

The logo for Quimbaya, featuring a stylized 'Q' with two orange dots and a white line, followed by the word 'Quimbaya' in a white sans-serif font. A yellow horizontal bar is positioned to the right of the text.

Quimbaya

The Next Big Gold Discovery in Colombia

| January 2025

CSE: QIM | OTCQB: QIMGF | FSE: K05

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Qualified Person

Mr. Ricardo Sierra, B.Sc. of Science a member of the Australian Institute of Mining and Metallurgy (MAusIMM 3078246), is a "qualified person" as defined by National Instrument 43-101 – Standards for Disclosure of Mineral Projects, and has reviewed and approved the technical data and information contained in this presentation. The qualified person has verified the information disclosed herein and is not aware of any significant risks and uncertainties that could be expected to affect the reliability or confidence in the information discussed herein.

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Investment Highlights



Management

- ✓ Strong technical team located in Colombia
- ✓ CEO has over ten years of in-country experience



Share structure

- ✓ Strong management/board ownership: **41.49%**
- ✓ Low valuation: 34.7 million shares outstanding, **\$11.45 million** market cap⁽¹⁾
- ✓ Tight float of 9.6 million shares

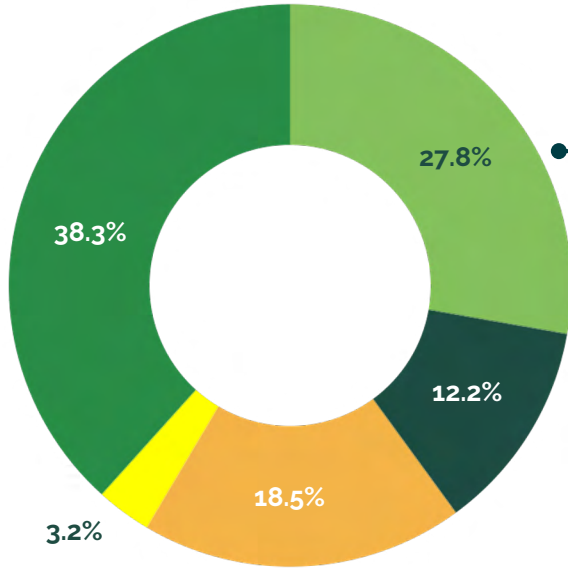


Phase 1 drilling in prime jurisdiction and project location

- ✓ Three projects in mining-friendly Antioquia district in Colombia
- ✓ Adjacent to a multi-million ounce producing mine (Aris Mining Corp., TSX: ARIS)
- ✓ 4,000 meters of drilling planned in Q2-2025

⁽¹⁾ As of January 10th, 2025

Capital Structure



41.5%
Management,
Directors & Advisors

18.5%
Family Offices
& Institutions

Shares

● Shares held by CEO	13,337,823	38.3%
● Management, Directors & Advisors	1,098,586	3.2%
● Family Offices, Institutions	6,451,848	18.5%
● Tightly held	4,250,000	12.2%
● Float	9,659,249	27.8%

Total Shares Outstanding (basic) **34,797,506** **100%**

■ Officers, Directors & Advisors options ⁽¹⁾	1,550,000
■ Officers, Directors & Advisors RSUs	1,550,000
■ Warrants (Exercise price \$0.75, expiry June 2025)	1,241,070
■ Warrants (Exercise price \$0.75, expiry Nov 2025)	391,954
■ Warrants (Exercise price \$0.40, expiry Dec 2026)	3,536,600

8,269,624

Total Outstanding (Fully diluted) **43,067,130**

(1) Weighted Average Exercise Price: \$0.398

Key Management



Alexandre P. Boivin
CEO & Director

Alexandre has over 10 years of experience in Colombian mining and corporate finance.



Olivier Berthiaume
CFO & Director

Olivier is an accountant with over 12 years of experience.



Ricardo Sierra
VP Exploration |  Colombia

Ricardo is a geologist with over 18 years of exploration experience across South America.

He is a member of the Australasian Institute of Mining and Metallurgy (MAusIMM).



Board & Technical Committee



Juan P. Bayona
Chairman | 📍 Colombia

Juan is an Economist with 30 years of management experience. Raised over \$1B for Barings.



Pietro Solari
Director

Pietro has over 40 years of banking experience.



Bill Dejong
Director

Bill is a lawyer specializing in Securities and Capital Markets.



Juan Sanchez
Director | 📍 Colombia

Juan has 10 years of experience in management roles across mining.



Dr. Stewart Redwood
Senior Technical Advisor

- Dr. Redwood is a consulting economic geologist with over 40 years of experience.
- He has served as a 14-year technical advisor for Gran Colombia Gold (now ARIS Mining).

Past Experience:



Nicolas Lopez
Technical Advisor | 📍 Colombia

- Nicolas is a geologist with over 28 years of experience in gold exploration.
- He played a pivotal role in several major discoveries, including the first Cu-Au porphyry deposit in the Middle Cauca Belt.

Past Experience:



Terence Ortslan
Technical Advisor

- Terrence has over 40 years of experience advising mining companies and financial institutions.
- He consults for international organizations and governments on industry regulations.

Awarded the Robert Elver Mineral Economics Award:



Why Antioquia?



- ✓ **The country's two largest gold mining projects.** *Segovia* and *Buritica* are located within the Antioquia department.
- ✓ **50% of Colombia's gold mining** comes from the Antioquia district.
- ✓ **Antioquia has excellent infrastructure** with a developed road network, access to power and water.
- ✓ **Supportive pro-mining local community** with a long history of mining.
- ✓ **Aris Mining will be spending \$18M on exploration** in the *Segovia mine* area in 2025.



Aris Mining Segovia is one of the highest resources grade gold mines in the world at 16.1 grams per tonne.

Why Colombia?



Collective Mining announced **one of the best drill holes of the year globally** in December 2024 at their Guayabales Project with 150.55 Metres at 6.16 g/t AuEq within 534.40 Metres at 2.70 g/t AuEq.

- ✓ **Colombia is the most under-explored country in Latin America** representing immense opportunity to make significant discoveries.
- ✓ **Colombia is rich in high-grade gold deposits** featuring a growing formal mining industry alongside an active community of small-scale and artisanal miners.
- ✓ **Colombia has a quick development path to production.** Large scale mining projects can be permitted in 10 months.
- ✓ **7 mining permits have been granted by the current government** in the last 2.5 years including one open pit mine.
- ✓ **Mining friendly jurisdiction.** Global giants such as *Glencore*, *AngloGold Ashanti*, *Xstrata*, *Anglo American* operate in Colombia.



Business Model

- Set up for Discovery

01 Amass

Over the last 3 years, Quimbaya has put together 3 prospective large land packages through focusing on claim acquisition in brownfield areas with current artisanal/informal mining or near large-scale mining activity.

02 Innovative

- ✓ **Low cost and fast claim acquisition** through access to proprietary staking software has allowed Quimbaya a timing advantage to pick up the most prospective land ahead of other companies.
- ✓ **Solidified a strategic partnership** with Colombia's largest driller Independence Drilling with a deal for 100,000 meters of drilling through combination of shares/cash allows us to accomplish more for less

03 Attract

- ✓ **Leverage** Top geological and business talent from local Colombian and international mining companies

04 Explore & Monetise

Explore and monetise

- ✓ Focused exploration on highest priority targets to lead to:
 - A. Strategic investment from larger player
 - B. Asset sale
 - C. Quick development scenario via contract mining
 - D. Full-scale development scenario

Property overview (59,057ha)

- ## Tahami Project (17,087 Ha)

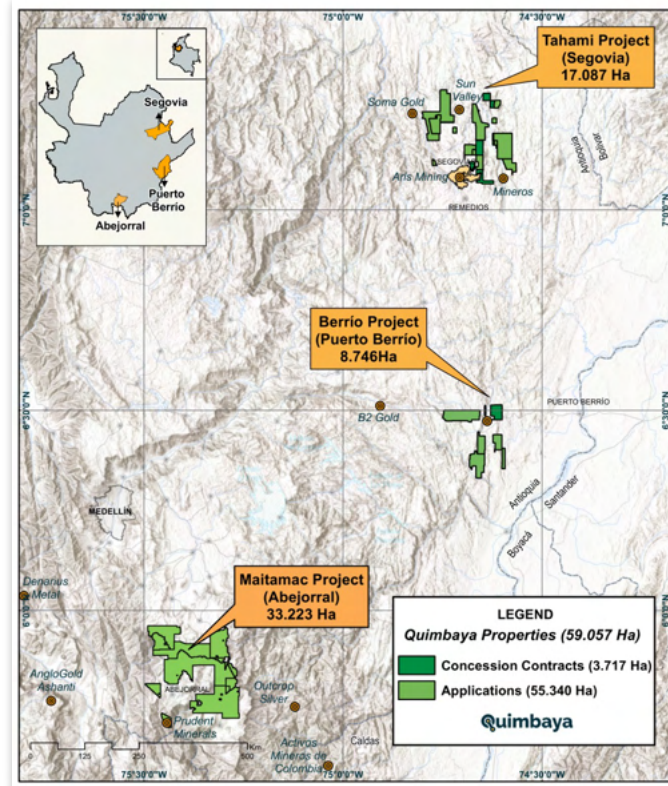
Situated directly adjacent to Aris Mining (ARIS.TO) and its world-renowned, high-grade gold mine, this site presents a prime, drill-ready target for discoveries.

- ## Maitamac Project (33,223 Ha)

Located within an emerging gold district with significant potential for both gold and copper discoveries.

- ## Berrio Project (8,746 Ha)

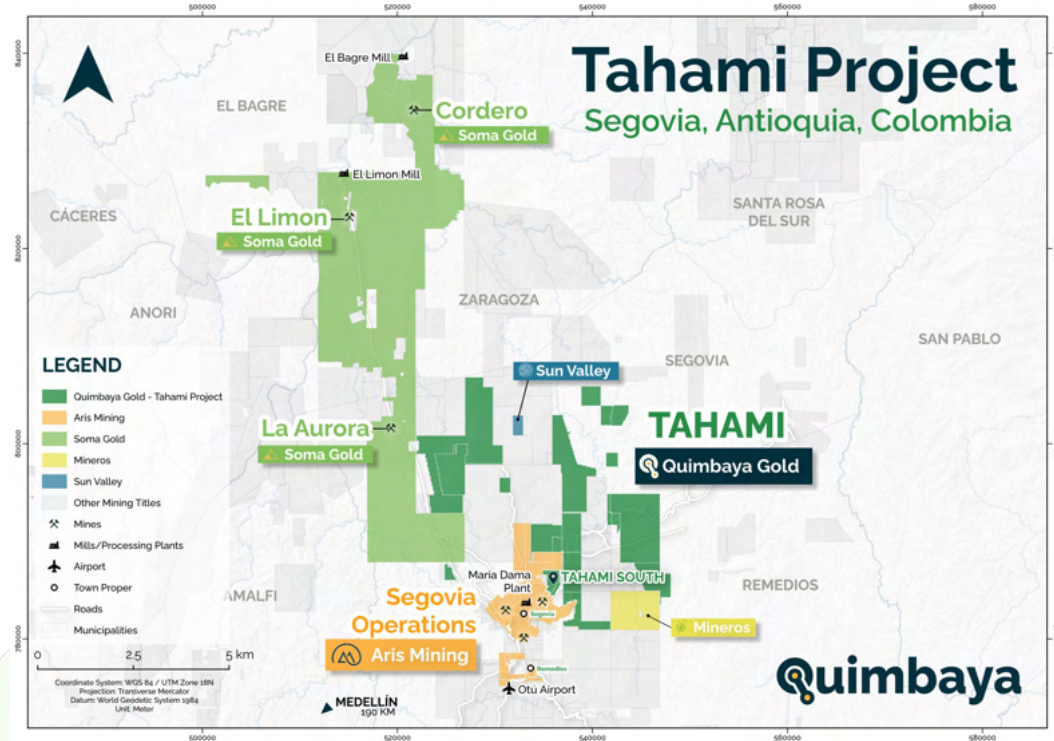
Promising results from historical drilling campaigns, located in the Lower Magdalena region.



| Our Portfolio

Tahami

- Over 150 artisanal miners are actively producing gold on our assets daily.
- Over 25 historical mines have been identified within our assets.
- The only exploration-focused company in an area surrounded by established producers.
- Neighbouring operations are expanding their infrastructure to increase production.
- Located in an international recognized mining district.



| Our Portfolio

Tahami South

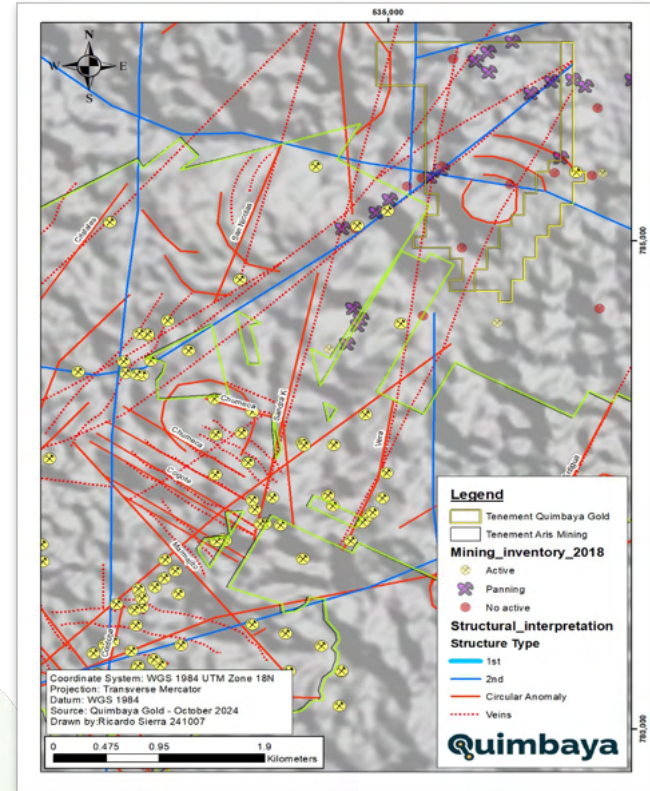
Veins System Projections from Aris Mining

Sandra K Vein:

- Orientation: Strikes at 9°N, dipping 29° east.
- Length: Approximately 1.3 km.
- Significance: Aligns with the structural orientations typical of the region (GCM, 2022).

El Silencio Vein:

- Orientation: Strikes at 50°N, dipping 27° east.
- Length: Extends approximately 2.2 km.
- Alignment: Trends toward the northwest, in the direction of Quimbaya's tenements.



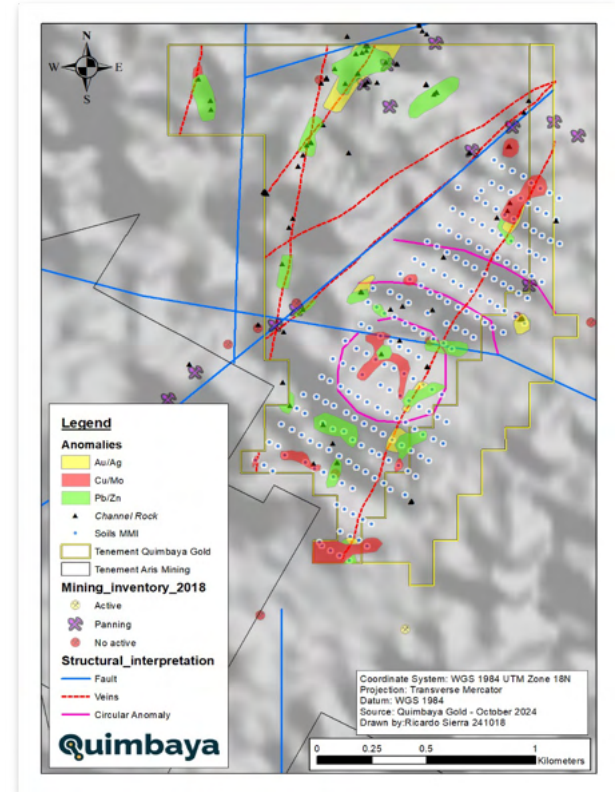
| Our Portfolio

Tahami South - Geochemistry

MMI Soil Samples

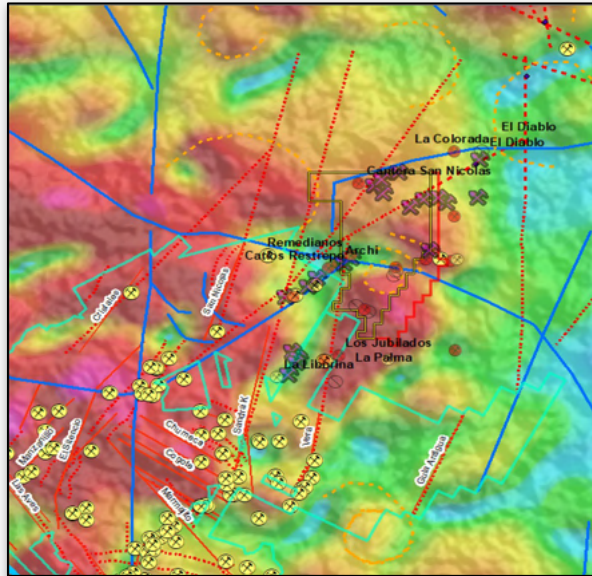
At the Tahami South project, a total of 220 MMI soil samples were collected, yielding values of up to Au@ 37.1ppb, Ag@ 443 ppb, Cu@ 963 ppb, Mo@ 6ppb, Pb@ 71,569ppb, Zn@ 2527ppb. These results provide insight into potential mineralization in the area.

- The image contains geochemical observations:
- Gold and silver anomalies were identified in the southern part of the tenement and on the circular anomaly.
- Lead shows significant anomalous values in MMI soil samples, reaching up to 71 ppm. These anomalies correlate well with the Sandra K trend, the southern zone, and around the circular anomaly.
- Zinc exhibits good dispersion around the circular anomaly and along second-order faults.
- Copper (Cu) and Molybdenum (Mo) show good dispersion along the El Silencio trend and within the circular anomaly.



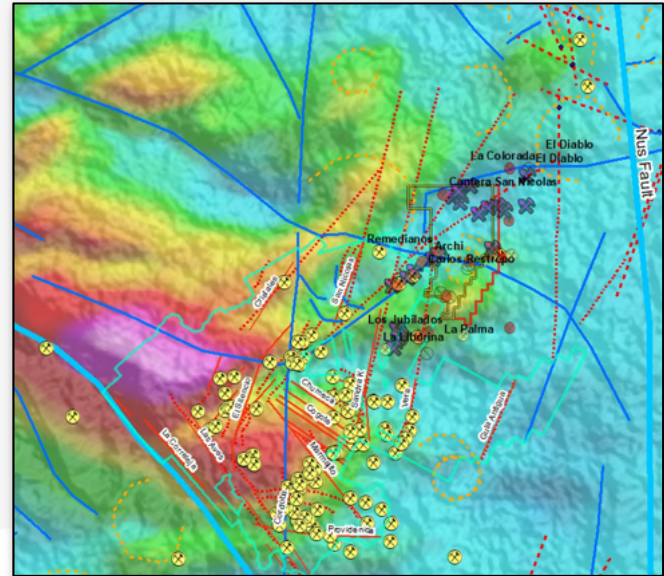
Geophysics Interpretation

Analytic Signal



AS distinctly reveals a NE-SW trend associated with batholith-host gold veins.

Magnetometry



Low magnetometry values correspond to fault structures, which present potential for hosting shear-related mineralized zones.

Plan of Action

Tahami South Project 2025

January
Lidar

March
Confirming Drill Targets

May/June
First Drill Results
Mapping & Geochemistry

August/September
Modelization/New targets

2025

Q1

January/February
Mapping & Geochemistry

Q2

April
Start Drilling - 4,000M

Q3

July
Second Drill Results

Q4

October/November/December
Start Drilling Second Phase
Mapping & Geochemistry



Quimbaya

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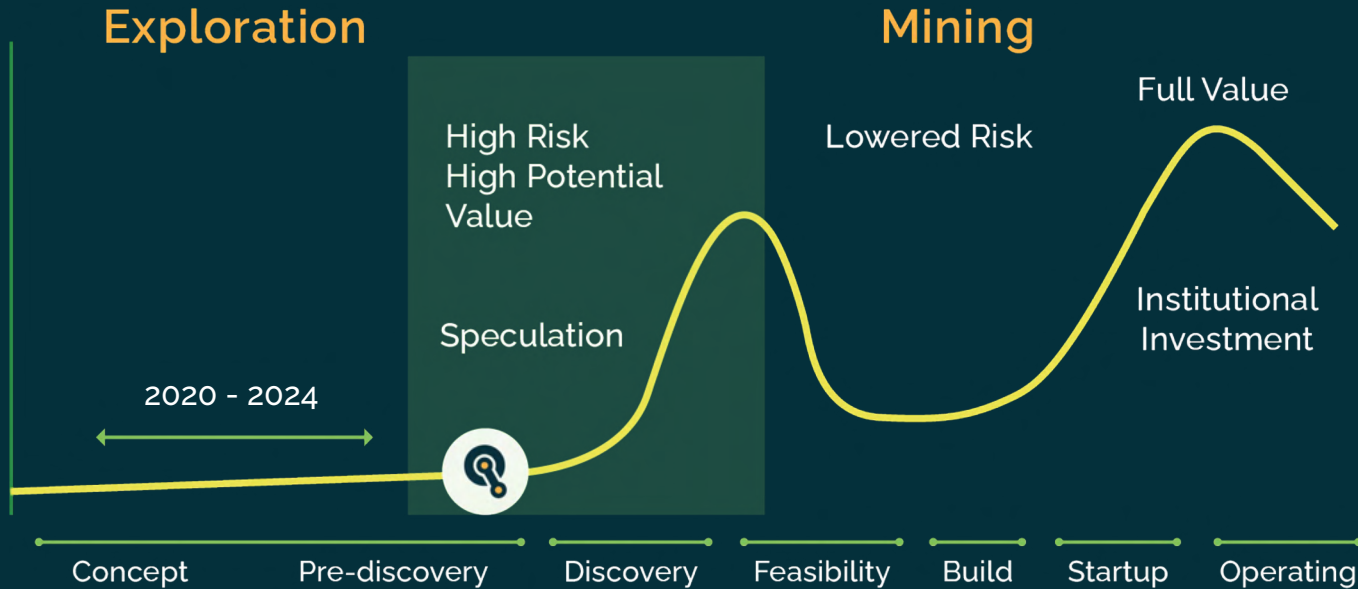


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Life Cycle of a Mineral Discovery

The Lasso Curve



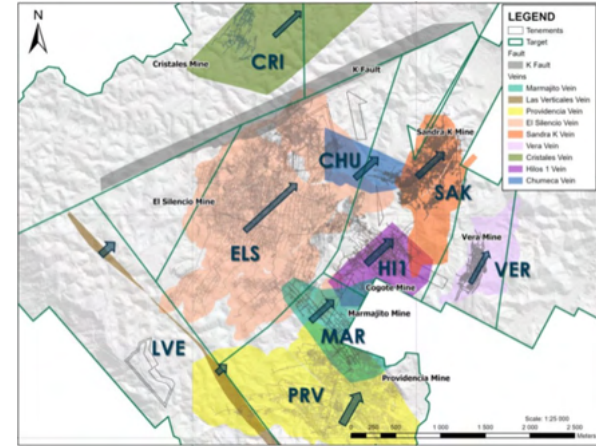
| Our Neighbour:

One of the highest grade gold mines in the World

Any exploration success at QIM's Tahami claims will be of great interest to Aris Mining given the importance of their Segovia operation.

- Quimbaya is perfectly situated directly adjacent and on-trend to Aris Mining's Segovia Mine which is one of highest-grade mining operations in the world at 16.1 g/t.
- The Segovia mine is currently undergoing a mill expansion from 2000T/day to 3000T/day and will be ramping up to production of +300,000 Au oz/yr.
- Aris's Segovia operation is cash-flowing engine that will support Aris's construction of the nearby Marmato Mine.
- This increased expansion will reduce Segovia's current reserves from 7yrs to 4.5yrs.
- 50% of Segovia's production is sourced from local contract miners.
- Aris is investing \$18M in exploration in 2025 around Segovia in an effort to build up resources.

With exploration successful Quimbaya is immediately placed in a very advantageous position to monetise this asset via a sale or alternatively to become a contract miner ourselves to supply feed for their mill.



Company	Mine
 ARIS MINING	 Segovia
Gold M&I Resources (Oz)	3.4 M
Grade g/t	16.1

Source: [aris-mining.com/operation/segovia-operation](https://www.aris-mining.com/operation/segovia-operation)

| Our Portfolio

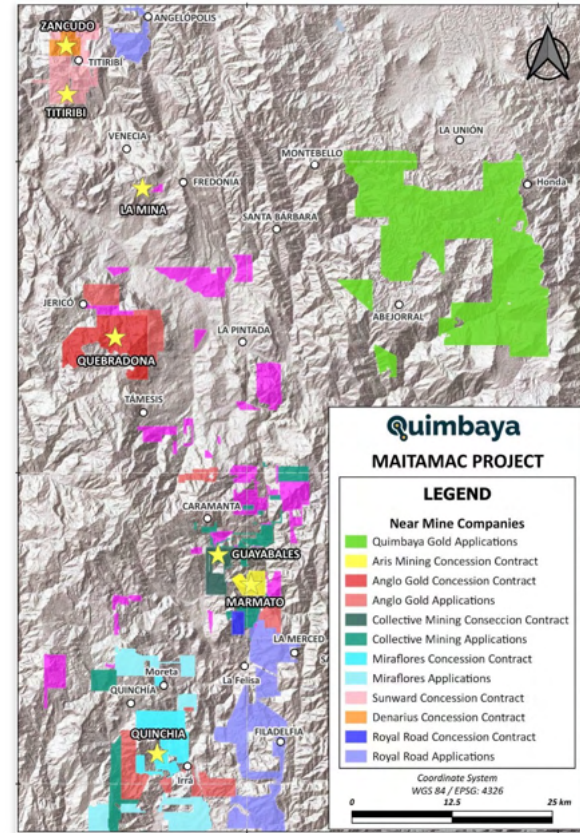
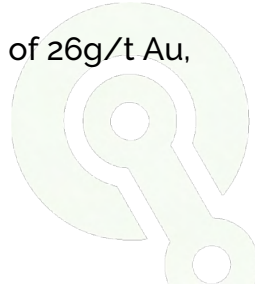
Maitamac

Geological Results

- Emerging gold mining district.
- Potential Porphyry Gold & Copper/ Mesothermal veins.
- Untouched by modern exploration techniques.
- Highly prospective for gold:
 - Surface rock samples showing up to 3.2 g/t Au.
 - Stream sediments containing over 1 g/t Au.

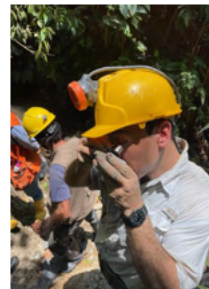
Neighbouring Operations

- Quartz-vein-hosted mineralization within a 30m-wide structural corridor extending over 2 km.
- Underground mining with mineralized zones open in all directions.
- Mines mineralized shoots averaged grade of 26g/t Au, with highlight grab samples of 96 g/t Au.



Appendix

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Appendix



Gold Price Performance

5-Year Trend



Source: GOLD PRICE