PRISMO METALS

CSE: **PRIZ**
OTCQB: **PMOMF**
FSE: **7KU**

Copper in Arizona
Silver & Gold in Mexico

Q3 - 2025

www.prismometals.com

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CATALYST RICH

Exploration Portfolio

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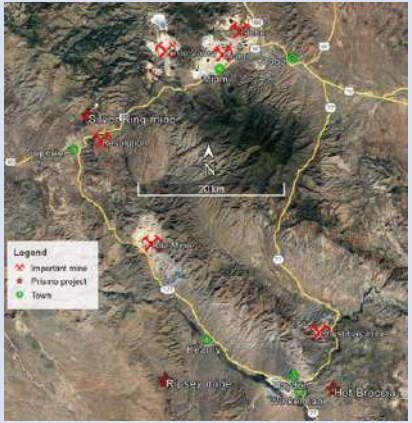
Hot Breccia

Large Cu Prospect in Arizona

- Located in the heart of the Arizona copper belt
- Optioned 75% interest in Janaury 2023
- Fully permitted

Silver King & Ripsey

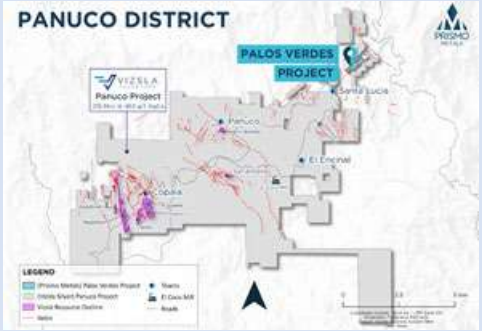
Silver & antimony in Arizona



- Historic high-grade silver, copper and base metals producer with antimony potential

Palos Verdes

Partnership with Vizsla Silver (TSXV: VZLA)



- Vizsla / Prismo technical committee focused on district scale potential: **Dr. Peter Megaw** (Prismo); **Dr. Jesus Velador** (Viszla); & **Dr. Craig Gibson** (Prismo)
- Drilling highlights at Palos Verdes: **102g/t Au, 3,100g/t Ag (11,520g/t AgEq) over 0.5m**

About Us

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Successful Explorers

Gord Alcorn
President

Dr. Craig Gibson
Co-Founder & Chief Exploration Officer

Steve Robertson
Advisor

Dr. Peter Megaw
Advisor & Significant Shareholder

Capital Markets

Alain Lambert
CEO

Carmelo Marrelli
CFO

Louis Doyle
Director

INVESTMENT HIGHLIGHTS

- Right balance between:
  - **Successful explorers**
  - **Capital markets expertise**
- Right **people,** right **projects,** right **timing**
- Focused on silver, copper and antimony
- Share structure: **only 83.6 million shares**
- Low valuation: Market cap: **$8.5 million** (September 3, 2025)
- Strong insider ownership: 28.7**% ownership by insiders, founders & advisors**
- Vizsla Silver (TSXV: VZLA) largest shareholder:
  - 6.1% ownership

NEW PROJECT ACQUISITION – JULY

Location

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Two precious metal properties in the Arizona Copper Belt in same region as Prismo's Hot Breccia copper project

Silver King mine

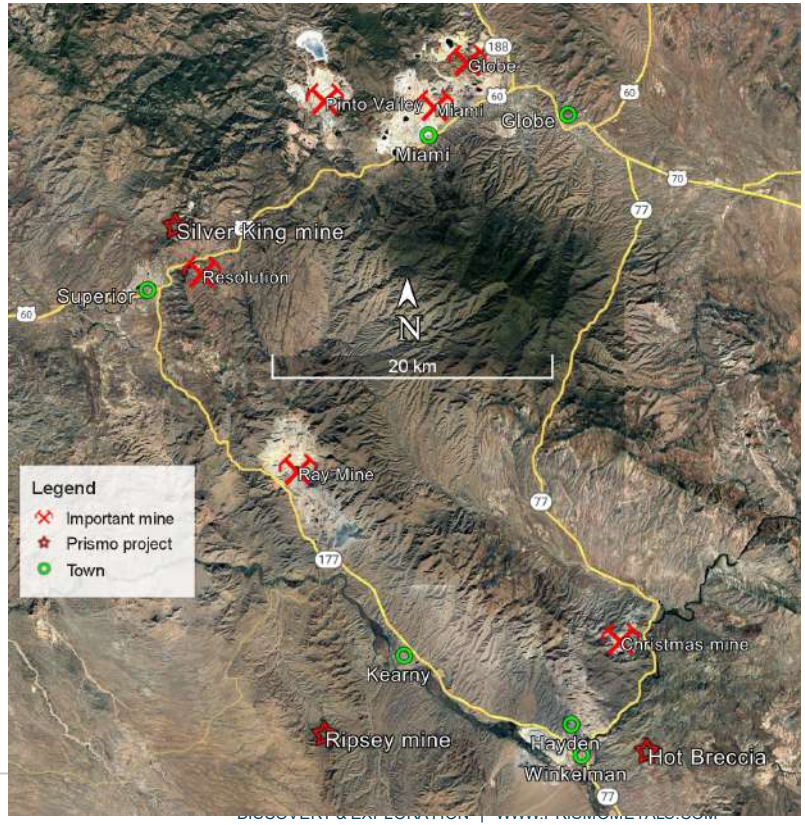
- Historic high-grade silver, copper and base metals producer with antimony potential
- Located near Superior, AZ and 3 km from the main Resolution Copper shaft
- Resolution Copper:
  - BHP and Rio Tinto joint venture
  - Largest unmined copper deposit in the world
- Silver King is a unique land position within a large claim block controlled by Resolution Copper

Ripsey Mine

- Historic gold-silver-copper producer
- Located 22 km W from Prismo's Hot Breccia copper project

Proposed deal

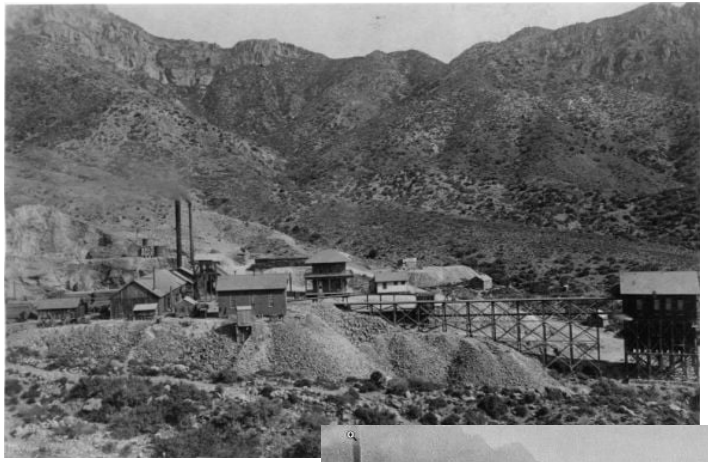
- Option to acquire 100% of the two projects



High-Grade Silver

Silver King

- Discovered in 1875, became one of the most important mines in Arizona
- Discovery outcrops were described as very high grade, with near surface production in one area measuring 10,000 ounces per ton silver
- Produced high grade silver in two main periods:
  - 1875-89, nearly 6 million ounces of silver at average head grades of 61oz/ton to 21 oz/ton silver with significant copper, lead and zinc values
  - 1918-28, produced over 230,999 oz silver with a head grade of 18.7 oz/ton
- No significant production after 1928
- No recent modern exploration
- Unique land position within a large claim block controlled by Resolution Copper



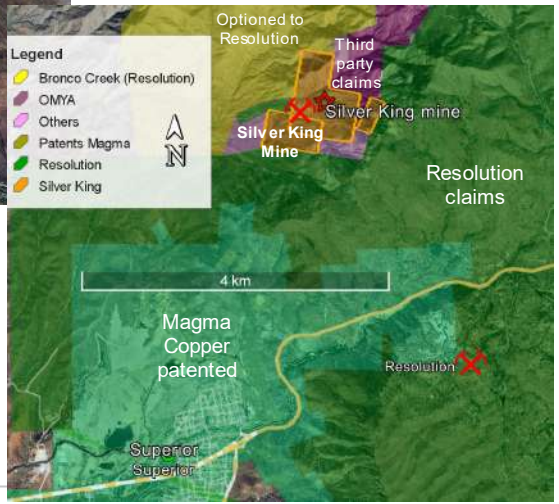
Silver King mine in 1880's: Upper photo shows the mine and mill, lower photo shows Ore wagons leaving the mine for processing at neary Pinal City.

Project Map

Silver King

- 125 hectares about 3 km from the main Resolution Copper shaft
  - 10 claims plus two patented claims
- Claim block within the large land position of Resolution Copper
- Two shafts accessed the deposit that was mined on nine levels to a depth of only 300 meters below the surface
- The main shaft was dewatered and rehabilitated with a modern headframe and hoist in the late 1990's to provide access to the uppermost levels for small scale production
- Limited widely spaced shallow drilling was completed by Magma copper in the 1970's but the deposit has never been explored systematically with modern techniques

View of the Silver King mine looking southeast with the Resolution installations in the background and the town of Superior on the right. The land position at the project is indicated with claims in orange color and patented ground in blue and pink.



Aerial view of the Silver King mine area with approximate land boundaries. The Silver King acquisition including the two patented claims is shown in orange.

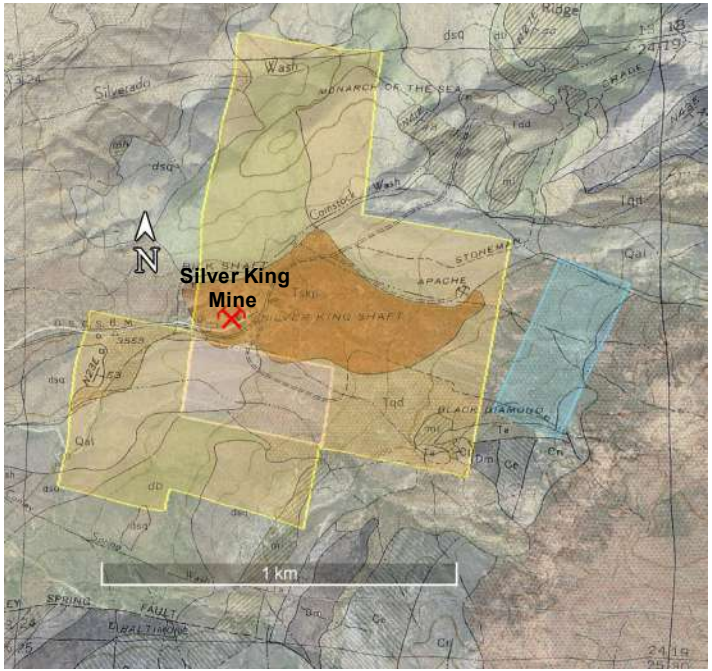
Geology

Silver King

- The mineralization at Silver King is described as a stockwork and breccia that forms an irregular cylindrical body plunging steeply to the west
- The mineralization is hosted by a quartz diorite porphyry intrusion into Precambrian and Paleozoic rocks
- The high-grade mineralization was mined at the surface and areas of lower grade can be sampled in the surrounding rocks
- The deposit has never been explored systematically with modern techniques, only limited widely spaced shallow drilling was completed by Magma Copper in the 1970's

Assay values from the Silver King mine

Sample	Easting	Northing	Type	Width m	Au g/t	Ag g/t	Cu %
Surface samples							
13468	491,966	3,687,862	Dump	-	-	49	>1
13469	491,972	3,687,860	Dump	-	-	40.3	0.16
13472	Spoil from crusher		Grab	-	-	124	0.07
13484	491,935	3,687,886	Chip/grab	1.1	-	15.5	0.11

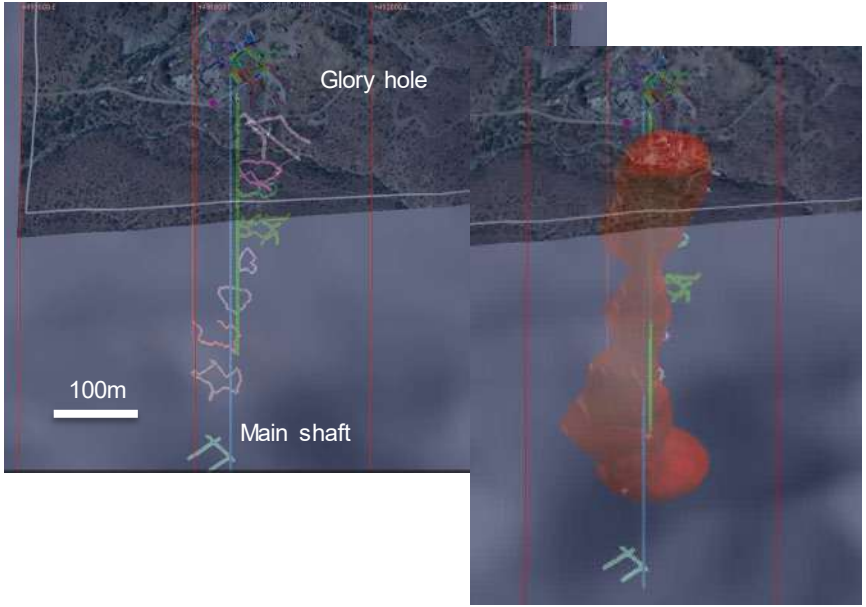


Geologic map of the Silver King mine area showing quartz diorite intrusion (orange) that hosts mineralization. Surrounding rocks are precambrian basement, Paleozoic limestone and Tertiary cover.

Historic Orebody

Silver King

- The mine produced from 9 levels over about 300 vertical meters
- The mineralization is described a stockwork and breccia that forms an irregular cylindrical body plunging steeply to the west hosted by a quartz diorite porphyry
- Mineralization near the surface was extremely rich with silver in the 20-30% range with abundant native silver and was mined as a pit or glory hole
- Mining below the pit used the square set stoping method and it is believed that significant mineralized material was used as backfill and remains in the stopes
- Historic descriptions indicate that a portion of the body from about 60-100 meters below the surface were not extensively mined
- The deposit has never been explored systematically with modern techniques; only six widely spaced shallow rotary drill holes were completed by Magma Copper in the 1970's



Silver King mine model showing levels on the left with the interpreted shape of the pipe-like mineralized body on the right.

Mineralization

Silver King

- Historic reports described the mineralization at Silver King
  - High-grade oxidized mineralization was mined at the surface and contained abundant native silver and chlorargyrite (silver chloride) with silver content measured in percents
  - Below the oxidized zone the minerals of importance include stromeyerite (silver copper sulfide), Ag-bearing tetrahedrite (freibergite - a silver copper antimony sulfide), acanthite, and native silver along with galena and sphalerite
  - The mineralization is zoned from tetrahedrite and stromeyerite in upper levels to acanthite and stromeyerite at depth.

Photos taken during small scale production undertaken by the Deen family in the late 1990's.

Mineralization

Silver King

- The presence of freibergite (AgCuSbS) (silver, copper, antimony sulphide) indicates that antimony could be important especially in the more accessible upper levels of the mine
- Samples taken during small scale production in 2000 show that high grade mineralization remains and samples were taken with as much as 644 oz/t Ag (or 18,250 g/t Ag) and 0.53 oz/t Au (15 g/t) Au

Assay values from the 114' level of the Silver King from small scale production in the late 1990s to 2000

Sample	Easting	Northing	Type	Au oz/t	Ag oz/t
181	114 level		Selected	0.12	401
199	114 level		Selected	0.26	430
255	114 level mill run		Selected	0.53	644

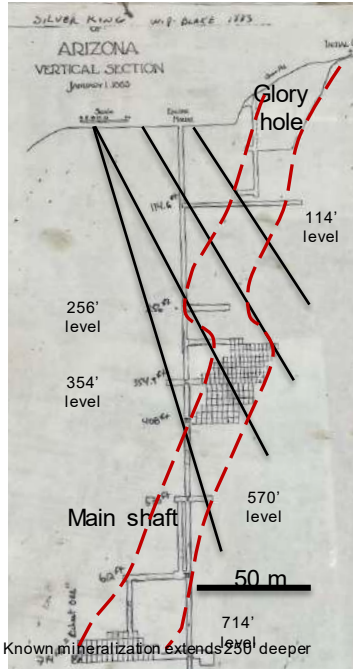
Photos taken during small scale production undertaken by the Deen family in the late 1990's.

Exploration Plan

Silver King Phase I Exploration Plan

- 1,000 meters of diamond or RC drilling to test the main pipelike body at 4 elevations, as well as lateral to the body
- Dewater the shaft to the 256 level that was rehabilitated in the late 1990's to obtain a bulk sample for metallurgical testing
- Mapping and sampling of other nearby mineral occurrences on the land package referenced in historic reports, such as the Black Diamond breccia reported to be similar to the Silver King body at the surface but never fully explored

Drone view of the Silver King mine looking easterly.

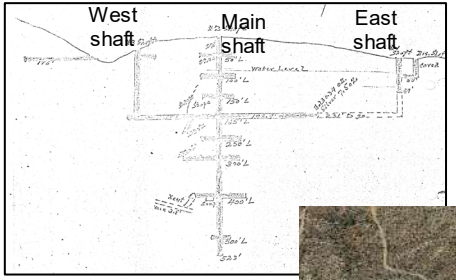


Cross section through the Silver King mine workings showing proposed drill holes to test the pipelike mineralized body in red

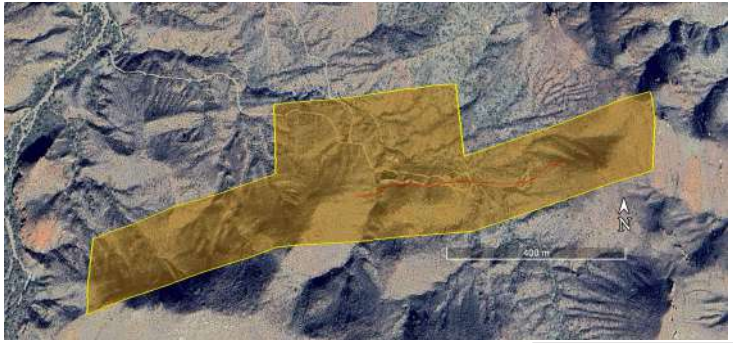
Project Map

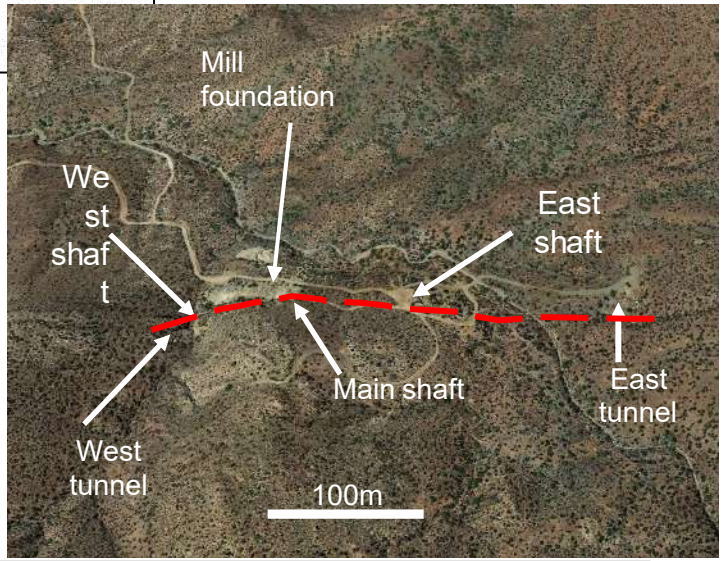
Four patented claims and two patented mill sites

- Located about 20 km south of the Ray mine and 20 km west of Prismo's Hot Breccia copper project
- Road accessible, easy access
- Historic gold-copper-silver producer with antimony potential
- 30 hectares of patented claims staked over a nearly east-west vein with mine workings over about 500 meters along strike and 160 meters depth
- No modern exploration



Longitudinal section showing working along the central portion of the Ripsey vein





Historic Production

Ripsey Mine

- Nearly east-west, south dipping structure
- Mine workings have traced the vein for about 400 meters along strike and 160 meters depth
- Sampling has yielded high grade gold, silver and base metals

Sample	Easting	Northing	Type	Width m	Au g/t	Ag g/t	Cu %	Pb %	Zn %
13473	in east tunnel		Chip	1	8.68	181	3.0	0.4	9.4
13474	in east tunnel		Chip	0.3	3.21	210	6.2	0.5	0.6
13475	502,566	3,651,692	Dump	dump	1.52	12	0.9	0.1	0.4
13476	in west shaft		Chip	0.35	8.65	276	0.1	0.8	0.0
13477	502,276	3,651,704	Dump	dump	1.00	47	0.2	0.1	0.1
13478	502,259	3,651,745	Tailings	tailings	1.00	34	0.1	0.1	0.2
13485	in east tunnel		Chip	1.2	0.80	17	0.4	0.2	3.5
13486	502,622	3,651,741	Dump	dump	1.84	43	0.6	0.1	2.2
13487	502,287	3,651,690	Chip	0.75	15.85	275	0.0	0.3	0.0
13488	502,216	3,651,650	Chip	1.25	0.41	14	0.0	0.1	0.0
13489	in west tunnel		Chip	0.6	0.11	1	0.0	0.0	0.0

View open stope on the Ripsey vein near the main shaft

View of Ripsey vein at the West Shaft, looking easterly

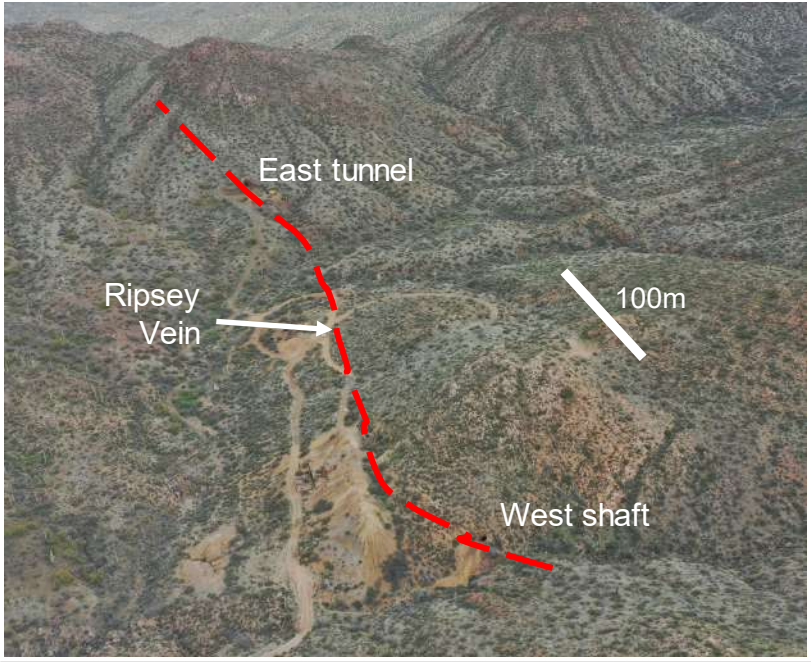
Planned work

Two stage exploration program

- No modern exploration has been conducted
- Detailed mapping and sampling of the Ripsey vein
  - In and around historic workings
  - Along strike
  - Area prospecting
- Initial drill program
  - Test the vein at depth
  - Determine width of mineralized zone

Mine owner Ron Deen viewing the Ripsey vein in the east tunnel

Drone image of the Ripsey mine looking easterly showing trace of the Ripsey vein



Investment Highlights

Strategic Acquisition in a World-Class Mining District

- **Prime Location**: Located in Arizona's prolific Copper Belt, near Resolution Copper (BHP/Rio Tinto JV), the world's largest unmined copper deposit.
- **Unique Land Position**: Silver King is strategically positioned within a large claim block controlled by Resolution Copper, enhancing its value and potential for partnerships.

High-Grade, Underexplored Assets

- **Silver King:** Historic production of ~6M oz silver at grades up to 61 oz/ton, with recent samples showing 644 oz/ton Ag and 0.53 oz/ton Au. No modern exploration conducted.
- **Ripsey Mine:** High-grade gold (up to 15.85 g/t Au), silver (up to 276 g/t Ag), and copper from historic workings, with no modern drilling.

Significant Upside Potential

- **Untapped Resources:** Both projects have seen minimal modern exploration, offering opportunities for resource expansion using advanced techniques.
- **Antimony Potential:** Presence of freibergite at Silver King indicates potential for antimony, a critical mineral with growing demand.

Clear Exploration Path

- **Silver King:** Phase I includes 1,000m of drilling and shaft dewatering for bulk sampling, targeting high-grade zones.
- **Ripsey Mine:** Detailed mapping, sampling, and initial drilling to test vein depth and width.

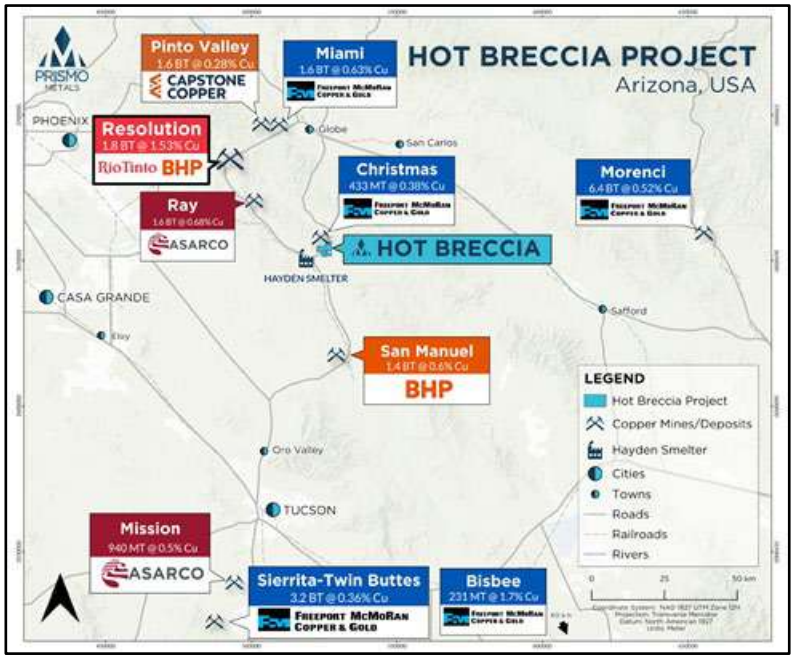
In The Heart of the AZ Copper Belt

- **Right address**: in the heart of the Arizona Copper Belt
- **Infrastructure**: highway, water, power lines, Hayden smelter, Asarco concentrator close to property boundary.
- Fully permitted, driller selected

Copper Deposit	Total Cu Endowment (Blb Cu)
Morenci	74.7
Resolution	60.1
Miami	22.0
Ray	21.0
Sierrita-Esperanza	13.2
Pinto Valley	12.6
San Manuel-Kalamazoo	11.8

References: USGS, 2005 Mineral Resources Data System, various USGS reports

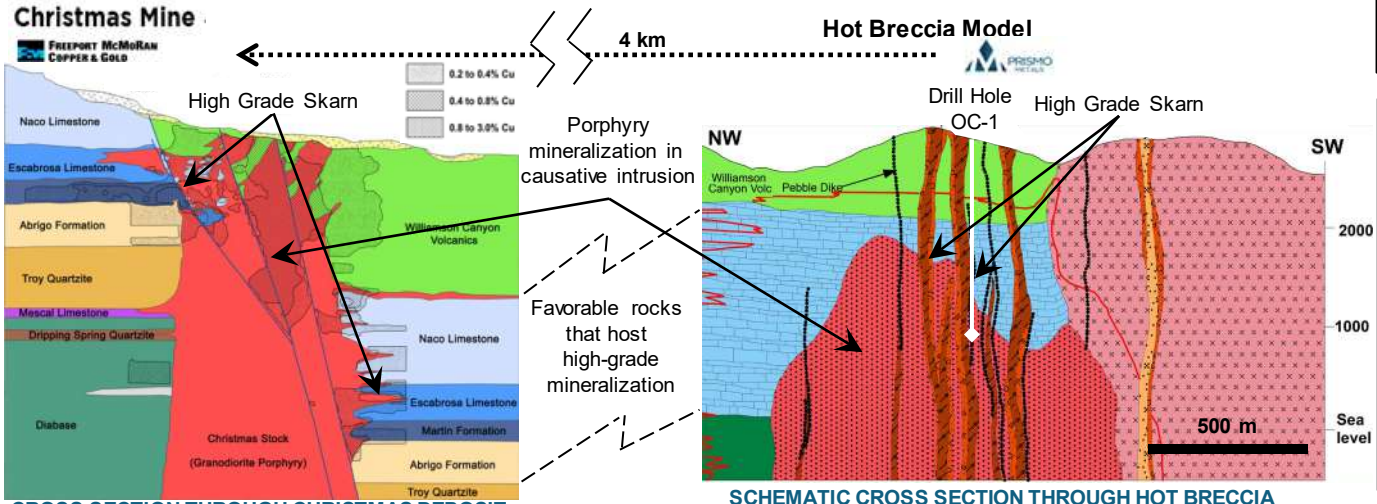
Most Majors Present in the District



Mineralization Model

Hot Breccia: High grade mineralization similar to nearby Christmas Mine

- High grade skarn mineralization in favorable Paleozoic sedimentary rocks and basement rocks
- Laramide age, multi-phase, causative intrusive bodies

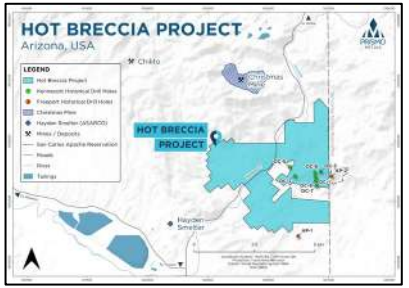


CROSS SECTION THROUGH CHRISTMAS DEPOSIT

Reference: Briggs, D.F., 2021, History of the Christmas Mine, Gila County, Arizona. Arizona Geological Survey CR-21-A, 45 p.

SCHEMATIC CROSS SECTION THROUGH HOT BRECCIA

Reference: Barrett, L., 1974,



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Breccias: Mother Nature's Sampling Program

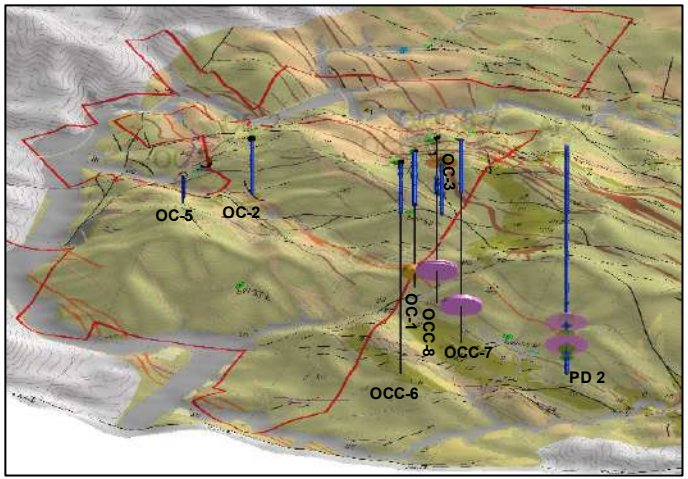
- **Breccias exposed in the area of past drilling:**
  - Polylithic breccias, mainly andesite and intrusive fragments, with some fragments of limestone and quartzite brought up from depth.
  - Fragments of high grade mineralized rock
  - Copper and gold assays in the area of the breccia exposures

Cu-bearing magnetite skarn in quartz diorite dike

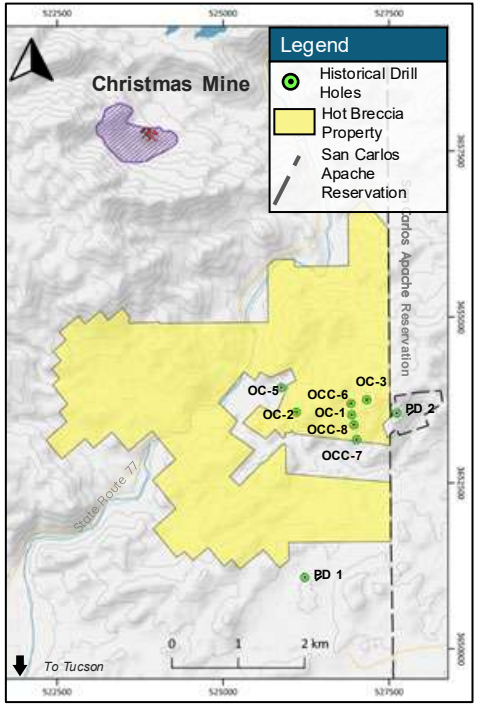
Breccia dike or pipe cutting up through volcanic cover
(Courtesy: Walnut Mines LLC)

Historic Drill Holes

- **Kennecott** (**subsidiary of Rio Tinto**) and Conoco drilled seven holes from 1974 to 1981 and **Phelps Dodge** drilled two holes near the property in the same time frame
- **All drill holes reported:**
  - Hydrothermal alteration within the volcanics, increasing intensity downwards
  - Paleozoic carbonate host units **have several copper intercepts reported to exceed 1% + zinc**
- Kennecott reported highlights:
  - OC-1: 77' with **0.54% Cu** at 2,100'
  - OCC-7: 60' with **1.4% Cu, 4.65% Zn** at 2,900'
  - OCC-8: 25' with **1.73% Cu, 0.11% Zn** at 2,305' and 15' with **1.4% Cu**, **0.88% Zn** at 2,350'
- Phelps Dodge drill hole PD 2 reported:
  - **1,270** feet of variably mineralized skarn with several intercepts **>1% copper** and a high of **3.16% copper**



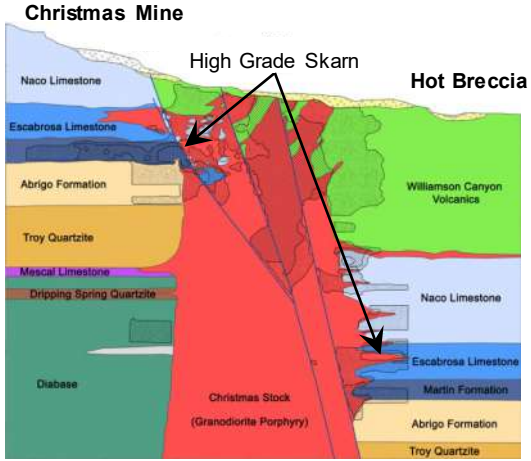
View of subsurface looking upward to northeast with drillholes and intercepts shown in text, land boundary shown by red lines



Surface map showing Hot Breccia claims in yellow and historic drill holes

Looking For The Next Resolution

- **ChristmasMine/Hot Breccia model is reminiscent of Magma Mine/Resolution:**
  - Mineralization in block faulted favorable sedimentary and basement rocks that are covered by an andesitic volcanic sequence
  - Multi-phase causative intrusive rocks of Laramide age
  - High-grade mineralization mined historically nearby
  - One **Difference** is that the Hot Breccia prospective host rocks start 400 m below surface; Resolution deposit starts at 1,200 m below surface



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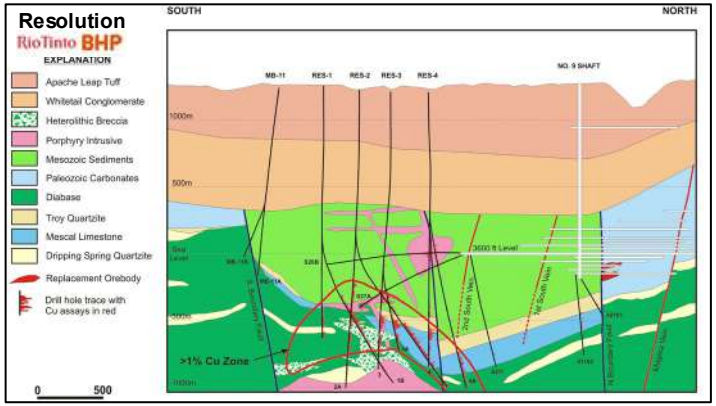
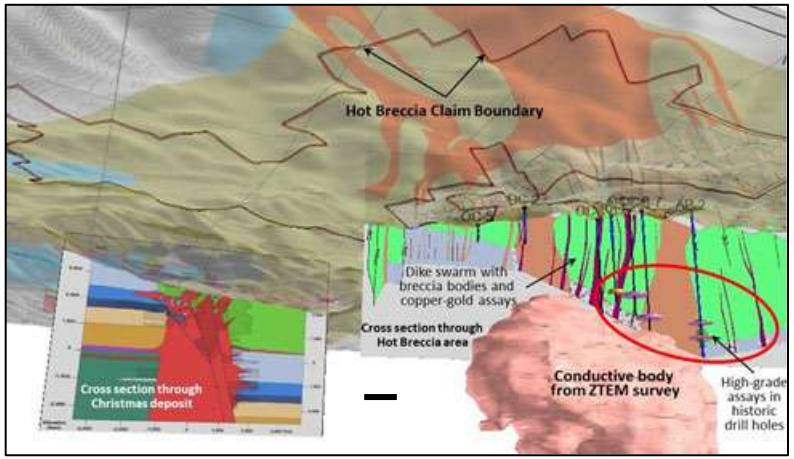


Schematic section of the Resolution deposit, after Ballantyne et al., 2003

Geophysics Found Large Anomaly

- A ZTEM survey was completed over the property in 2023
  - Interpretation of the geophysical survey **shows a large resistivity low at depth below a dike swarm and the namesake breccia and copper surface mineralization**
  - Historic drill intercepts with >1% copper intercepts
- The geophysical anomaly is **on the scale of the footprint of the high-grade Resolution deposit 40km to the northwest**
- Based on ZTEM and upcoming drilling results, considering a ground MT survey to further define the conductive body
- Prismo has entered into an agreement with ExploreTech to use Artificial Intelligence to refine a drill program to test the anomaly

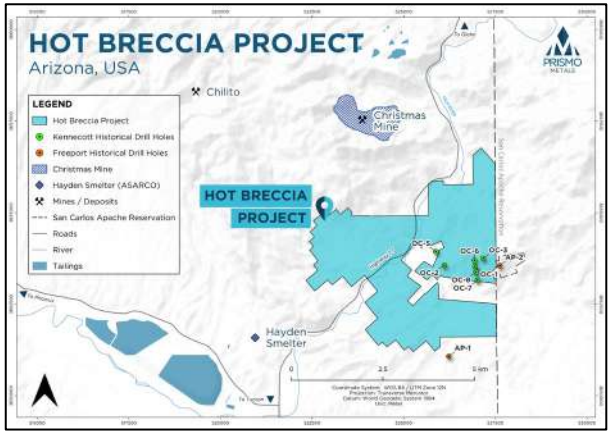


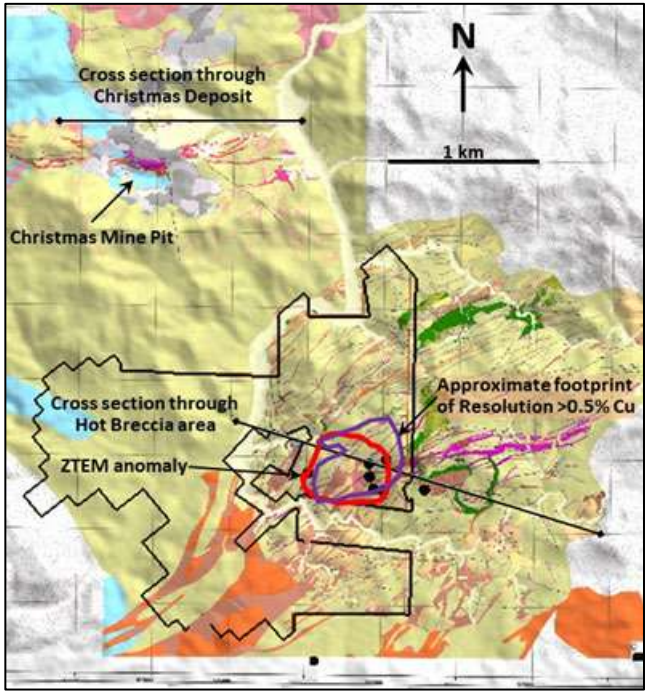
Schematic view of Hot Breccia from underneath the surface showing cross sections through the Christmas deposit and Hot Breccia, and conductive anomaly from ZTEM survey under geology similar to the Resolution deposit

Drilling Plan 2024

- Fully permitted
- Driller selected
- Drilling budget: US $2M
- Planned drilling:

  5,000m (3-5 holes):
  - Drill near historic holes: Test known mineralization and deepen to test new targets
  - Drill in new areas: Test ZTEM anomaly and AI generated targets



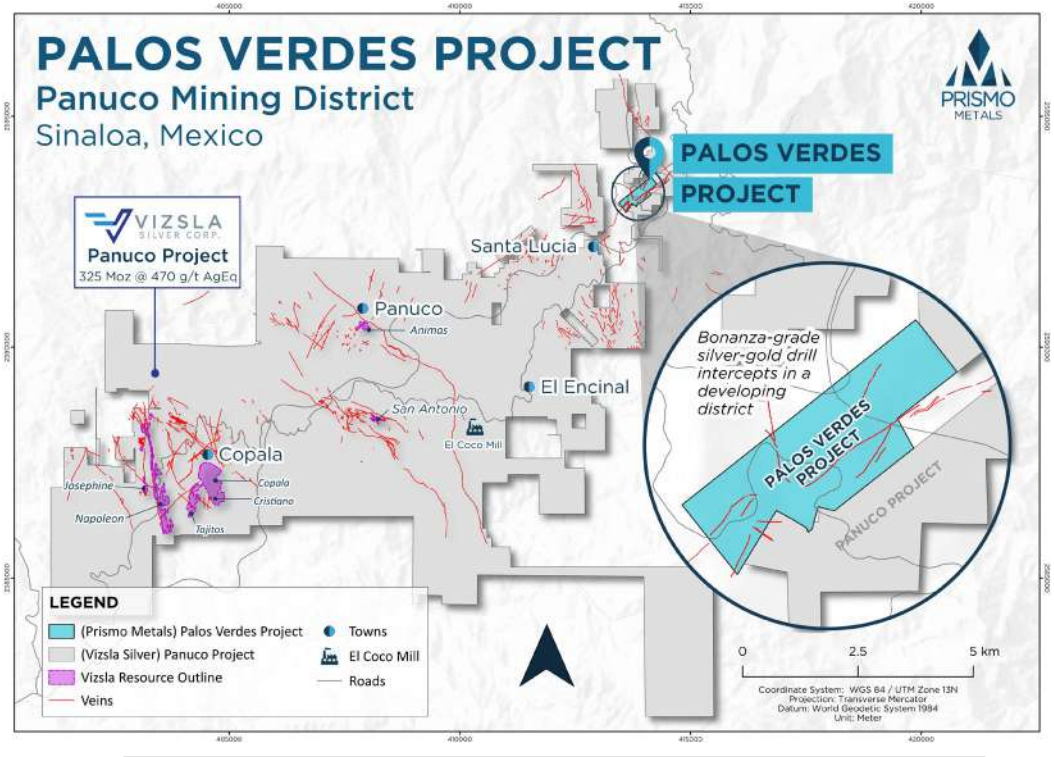


Geologic map of the Hot Breccia and Christmas areas, with cross section lines and historic drill holes shown, and approximate surface projection of the ZTEM conductor and the 0.5% Cu limit of the Resolution deposit

Panuco District

Panuco district

- **Strategic partner**: Vizsla Silver Corp. (TSXV: VZLA):
  - 155.8Moz Ag equivalent indicated resources & 169.6Moz Ag equivalent inferred
  - Robust PEA with 85.7% IRR and 15.2moz silver equivalent per year production
  - Planned 3,300 tpd production with initial 10+ year mine life
  - Market cap: 1 billion
- **Palos Verdes**
  - Northeastern end of Panuco district
  - Surrounded by Vizsla Silver



Land map for the Panuco Copala district showing the Palos Verdes Property location in light blue in the northeastern portion of the district, with Vizsla ground in gray. Important vein orientations are northwest and northeast.

Drilling Results

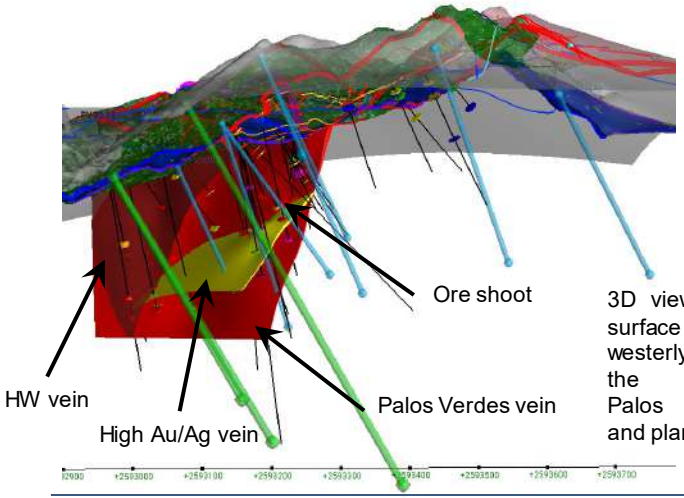
Prismo Drilling to Date

- 6,052 meters completed in 33 holes to date
- Bonanza grade intercepts in mineralized shoot
- Comparable results to west side of district (Napoleon, Copala)
- Drill hole PV-18-02 cut:
  - 8.42 g/t Au, 2,335.98 g/t Ag, 0.27% Cu, 1.72% Pb and 2.46% Zn **or 3,205 g/t silver equivalent over 1.15 m**
- Drill hole PV-23-25 cut the best intercept to date at the project:
  - With 102 g/t Au and 3,100 g/t Ag, or **11,520 g/t silver equivalent over 0.5 meters**
  - This intercept is part of a wider mineralized interval with **4,311 g/t Ag equivalent over 1.35 meters**

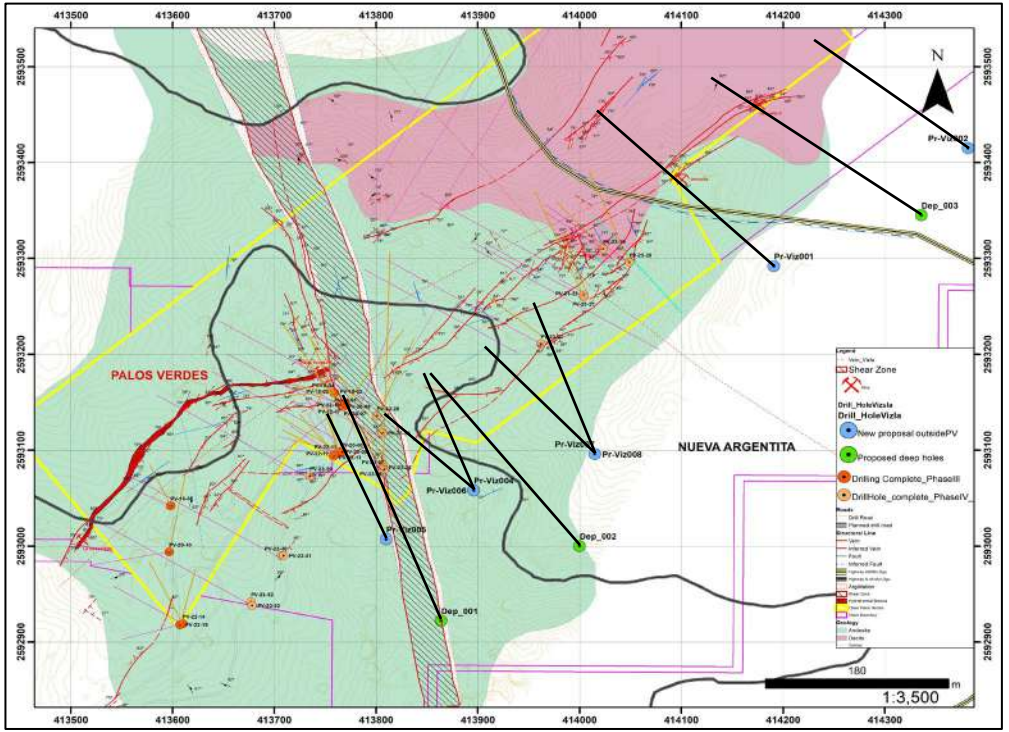
Drill site for hole PV-24-34 of the current drill program

Drilling Plan 2024

- Joint Prismo and Vizsla Technical Committee (Gibson, Velador, Megaw) recommended an expanded program of deeper drilling
- Collar holes on Vizsla concessions to get proper angle
- Priority area for exploration by Vizsla Silver



3D view of the sub-surface looking westerly, with veins in the southwestern Palos Verdes claim and planned holes



Map and 3D view of subsurface showing planned deep drill holes in blue and green.

Tight Share Structure

Capital Structure		
Shares held by founders, insiders, advisors & partners	24,045,648	28.7%
Vizsla Silver Corp (TSXV: VZLA)	5,100,000	6.1%
Institutions	5,800,000	6.9%
Float	48,702,038	58.5%
Total Shares Outstanding (basic)	**83,647,686**	**100%**
Officers, directors & advisor options (1)	3,200,000	$896,000
Officers, directors & advisor SARs & RSUs	1,925,000	N/A
Warrants (2)	14,046,965	$2,387,984
Warrants (Vizsla Silver)	550,000	$137,500
Sub total	**19,721,965**	**$5,552,259**
Total Outstanding (Fully diluted)	**103,369,651**	

(1) WAEP of $0.25
(2) WAEP of $0.17

Strong ownership by Founders, Management Team, Advisors

28.7% Management, Founders & Advisors

6.1% Vizsla Silver (TSXV: VZLA)

Market cap: $8.5 million (1)

(1) As of September 3, 2025

PRISMO METALS

CSE: **PRIZ**
OTCQB: **PMOMF**
FSE: **7KU**

Thank You

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