

POSITIONED TO UNLOCK THE VALUE OF THE WORLD'S LARGEST ABOVE-GROUND METAL RESOURCE

CSE: CDPB OTC: GPPRF FRA: N8HP

November 2024



FORWARD LOOKING STATEMENTS

Certain statements contained in this presentation constitute "forward-looking information" or "forward-looking statements" under Canadian securities legislation. Generally, forward-looking information can be identified using forward-looking terminology such as "plans", "seeks", "expects", "estimates", "intends", "anticipates", "believes", "could", "might", "likely" or variations of such words, or statements that certain actions, events or results "may", "will", "could", "would", "might", "will be taken", "occur", "be achieved" or other similar expressions.

Forward-looking statements contained herein include, but are not limited to, the expectations of CDPR's management regarding the completion of any transaction as well as the business and the expansion and growth of CDPR's operations. These forward-looking statements speak only as of the date hereof and are based upon certain assumptions and other important fact and are subject to known and unknown risks, uncertainties and other factors discussed in the most recent continuous disclosure documents of CDPR available under CDPR's profile at www.sedar.com. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. As a consequence, current plans, anticipated actions, and future financial position and results of operations may differ significantly from those expressed in any forward-looking statements in this presentation. Although CDPR believes that the assumptions and factors used in preparing the forward-looking statements are reasonable, undue reliance should not be placed on these statements and forward-looking information. Except where required by applicable law, CDPR disclaims any intention or obligation to update or revise any forward-looking statement, whether as a result of new information or otherwise.

Cautionary Statement Regarding Estimates of Mineral Resource

The mineral resource estimates reported in this presentation have been prepared in accordance with the requirements of Canadian securities laws, which differ from the requirements of United States' securities laws. The CIM Definition Standards differ from the definitions in the United States Securities and Exchange Commission (the "SEC") Guide 7 (the "SEC Guide 7"). The terms "mineral resource", "Measured mineral resource", "Indicated mineral resource" and "Inferred mineral resource" are defined in NI 43-101 and recognized by Canadian securities laws but are not defined terms under SEC Guide 7 or recognized under U.S. securities laws. Readers are cautioned not to assume that any part or all of mineral deposits in these categories will ever be upgraded to mineral reserves. "Inferred mineral resources" have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an "Inferred mineral resource" will ever be upgraded to a higher category. Under Canadian securities laws, estimates of "Inferred mineral resources" may not form the basis of feasibility or pre-feasibility studies, except in rare cases. Readers are cautioned not to assume that all or any part of an inferred mineral resource exists or is economically or legally mineable.

Mineral resources are not mineral reserves, and do not have demonstrated economic viability, but do have reasonable prospects for economic extraction. The estimate of mineral resources may be materially affected by geology, environmental, permitting, legal, title, socio-political, marketing or other relevant issues. Measured and Indicated mineral resources are sufficiently well defined to allow geological and grade continuity to be reasonably assumed and permit the application of technical and economic parameters in assessing the economic viability of the resource. Inferred mineral resources are estimated on limited information not sufficient to verify geological and grade continuity or to allow technical and economic parameters to be applied. Inferred mineral resources are too speculative geologically to have economic considerations applied to them to enable them to be categorized as mineral reserves. Under Canadian rules, estimates of Inferred mineral resources may not form the basis of feasibility or pre-feasibility studies or economic studies except for Preliminary Assessment as defined under NI 43-101. Readers are cautioned not to assume that further work on the stated resources will lead to mineral reserves that can be mined economically.

Technical Information

Alfonso Palacio Castilla, MIMMM/Chartered Engineer (CEng) and Project Superintendent for CDPR, has reviewed and approved the scientific and technical information contained in this presentation. Mr. Palacio is a Qualified Person for the purposes of reporting in compliance with NI 43-101.

EL METALURGISTA CONCESSION AND SOCIAL LICENSE



THE EL METALURGISTA CONCESSION

ONE OF THE LARGEST ABOVE-GROUND MINERALIZED RESOURCES IN THE WORLD

PROCESSING PLANTS
20K TPD of Latent Capacity



Mineral Rights

EXCELSIOR MINERAL PILE
Ore Type: Sulphide
Estimated at 75MT
30.1 Mt Resources Supported
by NI 43-101 MRE

QUIULACOCHA TAILINGS
Ore Type: Sulphide
Estimated to hold approximately 75MT
Including 35MT - Pyrite



QUIULACOCHA HISTORICAL

TAILINGS AgEq

Tonnes (000s)	Head Grade and Average Recovery				
	Cu (%)	Pb (%)	Zn (%)	Ag (g/t)	Au (g/t)
16,369	4.0			200	3
58,299		3.3	8.6	98	
	60%	60%	75%	60%	60%

Price (USD)		
Cu	9,500	Tonne
Pb	2,150	Tonne
Zn	2,800	Tonne
Ag	26.5	Ounce
Au	2,250	Ounce

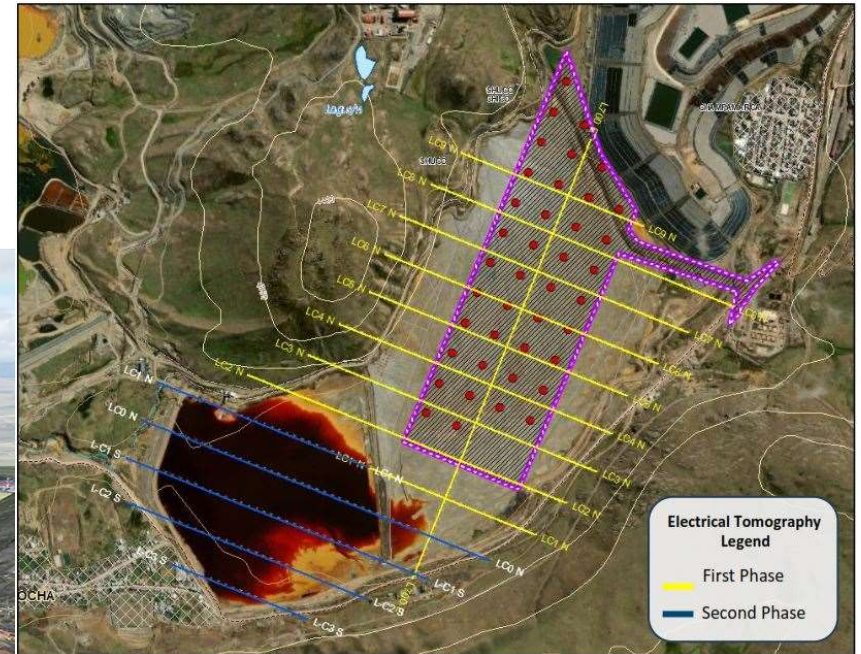
Tonnes (000s)	Tailings Balance					Estimated Contained Metal					
	Cu (%)	Pb (%)	Zn (%)	Ag (g/t)	Au (g/t)	Cu (kt)	Pb (kt)	Zn (kt)	Ag (Moz)	Au (koz)	AgEq (Moz)
16,369	1.6			80	1.2	261.9			46.8	631.5	194.3
58,299		1.3	2.2	39			757.9	1282.6	73.1		270.1
											464.5
						20%	13%	29%	26%	12%	100%

An aerial photograph of a vast, flat, and arid landscape, likely a desert or a large-scale construction site. The terrain is characterized by light-colored soil and sparse vegetation. In the foreground, there are several large, rectangular structures, possibly foundations or foundations for large buildings, and a network of roads and paths. The background shows rolling hills and a cloudy sky. A prominent green rectangular box is overlaid on the center of the image, containing the text "NEXT STEPS" in white, bold, sans-serif capital letters.

NEXT STEPS

QUIULACOCHA TAILINGS STORAGE FACILITY

- DIA* has been approved
- Received drilling permit from MINEM
- Government Land Easement granted in May 2024



40 HOLE DRILLING PROGRAM

QUIULACHOCHA DRILLING PROGRAM UNDERWAY





Sonic Drill, provides continuous, high-quality samples with minimal disturbance and no water usage, reducing environmental impact, enhancing resource recovery, and improving data quality.



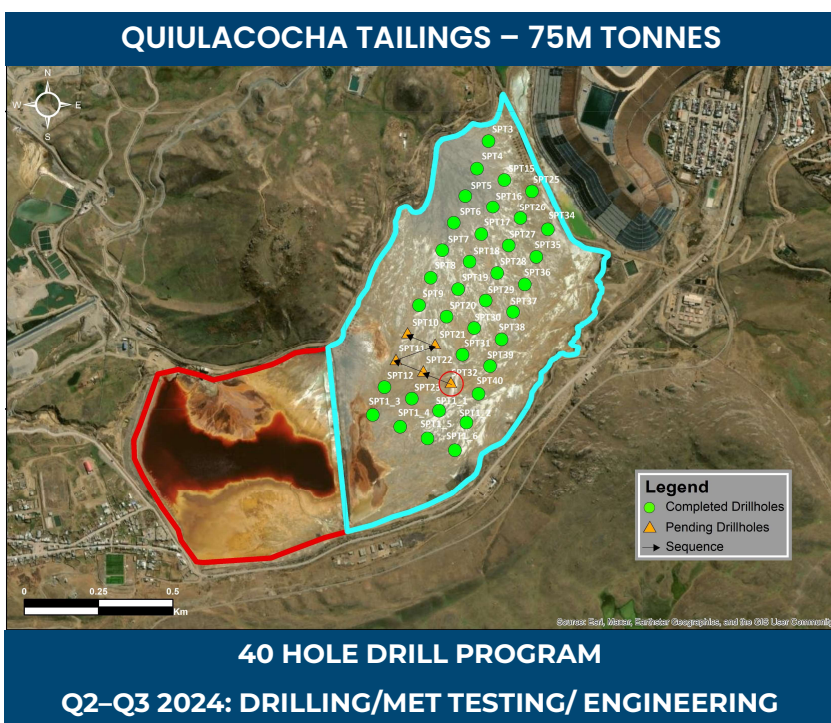
First drill samples from Quilacocha Tailings ready for shipment to Bureau Veritas



Freezer truck on site to preserve microstructural integrity and prevent oxidation.

EL METALURGISTA

POTENTIAL ECONOMICS (BY TONNE)
BASED ON INTERNAL PROJECTIONS**



METAL	GRADE	PRICE	VALUE / TONNE
Zinc	1.72 %	\$2800	\$48.1
Lead	1.02 %	\$2150	\$21.8
Silver	1.61 oz	\$26.5	\$42.6
Gold	0.01 oz	\$2250	\$19.0
Copper	0.35 %	\$9500	\$33.3

**\$164.8/
TONNE IN-SITU**

	IN-SITU VALUE / TONNE*	100%	\$164.8
Avg. Metal Recovery of 41.5%	(x) 41.5%		\$68.41
Concentrate Selling Fees (TC/RC) 28% Avg. Deduction after metal recovery	(x) 72%		\$49.25
NSR / tonne	(=)		\$49.3
	NSR/TONNE	(+)	\$49.3
Surface Mining Cost / tonne	(-)		\$1
Processing Cost / tonne	(-)		\$5
Sustaining & G&A / tonne	(-)		\$4
Profit per tonne	(=)		\$39.3
Profit on 75M tonnes	LoM		\$2,994,004,130
Scenario 10k tonnes per day / 3.6M tpa	Annum		\$141,312,198
Scenario 25k tonnes per day / 9.0M tpa	Annum		\$353,280,496

*Grades based on internal expectations of grades and recoveries

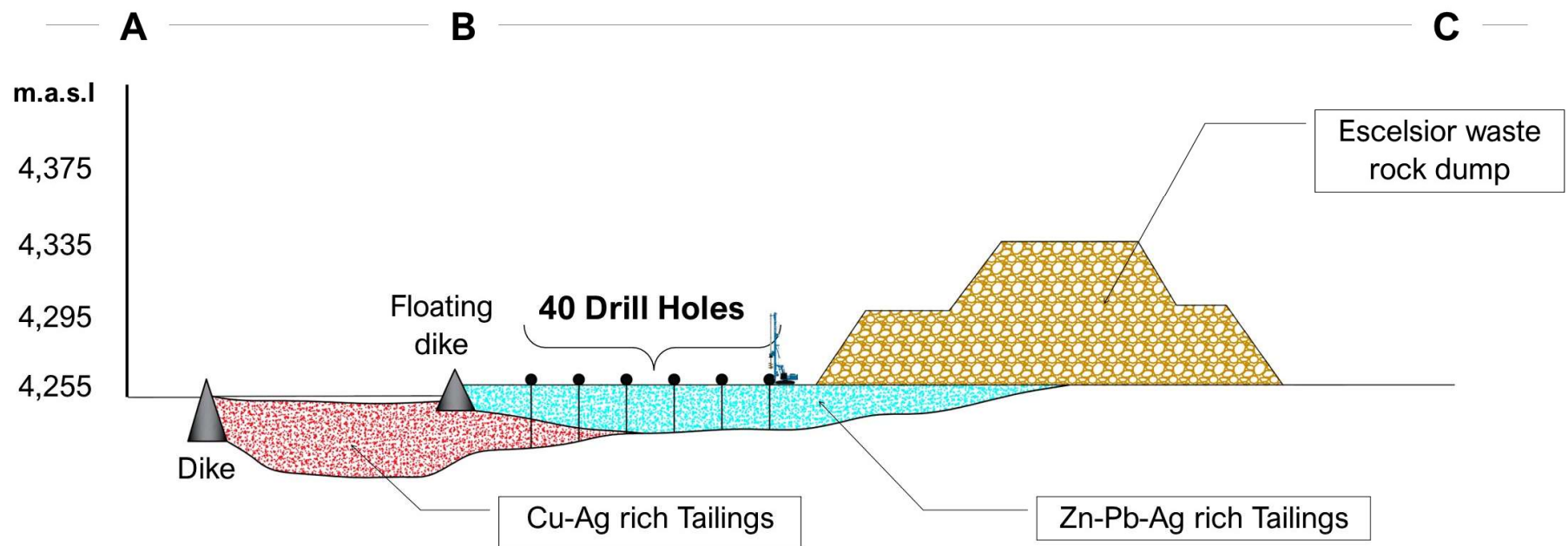
**Economics are based Internal Projections - Not NI 43-101 compliant and should only be used to gauge project potential

QUIULACOCHA TAILINGS – INITIAL ASSAYS RESULTS

- » Drillhole SPT04 intersected **19 meters at 1.91 Oz/t (59g/t) Ag, 1.80% Zn, 0.77% Pb, 0.07% Cu and 0.07g/t Au.**
- » The metal grades from SPT04 are higher than the shallow auger samples reported by Brophy (2012) on the north and central portions of the TSF, which had calculated average grades of 1.26 Oz Ag/t, 1.44% Zn, and 0.79% Pb.
- » Of particular interest is the silver grade, **52% higher than historic samples.**
- » Copper-Silver mineralization is expected to be more prevalent in the southern zone.
- » Assay results for additional drill holes are expected to be provided in the next 2 to 3 weeks.

Drill Hole SPT04									
Depth (m)		Ag oz/t	Zn %	Pb %	Cu %	Au g/t	Ga ppm	In ppm	Fe %
From	To								
0	1	2.97	0.34	1.37	0.02	0.08	72.95	23.28	22.59
1	2	2.11	1.13	0.69	0.03	0.04	25.33	19.71	33.41
2	3	1.72	1.57	0.54	0.02	0.02	9.79	20.23	35.23
3	4	1.92	2.29	0.59	0.03	0.03	19.54	20.55	36.75
4	5	1.8	1.97	0.54	0.03	0.02	19.55	18.80	36.36
5	6	1.87	1.83	0.58	0.04	0.03	21.76	19.21	35.02
6	7	2.61	2.44	0.91	0.05	0.03	17.18	22.53	34.71
7	8	2.28	2.58	0.79	0.05	0.04	19.53	20.55	34.32
8	9	1.96	2.98	0.78	0.06	0.03	15.76	20.81	37.74
9	10	1.91	2.39	0.59	0.05	0.04	12.64	16.06	35.32
10	11	1.95	2.60	0.69	0.06	0.04	15.71	18.48	34.19
11	12	1.71	1.58	0.73	0.06	0.05	27.85	16.28	33.02
12	13	1.59	1.44	0.69	0.06	0.05	27.17	13.48	29.81
13	14	1.74	1.37	1.18	0.09	0.06	50.23	20.46	31.62
14	15	1.68	1.60	0.97	0.09	0.08	41.54	18.65	32.57
15	16	1.64	1.58	0.81	0.11	0.12	30.66	18.41	32.93
16	17	1.65	1.68	0.69	0.18	0.21	22.97	16.75	31.78
17	18	1.7	1.46	0.89	0.27	0.22	100.00	9.12	20.6
18	19	1.53	1.34	0.64	0.12	0.11	30.83	15.30	28.06
Mean		1.91	1.80	0.77	0.07	0.07	30.58	18.35	32.42

EL METALURGISTA EXCELSIOR CROSS SECTION



MOVING QUILACHOCHA TAILINGS BY PUMP PONTOON

From the sheet piled area a large trench should be dug measuring 15m long x 12m wide x 3.5m deep



PARAGSHA FLOTATION FACILITY



CERRO DE PASCO POST CLOSURE



CORPORATE OVERVIEW

CSE: **CDPR** OTC: **GPPRF** FRA: **N8HP**

SHARE STRUCTURE

Shares Outstanding	439.2 M
Options Outstanding	21.3 M
Warrants Outstanding	150.0 M
Fully Diluted Shares Outstanding	610.5 M
Market Capitalization (Oct. 30, 2024)	~145 M

SHARE OWNERSHIP

Management & Directors	16.2%
Eric Sprott	14.7%
Denis Lavigueur	5.6%

MANAGEMENT TEAM



MANUEL RODRIGUEZ
President and Director

30+ years of management and investment experience in the Peruvian mining sector, including SM Austria Duvaz with over 700 workers.



STEVEN ZADKA
Executive Chairman

Founding partner of CDPB with 15+ years of transactional and executive management experience in Latin America, USA and Canada.



GUY GOULET
Executive Director and CEO

30+ year track record of investment in the mining sector, leading numerous listed ventures in Canada and internationally.



JAMES CARDWELL
Chief Financial Officer

Mr. Cardwell has CPA credentialed with over 30 years of C-level experience supporting numerous international clients across various industries.



PYERS GRIFFITH
Chief Strategy Officer

30+ years of LATAM investment and management experience, held senior positions in private equity and corporate finance.



PROF. DR. BERNHARD DOLD
Chief Technology Officer

Professor with 25+ years of experience in sustainable mining with special emphasis on Peru (Cerro de Pasco) and Chili.

BOARD OF DIRECTORS



STEVEN ZADKA

Executive Chairman / Member of the Audit, Governance and Compensation Committees

Founding partner of CDPR with 15+ years of transactional and executive management experience in Latin America, USA and Canada.



GUY GOULET

Executive Director and CEO

30+ year track record of investment in the mining sector, leading numerous listed ventures in Canada and internationally.



JOHN G. BOOTH, LL.M

Lead Independent Director / Chair of Audit and Governance Committees

30+ years of international experience in finance, law, ESG and corporate governance of natural resource management, serving on the boards of several listed companies.



EDUARDO LORET DE MOLA

Independent Director

35 years of experience in executive and management positions in the operations area, planning and commissioning of mining extraction and exploitation projects in Peru and abroad, in multinational and national mining companies.



MANUEL RODRIGUEZ MARIÁTEGUI

Executive Director and President

30+ years of management and investment experience in the Peruvian mining sector, including SM Austria Duvaz with over 700 workers.



JOHN SCOTT CARR

Independent Director

John S. Carr is a chemical engineer and co-founder of New Century Resources, leading the restart of the Century Zinc Mine in Australia, now one of the world's top 15 zinc producers. He also co-founded Future Element and Broken Hill Mines and serves as a Non-Executive Director of Future Metals NL (ASX).



RENÉ BRANCHAUD

Independent Director

Partner at Lavery, deBilly, L.L.P., a law firm. He has been a lawyer for more than 35 years. He is also a director or secretary of several mining listed companies.



FRANK HODGSON

Independent Director / Member of the Audit and Governance Committee

30+ years of international experience in finance, law, ESG and corporate governance of natural resource management.



**CERRO DE
PASCO**
RESOURCES

CONTACT US

205-68 de la Gare Av
Saint-Sauveur, Québec
J0R 1R0, CANADA
+1.579.476.7000

CSE: **CDPR** OTC: **GPPRF** FRA: **N8HP**
PASCORESOURCES.COM

