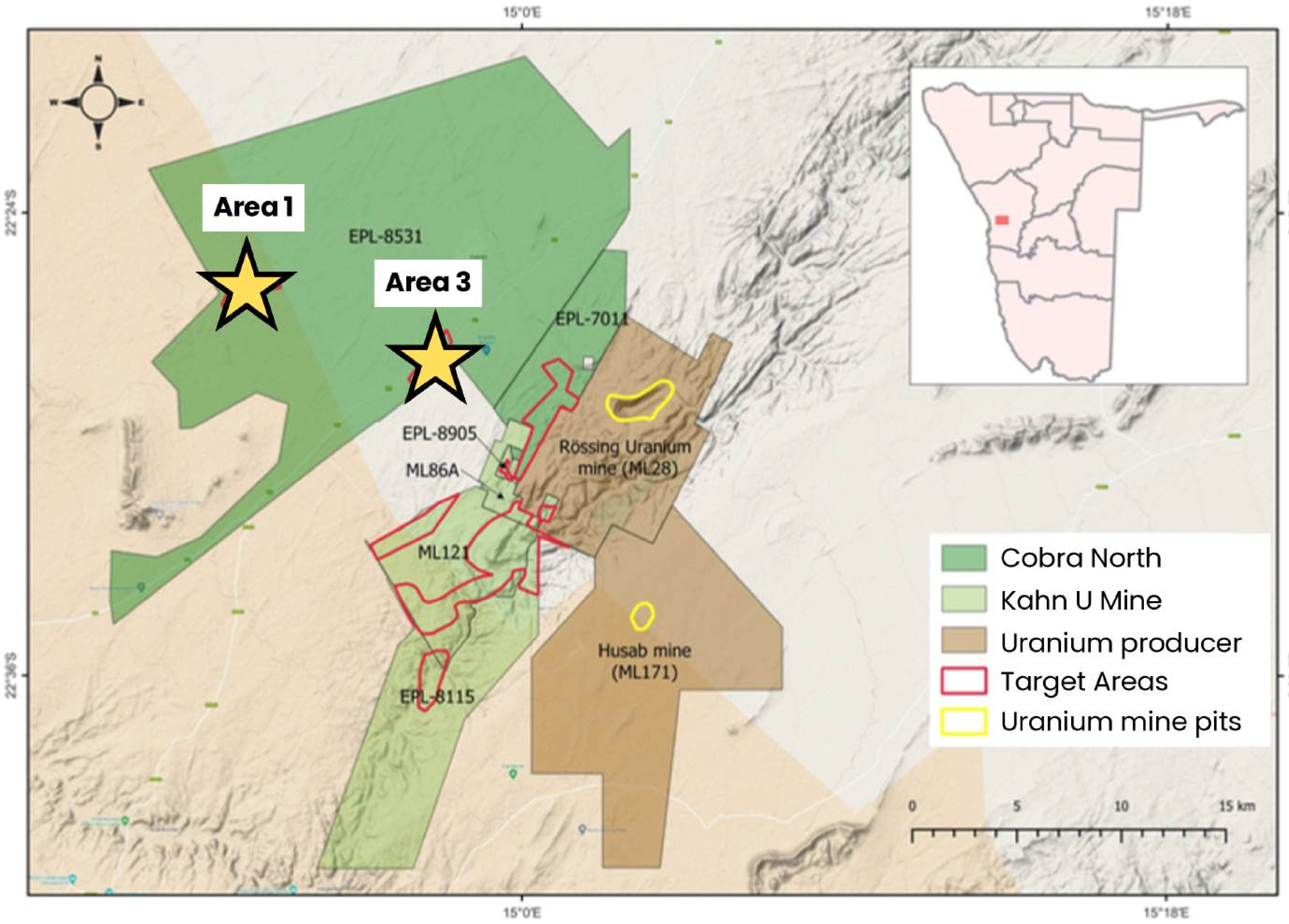
9,000,000 lbs JORC Compliant Inferred Resource (Expandable) – 2015 (SRK)

Area	Classification	Tonnage (K tonnes)	Grade (ppm U3O8)	Metal (K lbs U3O8)
Area 1	Inferred	960	200	420
Area 3	Inferred	14,650	270	8,580
Total	Inferred	15,620	260	9,000

srk consulting

Close to operating uranium processing facilities within trucking distance Rossing (CNUC), Husab Mine, Langer Heinrich Mine (Paladin).

SRK has generated tonnage and grade estimates for the uranium mineralisation demonstrated to be present by exploration to date on Area 1 and Area 3. In total this drilling has outlined over 15 M lbs of U3O8. In SRK's opinion, some 9 M lbs of this mineralisation has already been demonstrated to be potentially economic to exploit and is supported by enough data, and is sufficiently well delineated, to be reported as an Inferred Mineral Resource as defined by the JORC Code.



Kahn Uranium Mine - Namibia

Active Nuclear Fuels Mining Licenses with processing plants in the area

>5 km on-trend with neighbouring Rossing uranium open pit mine which has produced over 265 million pounds uranium since 1976

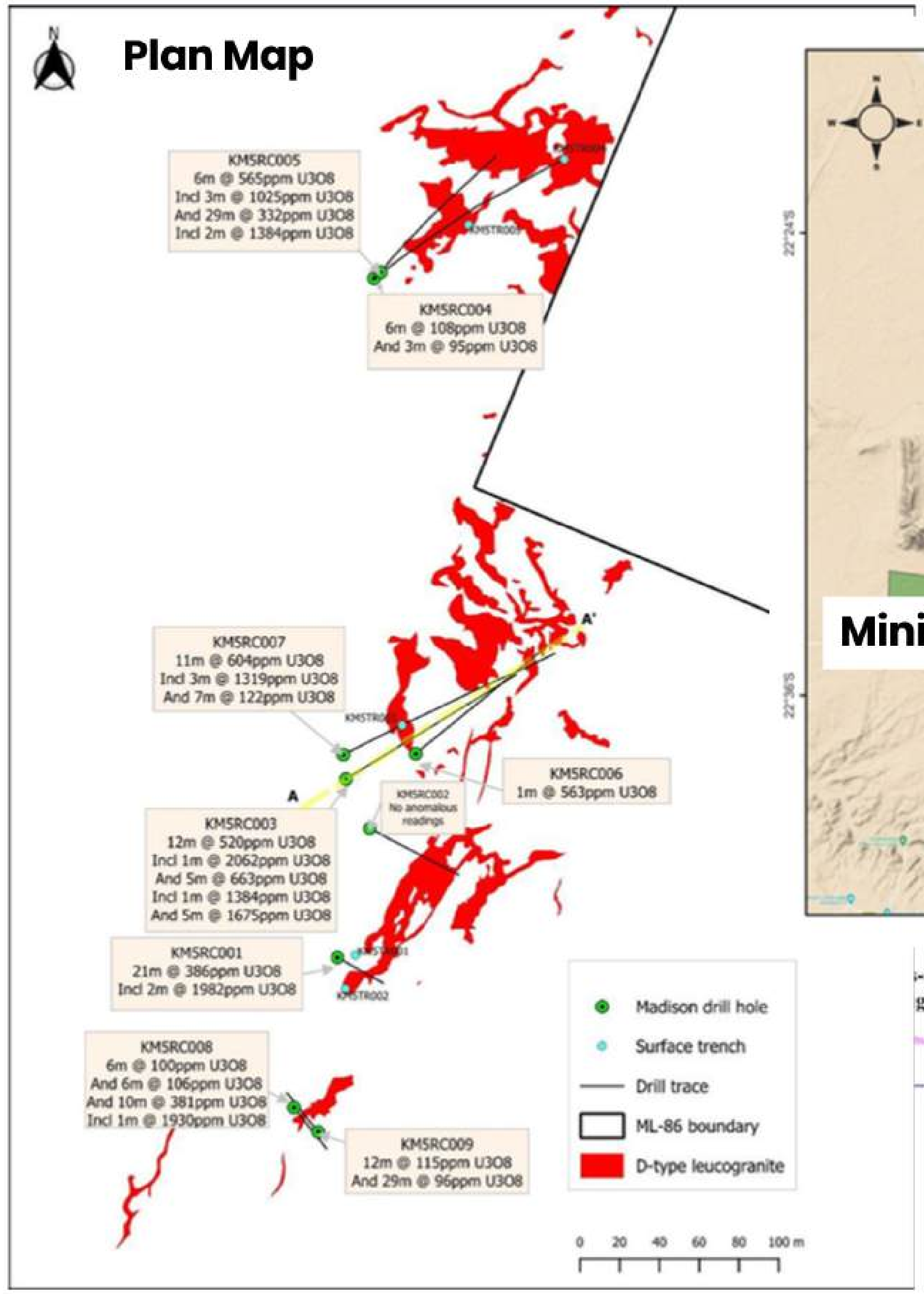
Recent diamond drilling (2024) on one mining license has confirmed uranium hosted alaskites (**red** polygons) trend from Rossing onto Kahn

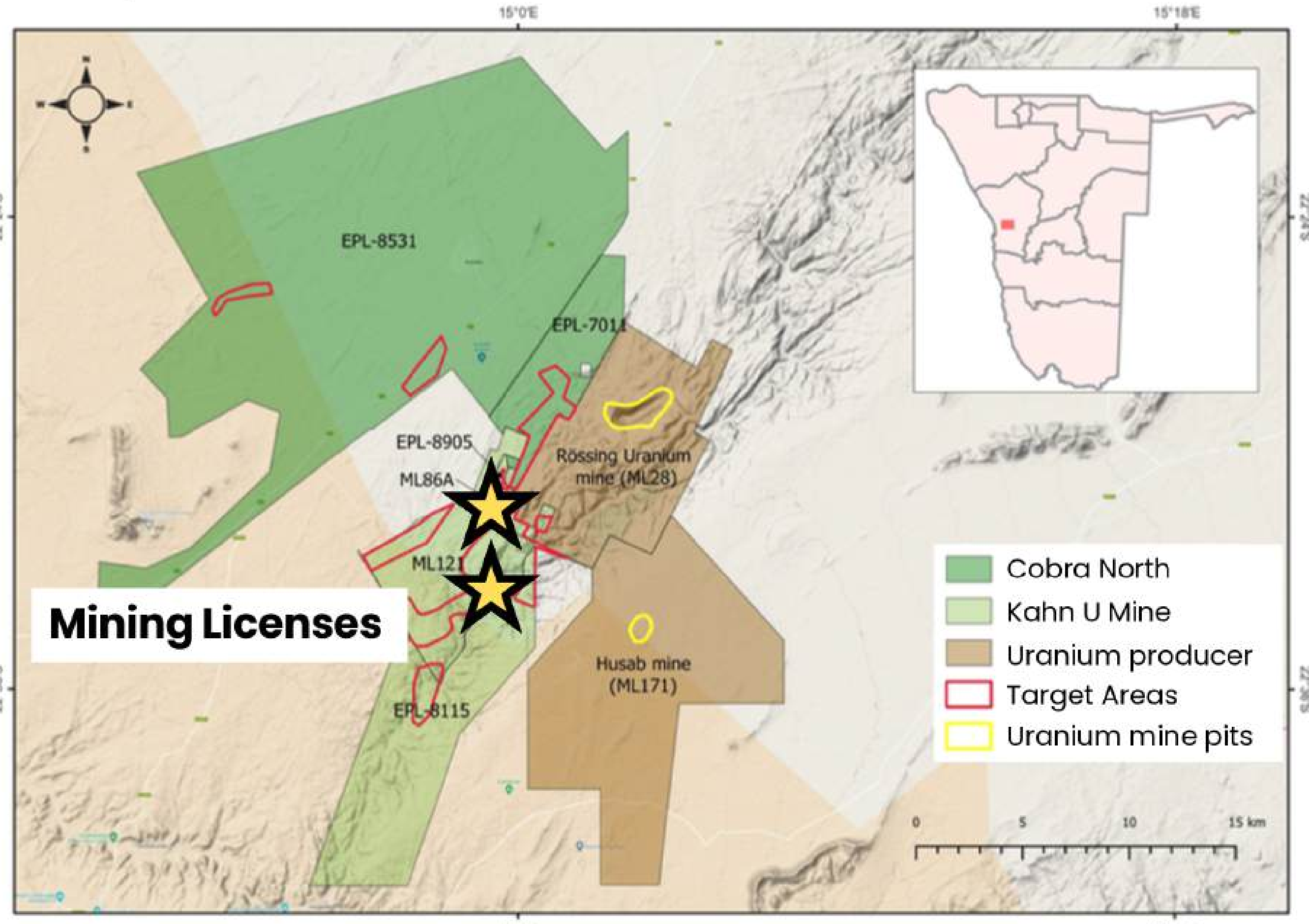
Results of the initial Metallurgical test work came back ameanable to Rossing and Husab processing (nearby processing)

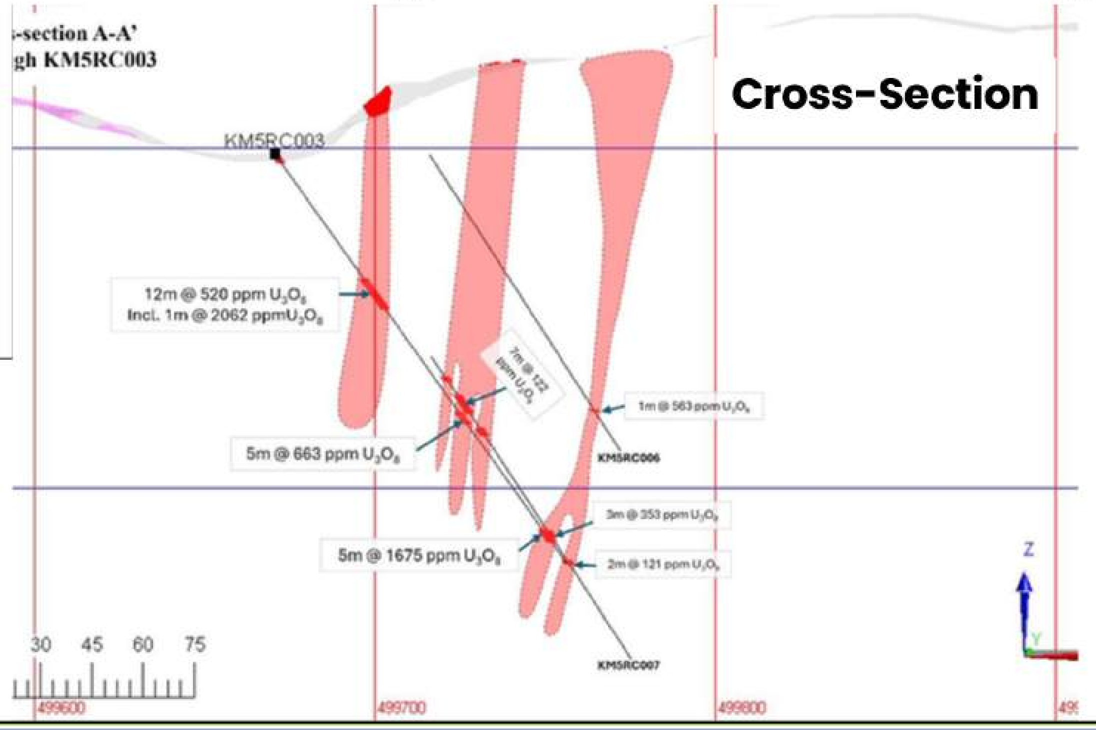
Drillhole ID	Depth (metre)	Sample ID	Head grade (U3O8 ppm)	Recovery %	Acid consumption (kg/t)
RC003	144-145	F5124	360.6	82.00	14.21
RC005	61-64	F5125	562.7	86.60	2.45
RC005	115-116	F5126	567	77.10	4.41

srk consulting

Preliminary Production Profile
- Target Production
  - ~1m pounds U3O8 concentrate annually
  - Generating avg net US$25m revenue annually at roughly 50% profit margin
- Scale Assumption:
  - ~3,500 tonnes/day throughput
  - Head grade: ~500ppm U3O8
- Processing Strategy:
  - Negotiate a tolling agreement with Rossing or Husab
  - Off-take arrangement with third parties

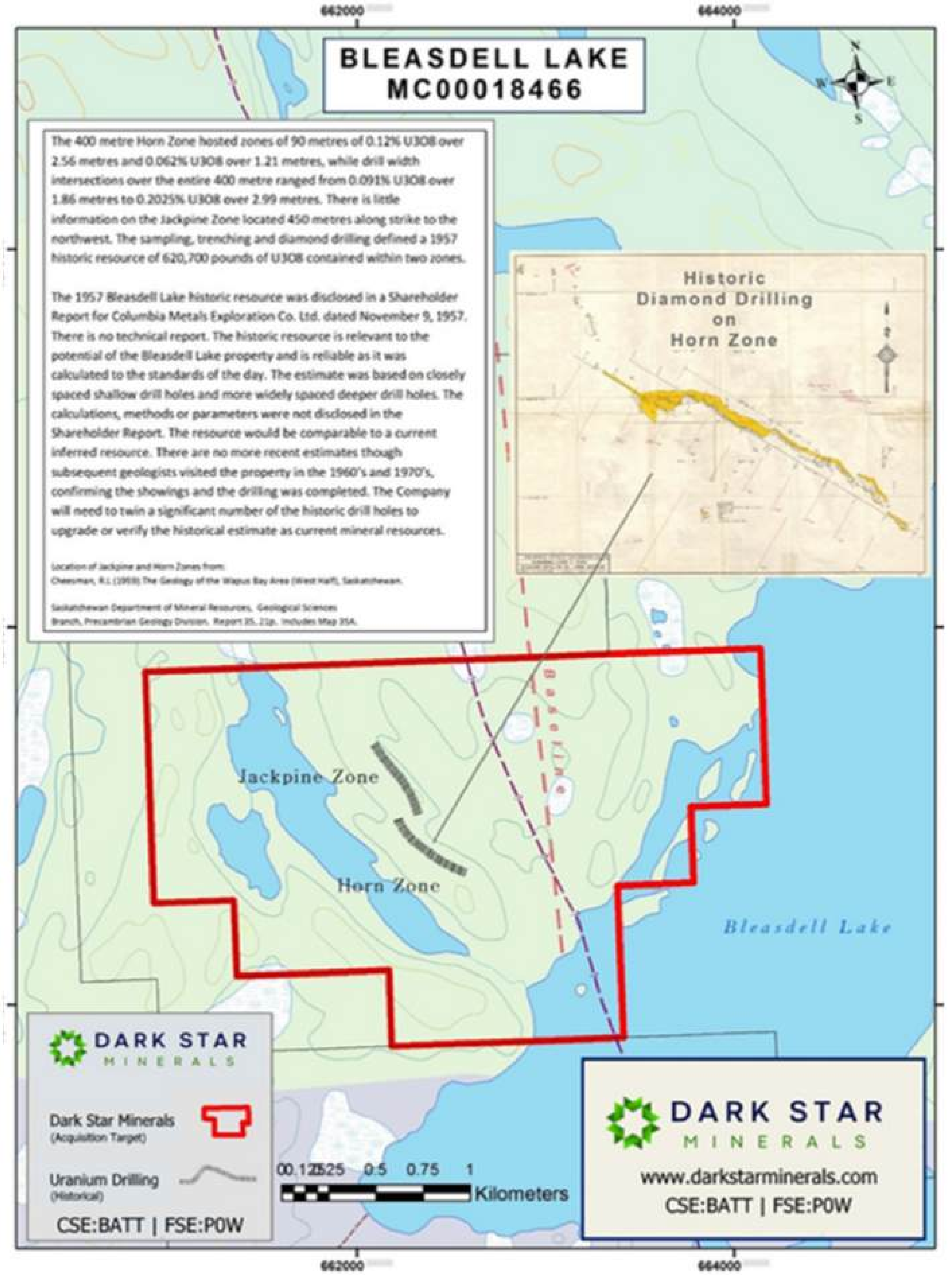


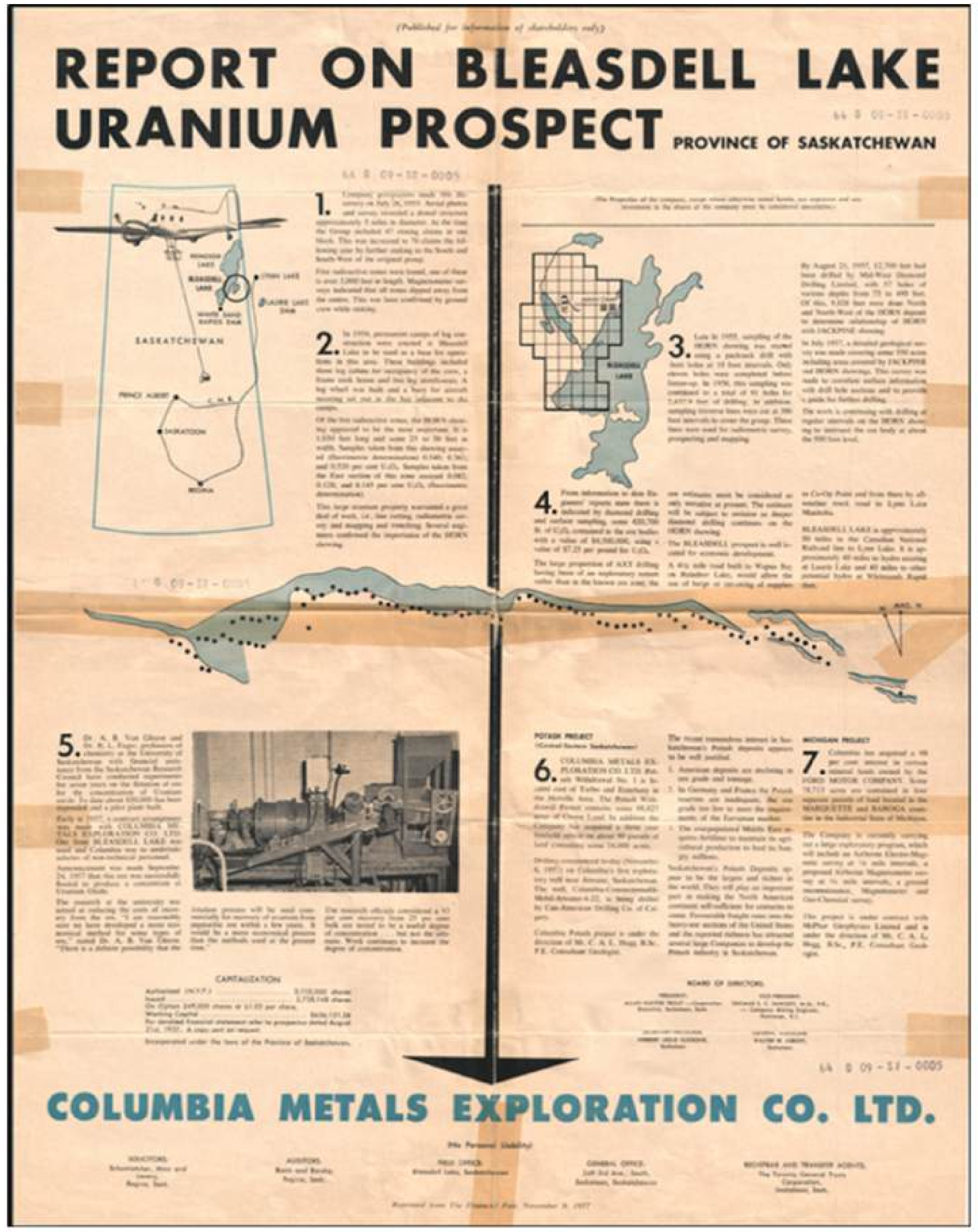




Bleasdell Lake - Northern Saskatchewan, Canada

- Historical Estimate of 620,700 pounds of U308 delineated through intesive drilling in the 1950's by Columbia Metals Exploration Co.
- 148+ drill holes reaching depths of 22.9 to 149.4 meters (75 to 490 feet), totaling 3,738.6 meters (12,265.9 feet)
- The Horn zone was outlined as 1,030 feet long and 25–30 feet wide, with assays up to 0.54% U_3O_8

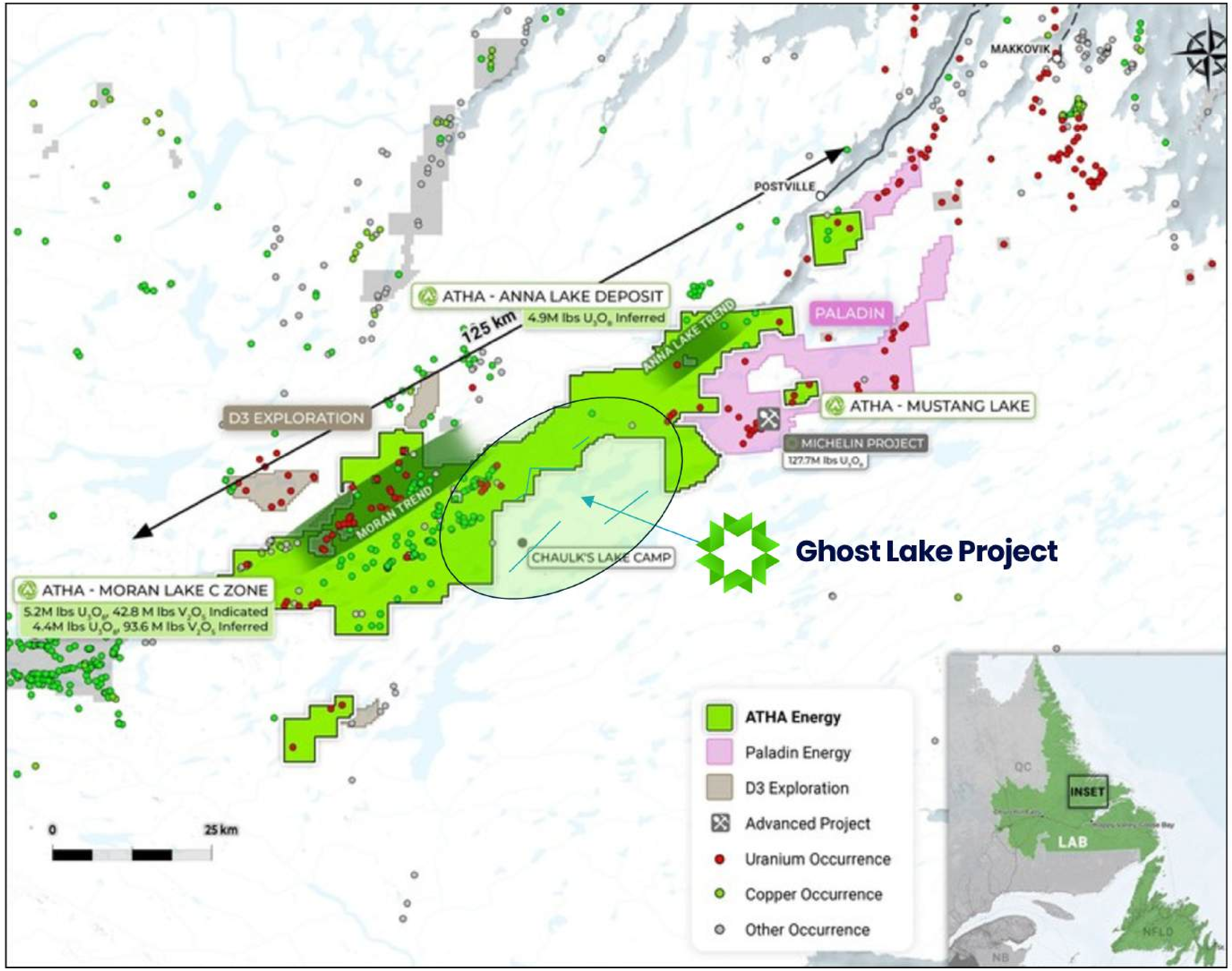




A Qualified Person has not verified the estimate, so it cannot be classified as a current mineral resource

Ghost lake Uranium Project - Central Mineral Belt, Labrador, Canada

- Located in the prolific Central Mineral Belt (CMB) in Labrador
- 28,575Ha Contiguous claim block
- Active region – Atha Energy, Paladin Energy (Aurora Energy)
- On major structural trends with known deposits – Michelin Project (127.7M Lbs U_3O_8), Mustang Lake, Jacques Lake
- Surrounded on 3 sides by Atha Energy(TSX:SASK)* ($188 Million Market Cap)
- Previously Explored by Bayswater Uranium
  Along trend from Michelin Deposit owned by Paladin Energy (PALAF:OTC)*
  ($1.5 Billion Market Cap)



Marc Branson – CEO & Director

Marc Branson joined the Company as a Director in August 2021. Mr. Branson is the president of CapWest Investments, a company focused on providing the capital, management, and strategic guidance needed for companies to navigate today's competitive landscape. Throughout his career he has founded and grown companies in multiple sectors including, but not limited to, mining, industrials, manufacturing, marketing, and consumer electronics. He currently sits on the board of Protium Clean Energy, Intergrated Cyber Solutions and recently stepped down from his role with First Phosphate Corp.

Kyle Appleby - CFO

Kyle Appleby joined the Company as Chief Financial Officer in January 2022. Kyle spent the first 10 years of his career working in public accounting where he worked in both audit and advisory practices working with private companies and investment funds. Since 2007, Kyle has focused on providing management, accounting and financial services to public companies across a variety of industries including esports, technology, mining, food production, cannabis, crypto-currency, and others.

JEREMY HANSON - P.GEO.

Jeremy Hanson is a professional geoscientist with over fifteen years of experience in mineral exploration throughout Canada. He graduated with a B.Sc. Hons with distinction from Simon Fraser University. He is an active member of Smithers Exploration Group and Director of Garibaldi Resources Corp, Carlyle Commodities Corp and Miramus Mining. He is also a Geological Advisor for Grid Battery Metals. Jeremy brings a strategic mindset to every project and broad geological knowledge with experience in magmatic Ni-Cu, porphyries, epithermal, lode gold, and VMS deposits.

James Sykes - Advisor

James Sykes has 20 years of uranium and rare earth exploration and discovery experience in Saskatchewan, Canada. He's been involved with NexGen Energy's "Arrow", Hathor Exploration's "Roughrider", Denison Mines' "Gryphon", and more recently Baselode Energy's "ACKIO" uranium deposit discoveries in the prolific Athabasca Basin area. His discoveries and successes over the past decade have helped generate billions of dollars in shareholder appreciation. James is currently the CEO of Metal Energy Corp., and Director for American Eagle Gold Corp., Baselode Energy Corp., Kintavar Exploration Inc. and UraEx Resources Inc.

Doug Unwin - Director

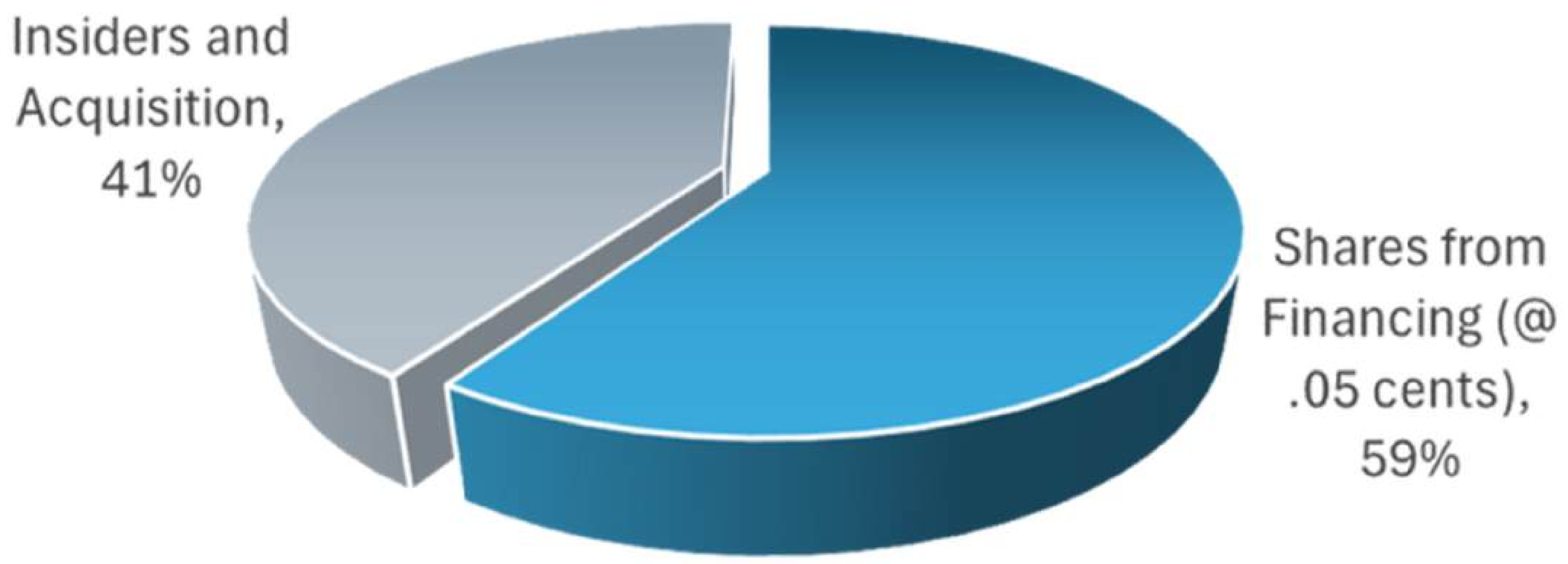
Doug Unwin BSc, MBA joined the Company last year and brings over 30 years of diverse experience, 17 years in the public markets, and currently is the president and CEO of Geologica Resource Corp.

David Shisel - Director

David Shisel is a seasoned entrepreneur and manager with expertise in highly regulated industries. He earned his law degree from Tel Aviv University and has held executive positions such as CEO, COO, and head of business development for private and public companies. Mr. Shisel currently serves as the co-founder and COO of Psyched Wellness, a publicly traded Canadian company that produces a food supplement made from the Amanita Muscaria mushroom, as well as serving on the Board of Weekapaug Lithium Corp.

Stock Information CSE: BATT – FSE: P0W

Share Issued	76,768,102	
Options	5,300,000	@.05 cents
Warrants	8,950,000	@.075 cents
RSU's	4,350,000	
Fully Diluted	95,368,102	



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