



Corporate Presentation
May 2024



Creating Value from High-Quality
Gold and Copper-Nickel-PGE Assets
Located in World-Acclaimed Mining
Camps of Northern Ontario

CSE: PTX | Frankfurt: 9PX | US: PANXF | ptxmetals.com

Forward Looking Statements

This presentation has been prepared by PTX Metals Inc. and should be read in conjunction with the Company's final listing applications to the TSX Venture Exchange (2005) and Canadian Securities Exchange (2017), its management discussion and analysis documents, and other SEDAR filings. This presentation does not constitute a prospectus or public offering for financing. Interested investors should seek advice from their investment advisors.

This presentation contains "forward-looking statements" which reflect the Company's expectations with respect to future events and are based on information currently available to the Company. Wherever possible, words such as "may", "would", "could", "will", "anticipate", "believe", "plan", "expect" and similar expressions have been used to identify these forward-looking statements. Forward-looking statements involve significant known and unknown risks, uncertainties and assumptions. A number of factors could cause actual results, performance or achievements to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking statements. Although the forward-looking statements contained in this presentation are based upon what the Company currently believes to be reasonable assumptions, the Company cannot assure prospective investors that actual results, performance or achievements will be consistent with these forward-looking statements. These forward-looking statements are made as of the date of inclusion in this presentation and the Company does not assume any obligation to update or revise these forward-looking statements to reflect new events or circumstances.

Previous operators identified numerous mineralized zones within a 7.5 km long folded corridor. Inco described the central area as containing a potential resource of approximately 14.6 million tons averaging 0.58 per cent copper and 0.37 per cent nickel with minor values in cobalt, gold, platinum and palladium based upon 47 drill holes. Platinex advises that a qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves and the company is not treating the historical estimate as current mineral resources or mineral reserves.

Technical information has been prepared in accordance with the Canadian regulatory requirements set out in National Instrument 43-101. Jim Trusler, P.Eng. is a qualified person as defined by National Instrument 43-101 and have reviewed the technical information contained in this presentation.



PTX Metals Introduction



PTX Metals is a minerals exploration Company with two flagship projects in Ontario, a world-class mining jurisdiction famous for its abundance of mineral resources and investment opportunities.



The PTX assets were acquired for their geologically favourable attributes, and proximity to established mining producers and significant historical work.



The corporate objective is to advance exploration work programs proving the potential of each asset and exit through a sale or spin-off.



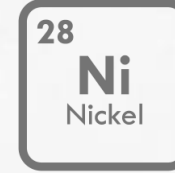
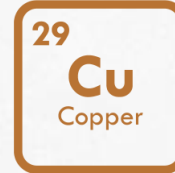
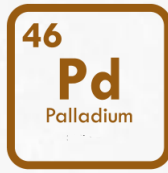
100% interest in the W2 Copper-Nickel-PGE Project approximately 50 km southwest of the Ring of Fire in Northwestern Ontario; includes large historical Copper Nickel resource from Inco drill program



28,542 ha (285 km²) Shining Tree and Heenan Mallard gold projects with partner located in the prolific Abitibi greenstone belt which is renowned for its concentration of world-class gold deposits



Introducing PTX Metals: A Portfolio of Top Canadian Assets



W2: Copper – Nickel – PGE – Gold

50km on trend from world renowned Ring of Fire Metals' (Wyloo) "Eagle's Nest"

W2 is fully permitted for exploration program

Former Aurora Platinum/Inco discovery

Barrick Gold has recently staked adjacent property

Historic data describes mineralization and indicates economic potential

South Timmins Mining JV: Gold in Timmins/Abitibi

Located on the famous Abitibi Greenstone gold trend

Includes a historic mine, and a new gold discovery

Adjacent to IAMGOLD's newly commissioned "Côté Gold" mine

Green Canada Co.

New Co. focused on uranium with a starter portfolio of uranium projects located in renowned uranium jurisdictions in Canada

Also includes Muskrat Dam located north of the prolific Red Lake /Musselwhite camps with a Tantalum discovery

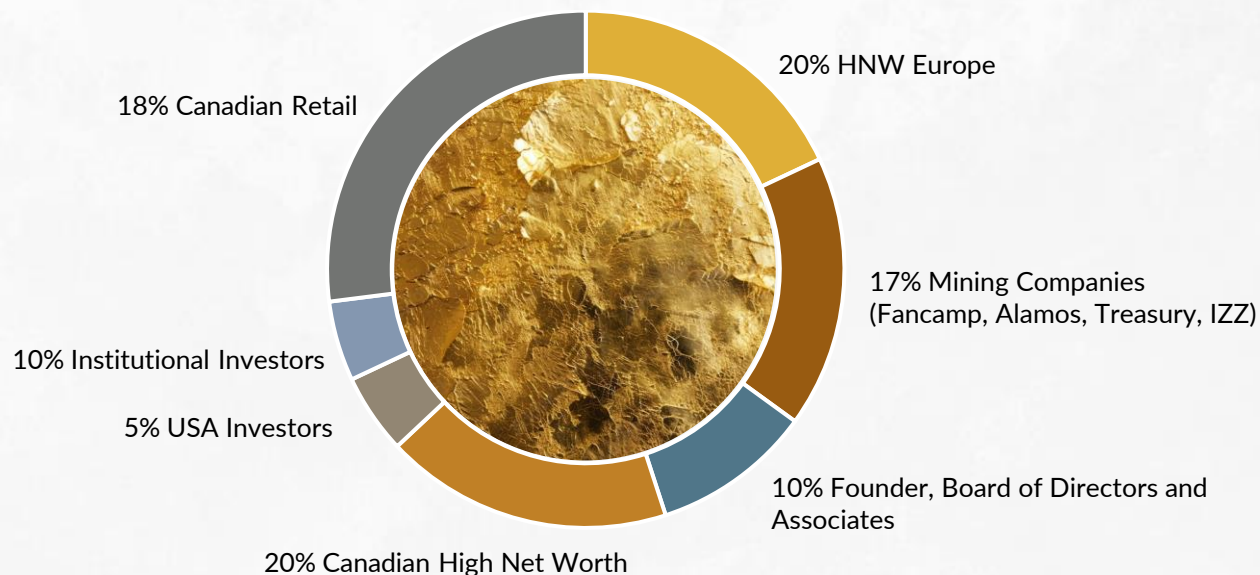
PTX holds 51% of GCC and will launch the IPO upon the acquisition of a "Company maker" uranium project



Capital Structure - Shareholders



SHAREHOLDERS



Basic Shares Outstanding 334,150,598

Options 19,500,000

Warrants 55,036,000
(Average strike~ \$0.06)

Fully Diluted 408.75 MM

Cash Position \$2.5 million

Share Price (52-week range) Year Hi-Lo (\$0.055: \$0.02)

Market Capitalization \$13 million

Strong liquidity/Monthly and Yearly Trading Volume
On average 6-7M per month and (300K day)
90m in 2022/80M in 2023



News Flow – Strong and Steady Progress

December 21, 2023	Completes Flow-Through Financing for W2 Project
January 17, 2024	Consolidates W2 Copper-Nickel-PGE Project Acquiring Historical Resource
February 7, 2024	Reports High-Grade Gold Results at Ronda Claims, Shining Tree Property, including 9.04 g/t Au over 16.15m at surface
February 15, 2024	Confirms Tantalum Discovery at Muskrat Dam Critical Minerals Project, NW Ontario owned by Green Canada
February 21, 2024	Intersects Widespread Gold Mineralization in Maiden Drill Program at Heenan including 77.44 m of 0.40 g/t Au and 27.15 m of 0.55 g/t and Announces Board Reorganization
April 17, 2024	Flow-Through Financing to Accelerate Activities and for Phase 2 Drilling at W2
April 30, 2024	Commences Spring 2024 Exploration Programs at South Timmins Gold Projects



Northern Ontario in the Spotlight: High-Tech Minerals and Major Investment

Ontario Government sees the potential for **an economic development cascade** from mining critical metals

The government is encouraging exploration development activities with incentives and programs including Ontario Junior Exploration Program (“OJEP”) grants and improved permitting timelines

Initiatives include a focus on developing infrastructure in Northern Ontario recognizing the value opportunity of the Ring of Fire

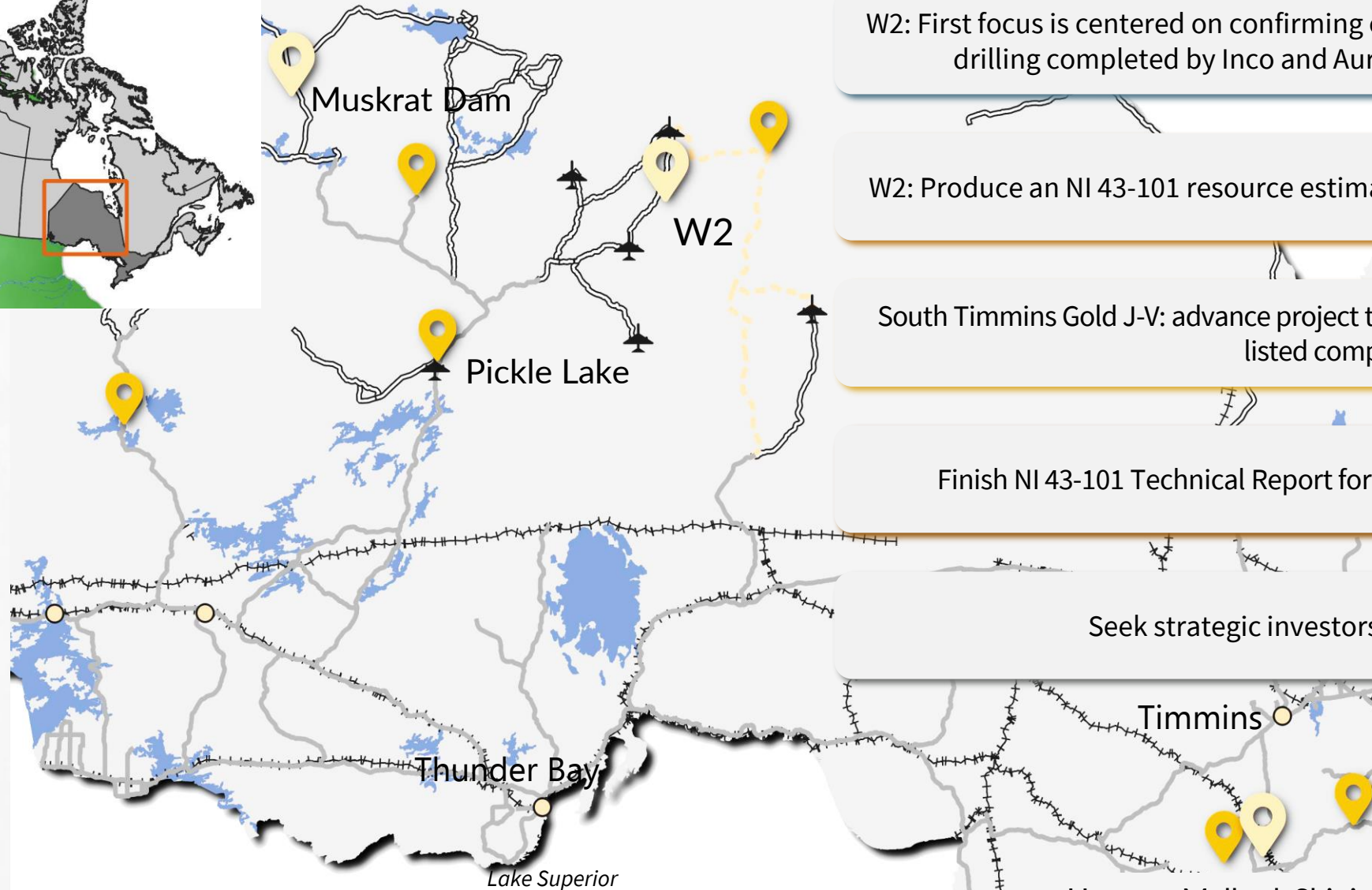
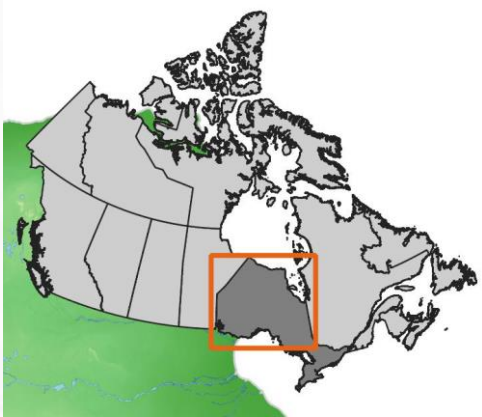
Current proposed road projects will help create a north-south corridor connecting the Ring of Fire area to the provincial highway network.

Marten Falls First Nation and Webequie First Nation are leading environmental assessments for their individual proposed all-season road projects.

Ontario and Canada ranked as the top global jurisdiction for supply metals for the world’s battery demands



12 Month PTX Metals Action Plan



W2: First focus is centered on confirming expansion potential from historical drilling completed by Inco and Aurora Platinum (in 2004-2005)

W2: Produce an NI 43-101 resource estimate from Phase 1 & 2 drill programs

South Timmins Gold J-V: advance project to resource and spin-off to separate listed company

Finish NI 43-101 Technical Report for TSX-V Listing and GCC spin off

Seek strategic investors for each project

Heenan, Mallard, Shining Tree

PTX Portfolio Project Status

W2: 100% interest in highly prospective Ni Cu PGE Au project
(formerly known as “Lansdowne House Project” discovered by Inco/FNX and Aurora Platinum)

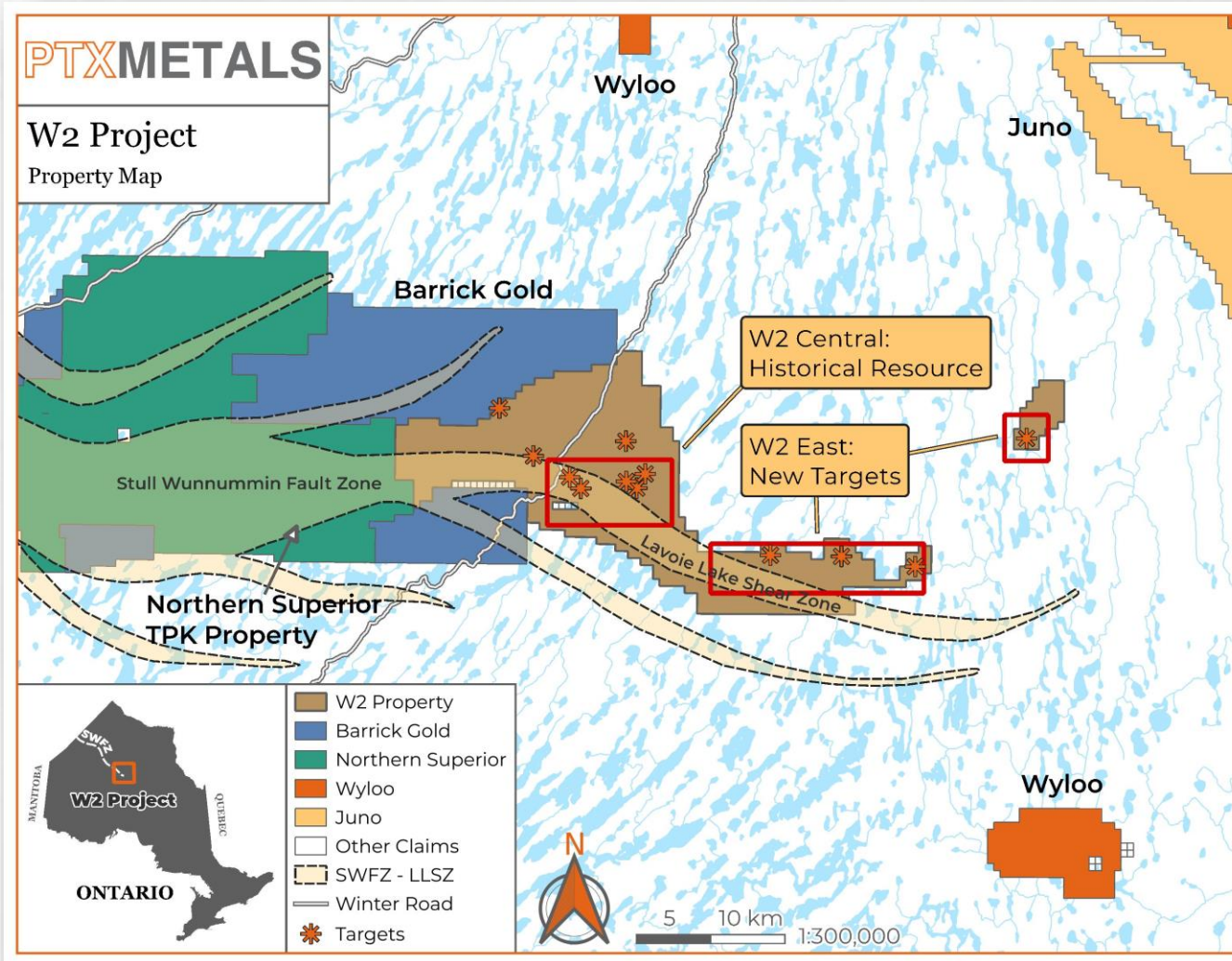
- Mineral exploration permits received for up 12 drill pads in Central area and 19 pads in Eastern target area.
- Data compilation completed by BAW Mining Inc. includes 3D geological modeling and currently completing wire frames. Geological and drill hole model has been created.
- Completed Phase 1 expansion program
- Complete Phase 2 in-fill and confirmation drilling
- Complete exploration target/resource estimate and metallurgy

South Timmins JV: 75% interest in district-scale gold project
(includes Shining Tree, Heenan and Mallard)

- Large trench completed in Q1 2024 at Shining Tree
- New discovery at Heenan
- J-V announced Spring 2024 exploration program which include further drilling and surface trenching



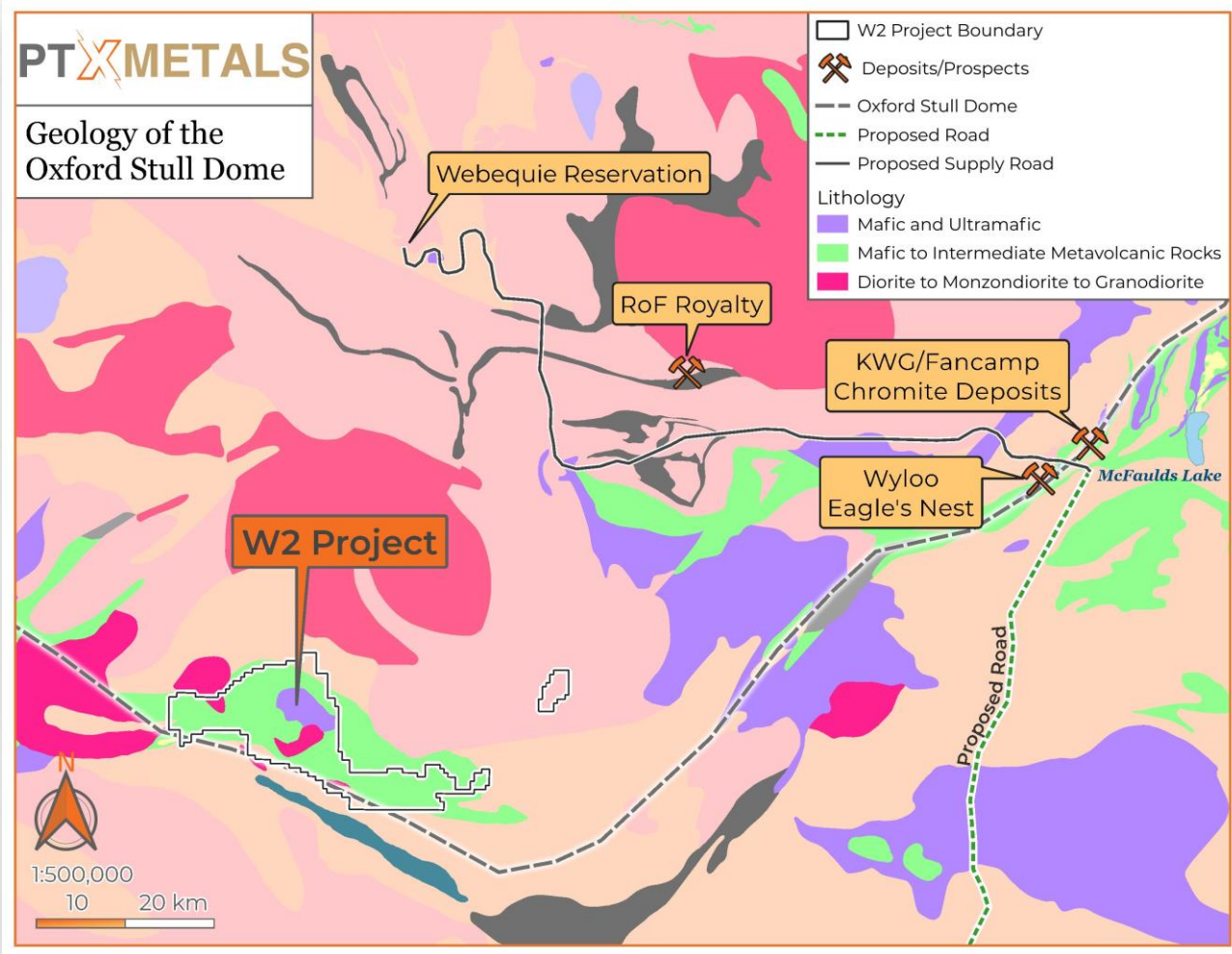
W2 Strategy: District Scale Exploration



- 100% interest in the W2 Copper-Nickel-PGE Project approximately 50 km southwest of the Ring of Fire in Northwestern Ontario
- Approximately \$10 M in historical exploration expenditures by previous operators including Inco and Aurora Platinum
- Over 19,000 m of drilling in 100+ holes in the W2 area. Primarily shallow holes (average depth ~200 feet)



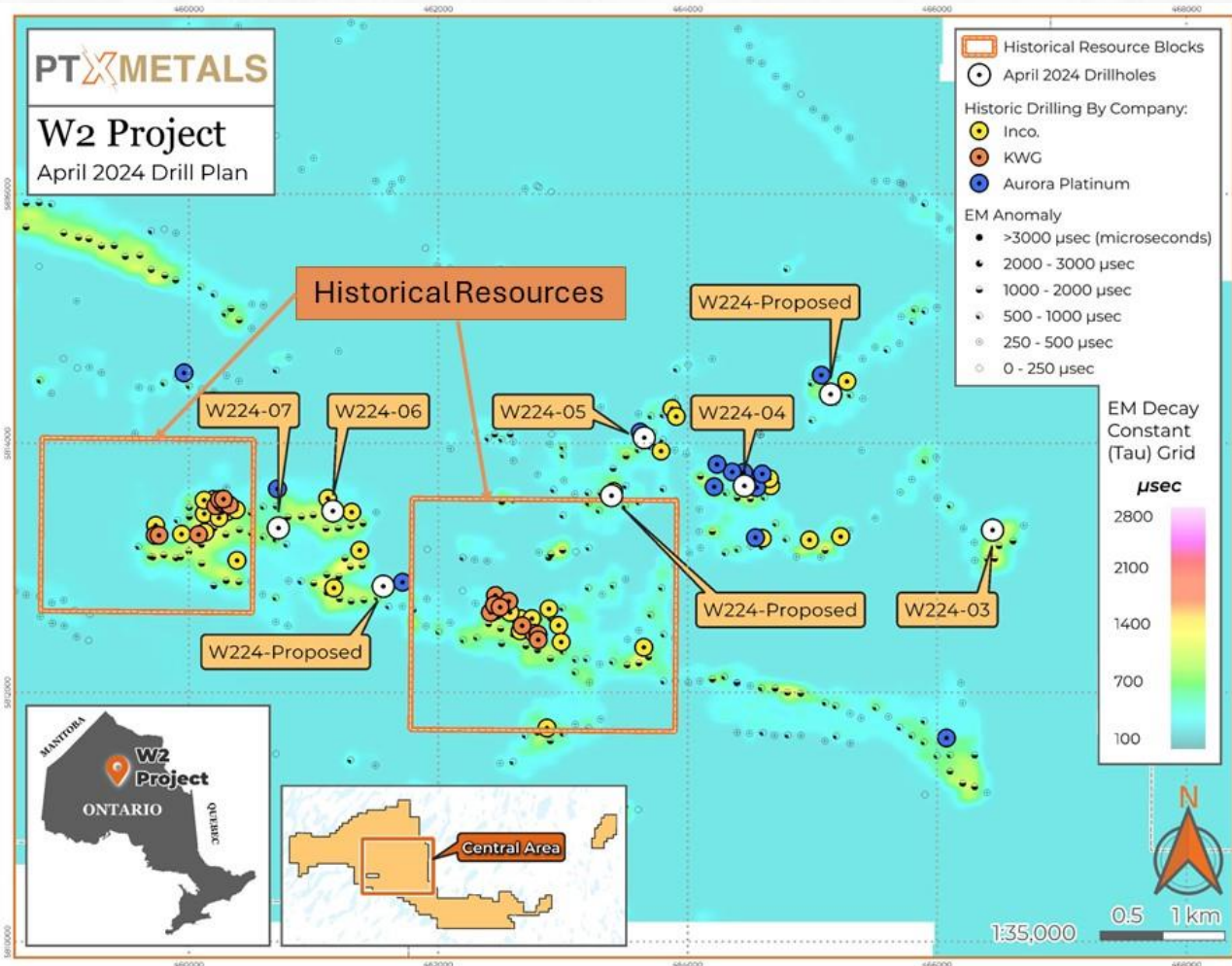
W2: Strong Geological Parallels with Eagle's Nest



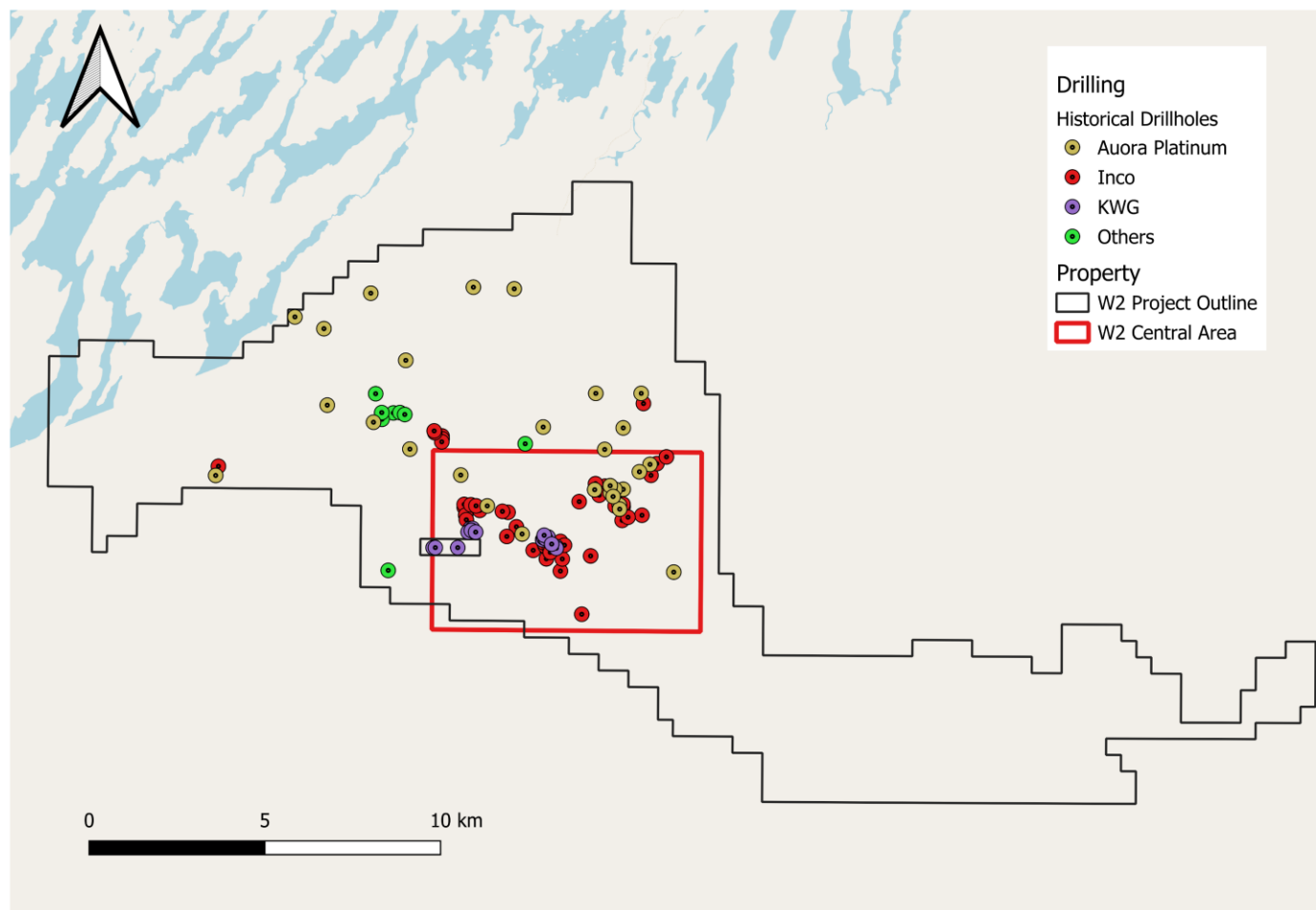
- Large land package: 22,763 hectares (227.6 km²) at southern boundary of Oxford Stull Dome (1154 cell units)
- With the acquisition of 32 single cell mining claims (630 hectares) in January 2024, PTX Metals has full control of W2 including all historical resources
- W2 controls one of the major Oxford Stull Dome complexes, including the layered mafic-ultramafic Lansdowne House Igneous Complex
- The Lansdowne House Igneous Complex shows strong parallels with the nearby Eagle's Nest (famously known as the "Ring of Fire") Intrusive Suite
- The common thread of strong Cu-Ni-PGE, Cr and Ti-V mineralization is suggestive of a common source, a very large magmatic system and therefore a potentially significant abundance of the metals



New Resource Acquired

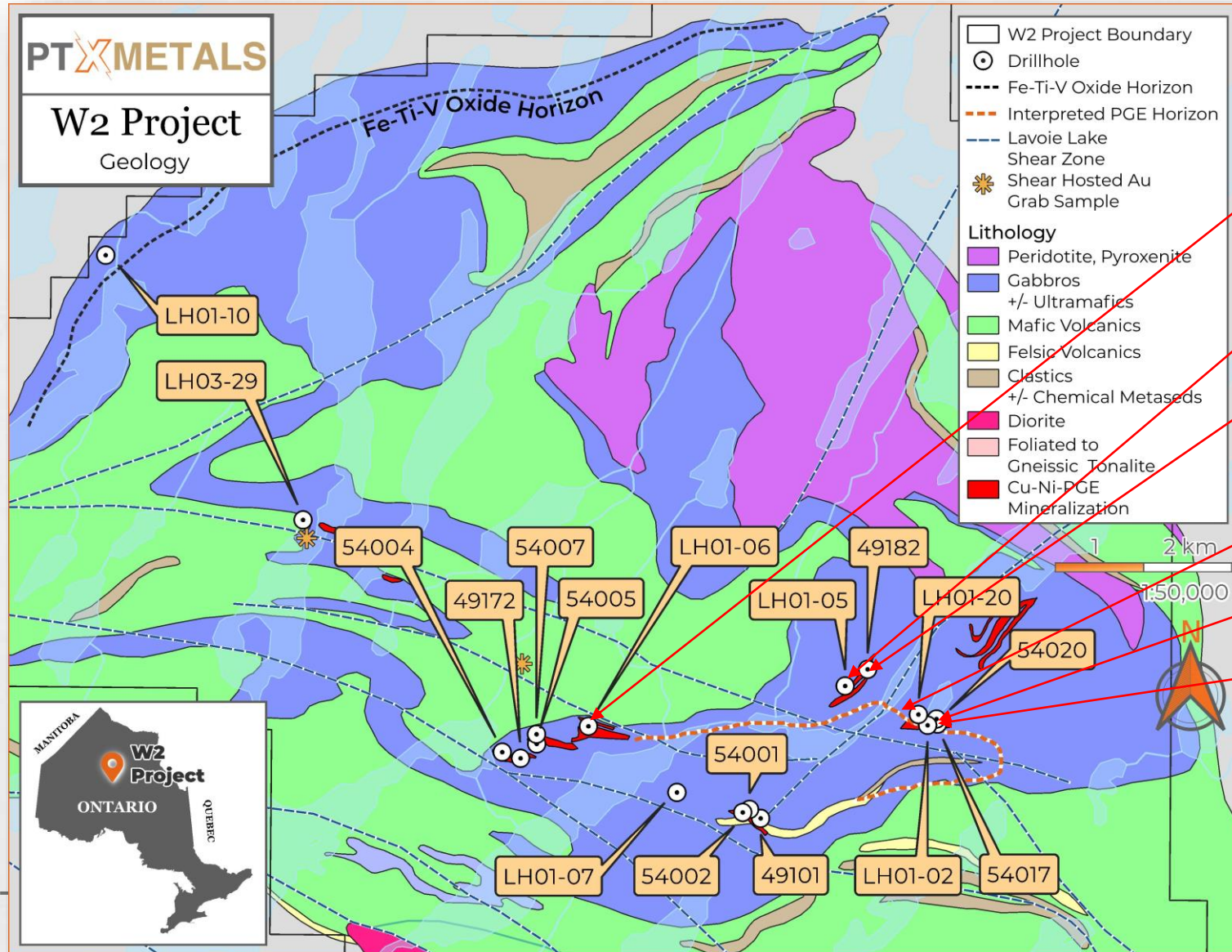


W2: Data Compilation and Drilling



- Inco estimated the area contained approximately:
 - 14.6 million tonnes averaging 0.58% Cu and 0.37% Ni and
 - minor values in cobalt, gold, platinum and palladium (2001 PGM Ventures Corp. report).
 - *The historic resource is not NI 43-101 compliant and cannot be relied on at this time.*
- A later resource estimate was completed incorporating an additional 20 holes in the central area targeting 20 million tonnes (not 43-101 compliant and cannot be relied on).
- 104 holes totalling over 19,000 metres drilled by historical operators (Aurora Platinum, Canadian Nickel/INCO, and KWG Resources) on the W2 project.
- 46 drillholes (44.2%) drilled by Inco with an average depth of **129 m**. 30 drillholes (28.8%) drilled by Aurora Platinum. 20 drillholes (19.2%) drilled by KWG with an average depth of **163 m**.
- Inco did not assay for PGE or cobalt. Assays were done by Aurora Platinum and KWG for all commodities.
- 74 drillholes (71%) drilled in the central area.

W2: Historical Results



- LH01-06
● 0.62% CuEq over 220.6 m
- LH01-05
● 0.64% CuEq over 151.6 m
- 49182
● 2.08% CuEq over 20.9 m
- LH01-20
● 0.76% CuEq over 45 m
- LH01-02
● 1.19% CuEq over 42 m
- 54017
● 1.27% CuEq over 61 m

*CuEq (copper equivalent) has been used to express the combined value of copper, nickel, platinum, palladium and gold as a percentage of copper, and is provided for illustrative purposes only and to provide ease of comparison. No allowances have been made for recovery losses that may occur should mining eventually result. Calculations use metal prices from February 2023: US\$4.06/lb for copper, \$12.334/lb for nickel, US\$60.468/g for gold, US\$52.989/g for palladium, US\$31.389/g for platinum, and US\$0.03892/g for cobalt, using the formula $CuEq \% = Cu \% + Ni \% \times 3.038 + Pd \text{ g/t} \times 0.593 + Pt \text{ g/t} \times 0.3514 + Au \text{ g/t} \times 0.5932 + Co \text{ g/t} \times 0.0004357$.



W2: Cu-Ni-PGE Drill Hole Highlights

BHID	FROM_m	TO_m	LENGTH_m	Average Cu Eq	Average Cu	Average Ni	Average Co	Average PGE	COMMENTS
LH01-06	134.2	354.8	220.6	0.43	0.13	0.09	0.011	0.031	
LH01-05	113.0	205.0	92.0	0.54	0.15	0.12	0.013	0.031	
LH01-02	90.0	132.6	42.6	0.95	0.31	0.21	0.016	0.025	
LH01-20	161.0	206.0	45.0	0.54	0.11	0.15	0.013	0.026	
49182-0	25.9	74.1	48.2	1.92	0.45	0.34	0.006	0.881	No Co
54017-0	39.7	98.0	58.3	1.38	0.41	0.31	0.027	0.219	
54020-0	89.8	156.1	66.3	0.60	0.14	0.14	0.006	0.122	No Co
54002-0	29.7	74.4	44.7	1.71	0.48	0.37	0.043	0.336	
54001-0	102.4	151.1	48.7	1.37	0.43	0.25	0.027	0.502	
49101-0	20.2	104.9	84.7	0.92	0.30	0.17	0.027	0.209	
54007-0	32.4	180.8	148.3	0.57	0.24	0.09	0.020	0.031	Many no Pd, Pt
54005-0	20.2	108.6	88.4	0.83	0.29	0.15	0.022	0.084	
54004-0	58.9	126.0	67.2	1.09	0.36	0.18	0.032	0.076	
49172-0	40.5	86.3	45.8	0.73	0.31	0.11	0.006	0.166	No Co

1 Qualified in NI43-101 report, 2002, 'Lansdowne House Property, Bartman Lake Area, Northwestern Ontario' for Aurora Platinum Corp. by Richard J. Mazur, P.Geo. And Ike A. Osmani, M.Sc., FGAC, P.Geo, Greenstone Consulting, Sudbury, ON

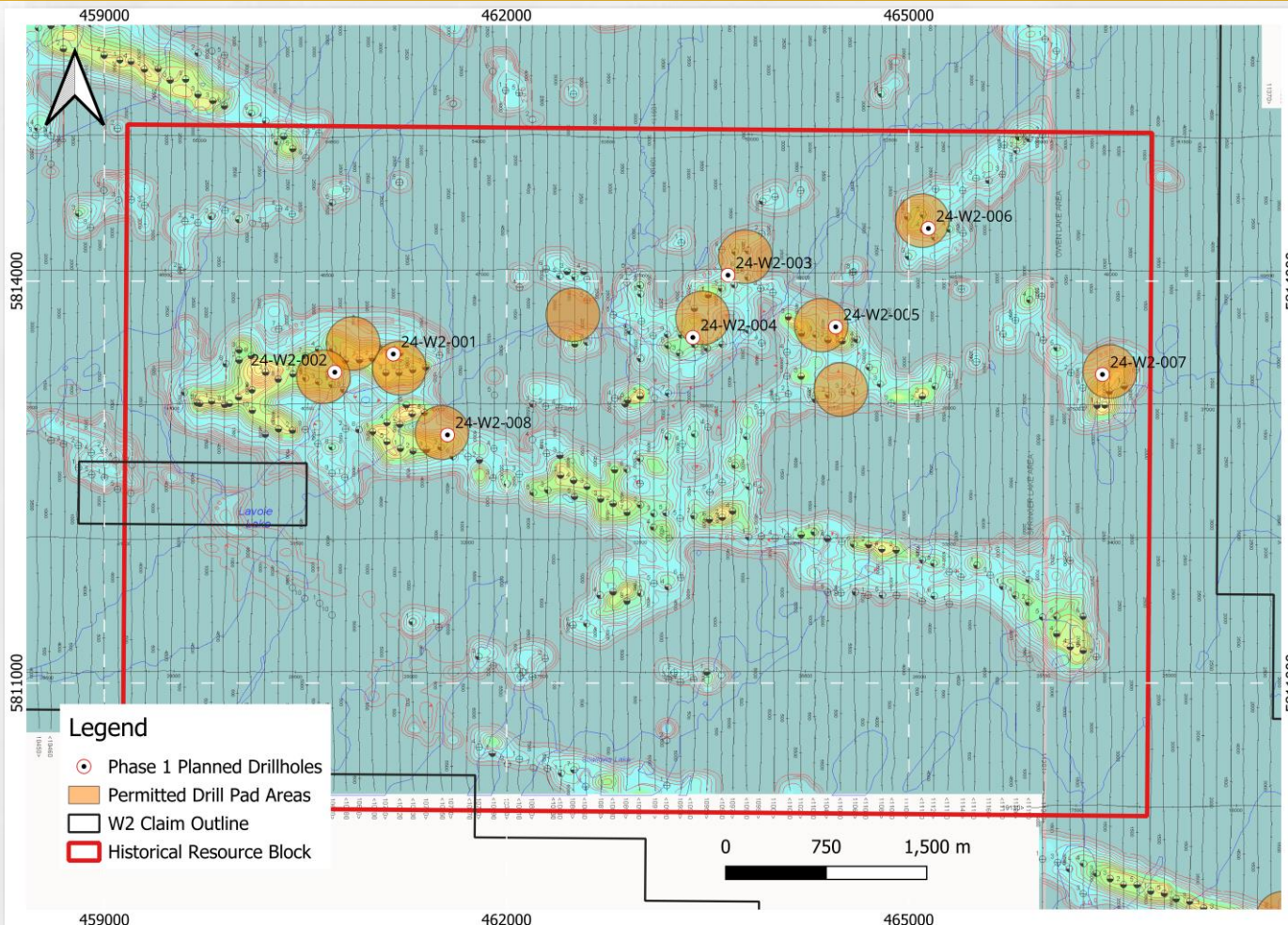
2 Width refers to drill hole intercepts, true widths have not been determined.

3 *CuEq (copper equivalent) has been used to express the combined value of copper, nickel, platinum, palladium and gold as a percentage of copper, and is provided for illustrative purposes only and to provide ease of comparison. No allowances have been made for recovery losses that may occur should mining eventually result. Calculations use metal prices as of October 2023 of US\$3.5/lb for copper, \$8.3/lb for nickel, US\$63.7/g for gold, US\$36/g for palladium, US\$29/g for platinum, and US\$15.1/lb for cobalt, using the formula $CuEq \% = Cu \% + Ni \% \times 2.371 + Pd \text{ g/t} \times 0.467 + Pt \text{ g/t} \times 0.376 + Au \text{ g/t} \times 0.825 + Co \% \times 4.314$.

4 Two areas where Inco and KWG Resources outlined historical resources estimate are insufficient detail is available at this time to establish either a compliant or non-compliant NI43-101 resource.

Exploration Program 2024

Objective for 2024 is to produce an NI 43-101 Mineral Resources Technical Report

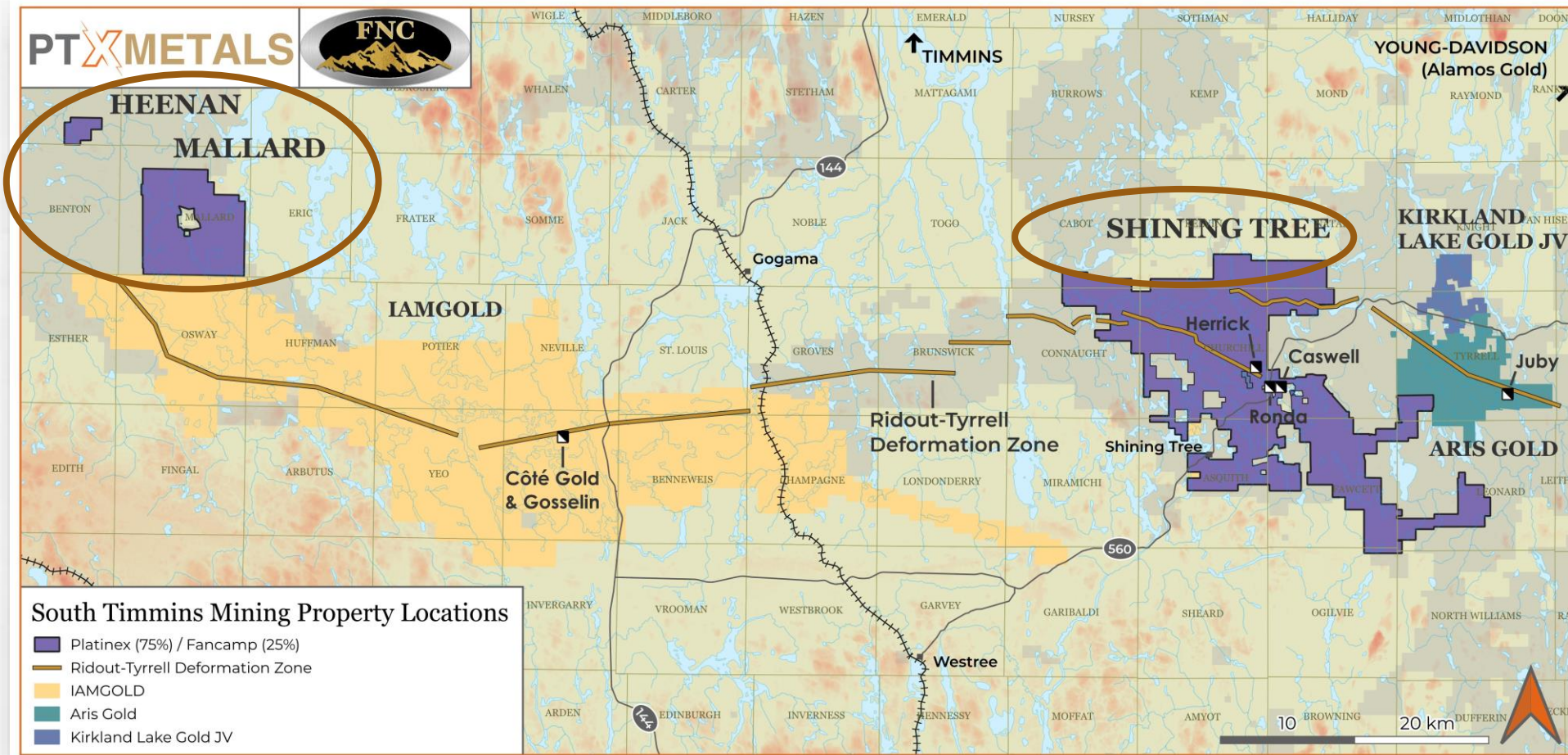


- ✓ Build on Historical Data
- ✓ ~2000m phase 1 drilling underway in March 2024
- ✓ Drillhole compilation for the rest of W2 area in Q2
- ✓ 8-10 drillholes are being planned to follow the borehole EM survey
- ✓ Geophysical surveys and groundwork in Q3
- ✓ Phase 2 drilling planned for Q4



South Timminns Gold Joint Venture on on Trend with IAMGOLD's Cote Gold Mine

South Timminns Mining: Two highly prospective gold properties in the Abitibi



Joint Venture:
75% PTX Metals and
25% Fancamp.

Significant potential for
additional camp
consolidation.

Exit via spin-out or M&A
transaction.



Shining Tree, Heenan and Mallard: An Emerging Gold Camp in the Abitibi



Plate XI. Ronda Mine, Mile 94.3 on Highway 560. (G. S. C. photo 161457)

28,542 ha (285 km²) land package located in the prolific Abitibi greenstone belt which is renowned for its concentration of world-class gold deposits

Property covers over 25 km strike length of the Ridout-Tyrrell deformation zone (RTDZ) between Iamgold's Côté Gold deposit and Aris Gold's Jubby deposit

Covers junction between RTDZ and north-south fault sharing structure with West Timmins Mine

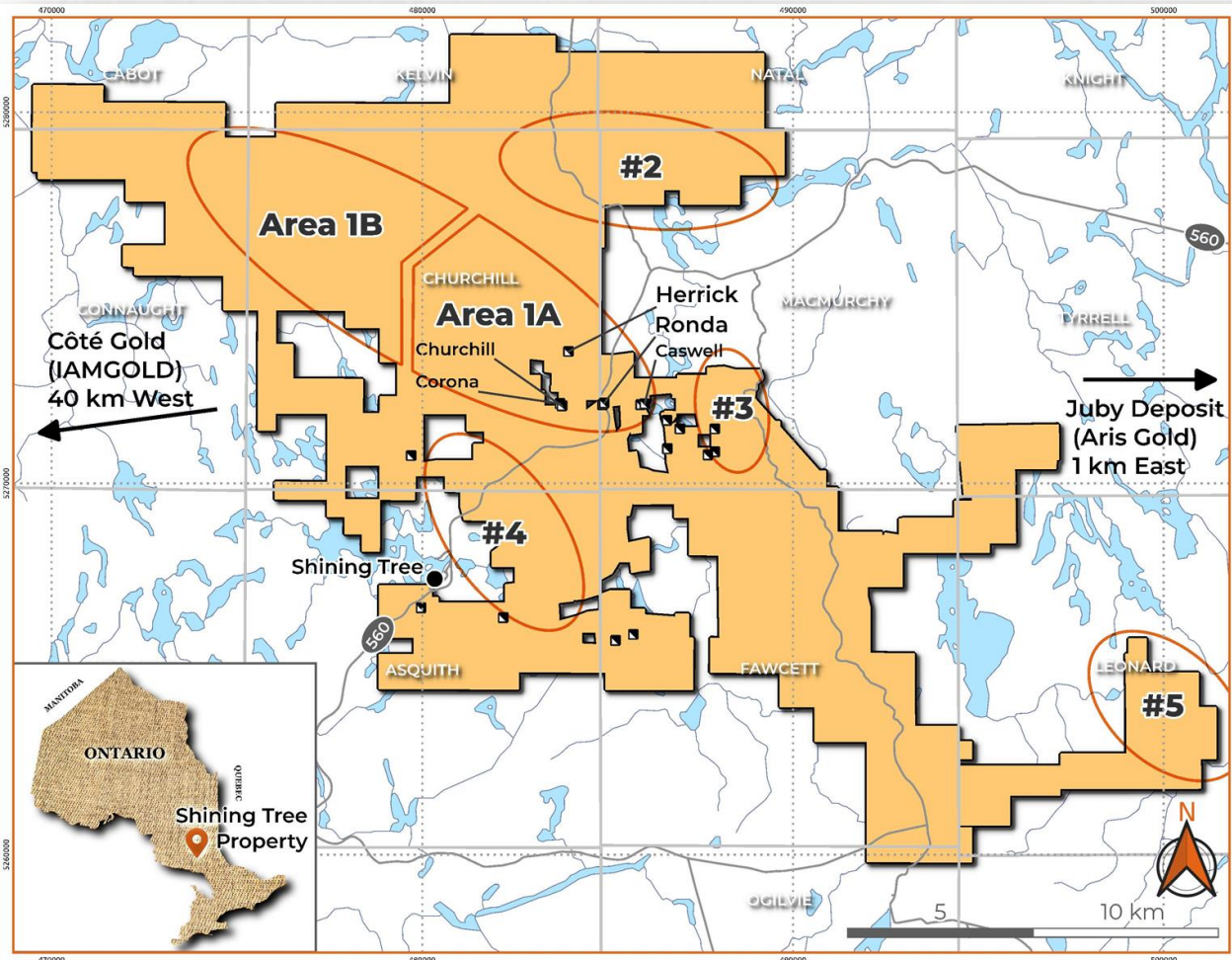
Property includes one historical gold producer (Ronda Mine) and over 30 underground developments and prospects.

Heenan Mallard includes recent greenfield discovery and follow up on Noranda discovery at camp and river zones.



Shining Tree: Historic Producer

Large portions remain underexplored



- Past producing mine acquired from Alamos (called Ronda)
- PTX Metals drilled a number of significant intersections including:
 - 4.3 g/t Au/5.2 m,
 - 6.32 g/t Au/2.0 m and
 - 0.65 g/t Au/46.3 m including 1.65 g/t Au /10.5 m
- A large trenching program was completed at the Ronda mine acquired from Alamos that delivered:
 - Channel N30 assayed 9.04 g/t Au over 16.15 m, including 60.30 g/t Au over 1.00 m
 - Channel N33 assayed 4.54 g/t Au over 13 m, including 8.88 g/t Au over 1.05 m
- The company's current strategy at Shining Tree is twofold:
 - further develop drill targets at Ronda
 - identify new gold targets in several highly prospective and underexplored areas of the RTDZ



Heenan - A New Gold Discovery

- The Heenan Property lies within the Swayze area of the Abitibi Greenstone belt; immediately adjacent to Northern Superior-Evolution Mining's "October Gold" and along the northwest border of IAMGOLD's Côte Gold Project
- Drilling discovered a new gold system at surface down to 177m. The widespread gold mineralization of 77 m was evenly disseminated across the 3 holes.
- Best result was 77 m at 0.4 g/t and 25 m at 0.5 g/t with a highest grade at 5.5 g/t
 - Included two channel samples that returned composite weighted averages of
 - 4.05 g/t Au over 2.00 m and 2.39 g/t over 8.00 m in Trench 2.
- **Historical drilling** completed by Noranda on Mallard's River and Camp zones returned several high-grade near-surface intercepts, including
 - 5.04 g/t Au over 3.69 m core length (BE-85-1),
 - 5.31 g/t Au over 3.82 m core length (BE-85-6),



Management & Board



Greg Ferron
President, CEO and Director

20 years experience in corporate leadership roles. Has a comprehensive mining network including brokers, capital marketers, owners of junior prospect claims as well as professional relationships with the majors in Northern Ontario. This network built from his role at the TSX and then as CEO of a junior gold developer in the Red Lake belt of Ontario.

Former CEO of Treasury Metals, Head at TMX corporate finance, Scotiabank, Laramide executive, serving Fancamp Board.

Graham C. Warren, CPA, CMA
Chief Financial Officer

Senior financial executive with over 30 years of experience in the resource sector both domestically and internationally. Served as CFO and/or director of numerous public and private companies. CFO of Goliath Resources Ltd.

Robin Webster
Director, Operations and Community Engagement

+15 years experience managing mineral exploration projects and resource companies in Northwestern Ontario.

Joerg Kleinboeck, P.Geo.
South Timmins Exploration Manager

Entrepreneur based in Paris, with a background in finance, oil and gas, mine royalties and renewable energy (post mining). Has been involved in the startup of several businesses including owner of operating aggregate mineral royalties in France. A director of Treasury Metals.

Christophe Vereecke, MBA
Chairman

Felix Lee, P. Geo.
Lead Director

Well-known and highly experienced economic geologist. Principal ACA Howe with over 30 years of business and project management experience in the minerals industry both in Canada and internationally. Former director and president of the PDAC.

Sam Kiri, CFA, P. ENG, CMA
Director

Capital markets executive with over 20 years of experience including research at brokerage firms and co-founder of Proactive Investors. Clients include Zimmerman Adams International (UK), CRU Group (UK) and Roskill/Wood Mackenzie (UK) global research institution specialized in Battery Metals.

Rajesh Sharma, ICD.D
Director

President and CEO at Fancamp Exploration Ltd. Brings global leadership experience across sectors including metals, mining, mineral exploration and international trade. Board Member of various mineral exploration, development and mining investment subsidiaries of Tata Steel in Canada and Africa.

James R. Trusler, P. Eng.
Director

Geological engineer with over 54 years of exploration with Teck and Falconbridge. Considered expert layered intrusions, geomathematics and structural geology.

Jean David Moore, M.Sc
Director

A graduate of Laval University in Forestry Engineering, with a master's degree also from Laval University, in Québec. He is a member of the Order of Forest Engineers of the Province of Québec (OIFQ).

Technical Advisors – 150 years of knowledge

James R. Trusler, P. Eng.

Geological engineer with over 54 years of exploration experience with a history of discovery and strategic acquisitions of world class scale gold, uranium and Ni-Cu-PGE deposits with Teck and Falconbridge.

Considered expert in layered intrusions, geomathematics and structural geology.

Blaine Webster P. Geo.

A professional geophysicist with 50 years of industry experience. Former CEO of Goldeye Explorations Ltd. where he discovered the Big Dome deposit which is now held by Aris Gold as part of their 2.3 M oz. Jubly Project.

Mackenzie Watson

50 years of experience in the Canadian exploration, development and mining industry.

Was awarded Canada's Prospector of the Year award in 1991 and was a co-recipient of the Prospectors and Developers Association of Canada (PDAC) Bill Dennis Award, for his contribution (with others) to the mineral discoveries in the Ring of Fire area of Northern Ontario.

Neil Novak

Spearheaded exploration in The James Bay lowland. His former company “Spider Resources Inc.” was dubbed the spark that lit the “Ring of Fire”. Was co-recipient of the 2009 PDAC award for his involvement in the discovery of the McFaulds Lake VMS deposits, including the Eagle’s Nest MMS deposit, collectively referred to as the “Ring of Fire”.

Ike Osmani, P. Geo.

A highly accomplished geologist with significant expertise on magmatic Cu-Ni-PGE deposits. Principal Consultant who led Aurora Platinum’s exploration and drill programs at W2.

Mac Potter

Holds extensive technical and managerial experience in environmental, community relationships, and sustainability efforts in the mining sector and has 10+ years of experience in northwestern Ontario securing meaningful dialogue with regional Indigenous communities.

Dr. Fred Breaks, P. Geo.

An independent geological consultant. And is a noted expert on lithium, he discovered the two largest lithium-rich rare-element deposits (Li-Ta-Rb-Cs) in Ontario.





Green Canada Co.

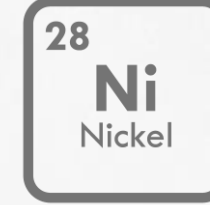
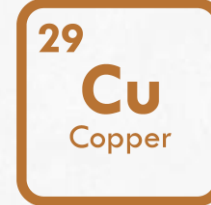
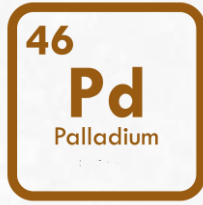
Green Canada Co. is a private company created by PTX Metals to offer shareholders exposure to the uranium market

Portfolio Presents Strategic Opportunities

+750 km² of highly prospective properties adjacent to proven uranium and critical metals projects



Objectives for 2024 & News Catalysts



Results from W2
Drill Program

Green Canada
Co. Spin Out
following
addition of a key
asset

W2
NI 43-101
Mineral
Resources
Estimate
And
Confirmation
Drilling

South Timmins
Gold
JV Corporate
Conversations
and drilling
results

Corporate
Matters:
TSX-V Listing &
Share
Consolidation





Technical Appendix



W2: Historical Cu-Ni-PGE Drill Hole Highlights

BHID	FROM_m	TO_m	LENGTH_m	Average Cu Eq	Average Cu	Average Ni	Average Co	Average PGE	COMMENTS
LH01-06	134.2	354.8	220.6	0.43	0.13	0.09	0.011	0.031	
LH01-05	113.0	205.0	92.0	0.54	0.15	0.12	0.013	0.031	
LH01-02	90.0	132.6	42.6	0.95	0.31	0.21	0.016	0.025	
LH01-20	161.0	206.0	45.0	0.54	0.11	0.15	0.013	0.026	
49182-0	25.9	74.1	48.2	1.92	0.45	0.34	0.006	0.881	No Co
54017-0	39.7	98.0	58.3	1.38	0.41	0.31	0.027	0.219	
54020-0	89.8	156.1	66.3	0.60	0.14	0.14	0.006	0.122	No Co
54002-0	29.7	74.4	44.7	1.71	0.48	0.37	0.043	0.336	
54001-0	102.4	151.1	48.7	1.37	0.43	0.25	0.027	0.502	
49101-0	20.2	104.9	84.7	0.92	0.30	0.17	0.027	0.209	
54007-0	32.4	180.8	148.3	0.57	0.24	0.09	0.020	0.031	Many no Pd, Pt
54005-0	20.2	108.6	88.4	0.83	0.29	0.15	0.022	0.084	
54004-0	58.9	126.0	67.2	1.09	0.36	0.18	0.032	0.076	
49172-0	40.5	86.3	45.8	0.73	0.31	0.11	0.006	0.166	No Co

¹ Qualified in NI43-101 report, 2002, 'Lansdowne House Property, Bartman Lake Area, Northwestern Ontario' for Aurora Platinum Corp. by Richard J. Mazur, P.Geo. And Ike A. Osmani, M.Sc., FGAC, P.Geo, Greenstone Consulting, Sudbury, ON

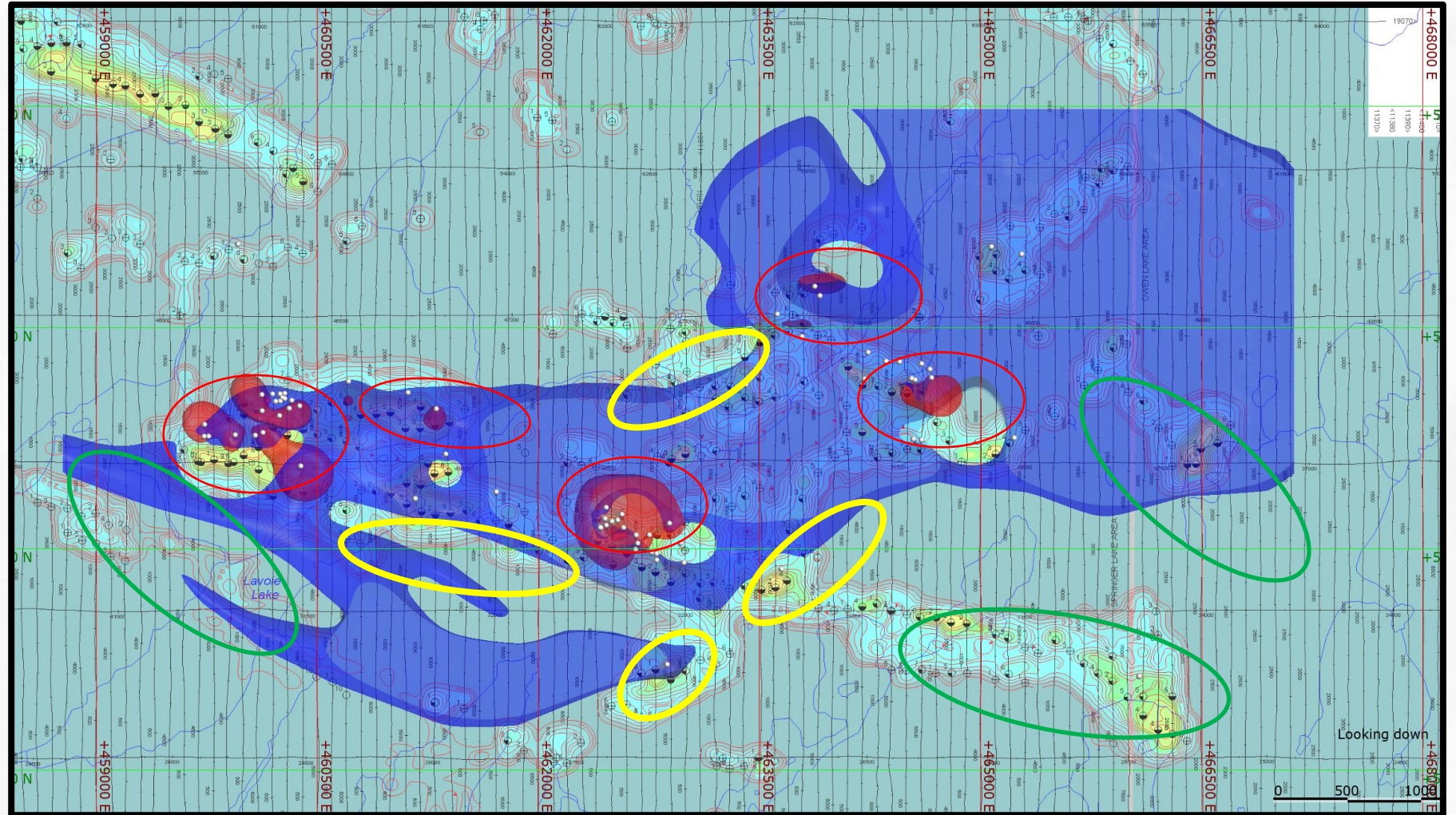
² Width refers to drill hole intercepts, true widths have not been determined.

³ *CuEq (copper equivalent) has been used to express the combined value of copper, nickel, platinum, palladium and gold as a percentage of copper, and is provided for illustrative purposes only and to provide ease of comparison. No allowances have been made for recovery losses that may occur should mining eventually result. Calculations use metal prices as of October 2023 of US\$3.5/lb for copper, \$8.3/lb for nickel, US\$63.7/g for gold, US\$36/g for palladium, US\$29/g for platinum, and US\$15.1/lb for cobalt, using the formula $CuEq \% = Cu \% + Ni \% \times 2.371 + Pd \text{ g/t} \times 0.467 + Pt \text{ g/t} \times 0.376 + Au \text{ g/t} \times 0.825 + Co \% \times 4.314$.

⁴ Two areas where Inco and KWG Resources outlined Cu-Ni deposits comprise 36 single claim units. Insufficient detail is available at this time to establish either a compliant or non-compliant NI43-101 resource. Hole 54002 was drilled within the adjacent property to provide an example of the mineralization within the deposits and is referenced per footnote¹ above.

W2 Central Area & Drill Strategy

- The claim areas are mainly composed of mafic to ultramafic intrusive rocks that are associated with EM anomalies.
- They are also in proximity to lithological contact between mafic volcanics/metasedimentary rocks and mafic-ultramafic intrusive rocks *which is interpreted to be an important factor for controlling higher grade Cu-Ni mineralization.*
- High grade mineralization zones: within gabbro, close to lithological contacts + EM anomalies
- Less than 10% of W2 project has been systematically explored
- Big EM anomalies to the SE of the property
- Deep EM anomalies, near rock contact
- Drill test highest priority conductors



Confirmation



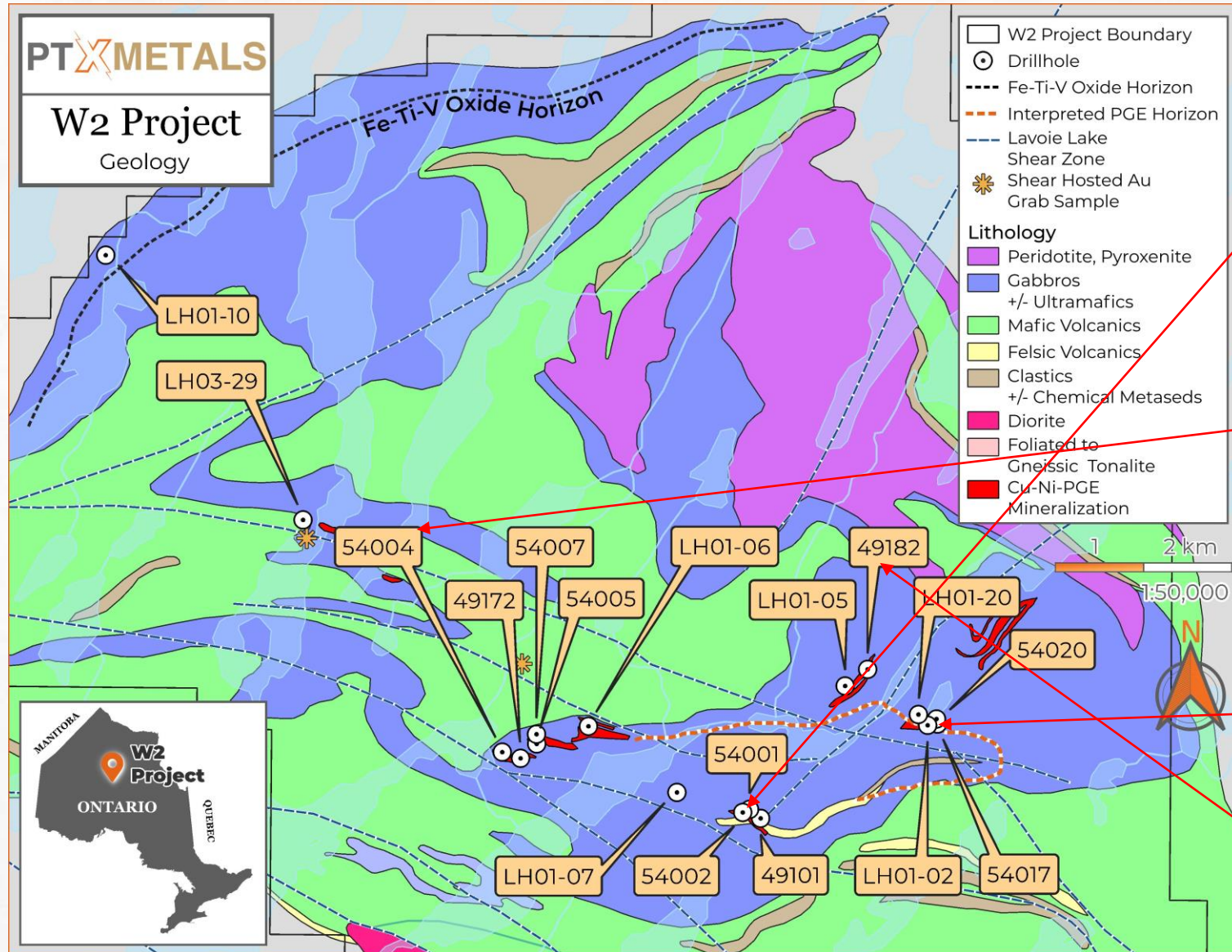
Expansion



Greenfield



W2: Breakdown of Cu-Ni-Co-PGE Values from Historical Drilling



Hole 54002:

- 1m @ 3.25% Cu from 41.85 to 42.82 m
- 5.45 m @ 1.46% Cu from 41.85 to 47.30 m
- 0.98m @ 1.63% Ni from 42.82 to 43.8 m
- 6.1m @ 1.2% Ni from 42.82 to 48.95 m
- 5.3 m @ 0.13% Co from 42.82 to 48.12 m
- 1.64 m @ 2.49 g/t PGE from 53.74 to 55.38 m

Hole 54004:

- 0.95 m @ 3.22% Cu from 95.64 to 96.59 m
- 1.75 m @ 0.159% Co from 89.2 to 90.95 m

Hole 54003

- 5.24 m @ 1.1% Cu from 150.54 to 155.78m

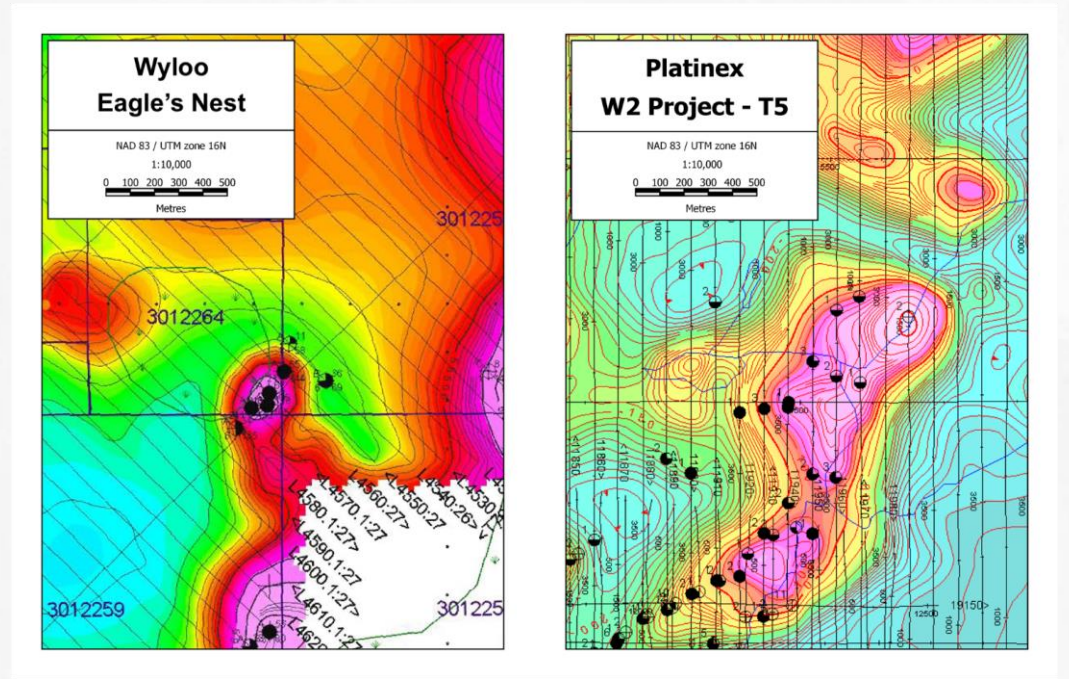
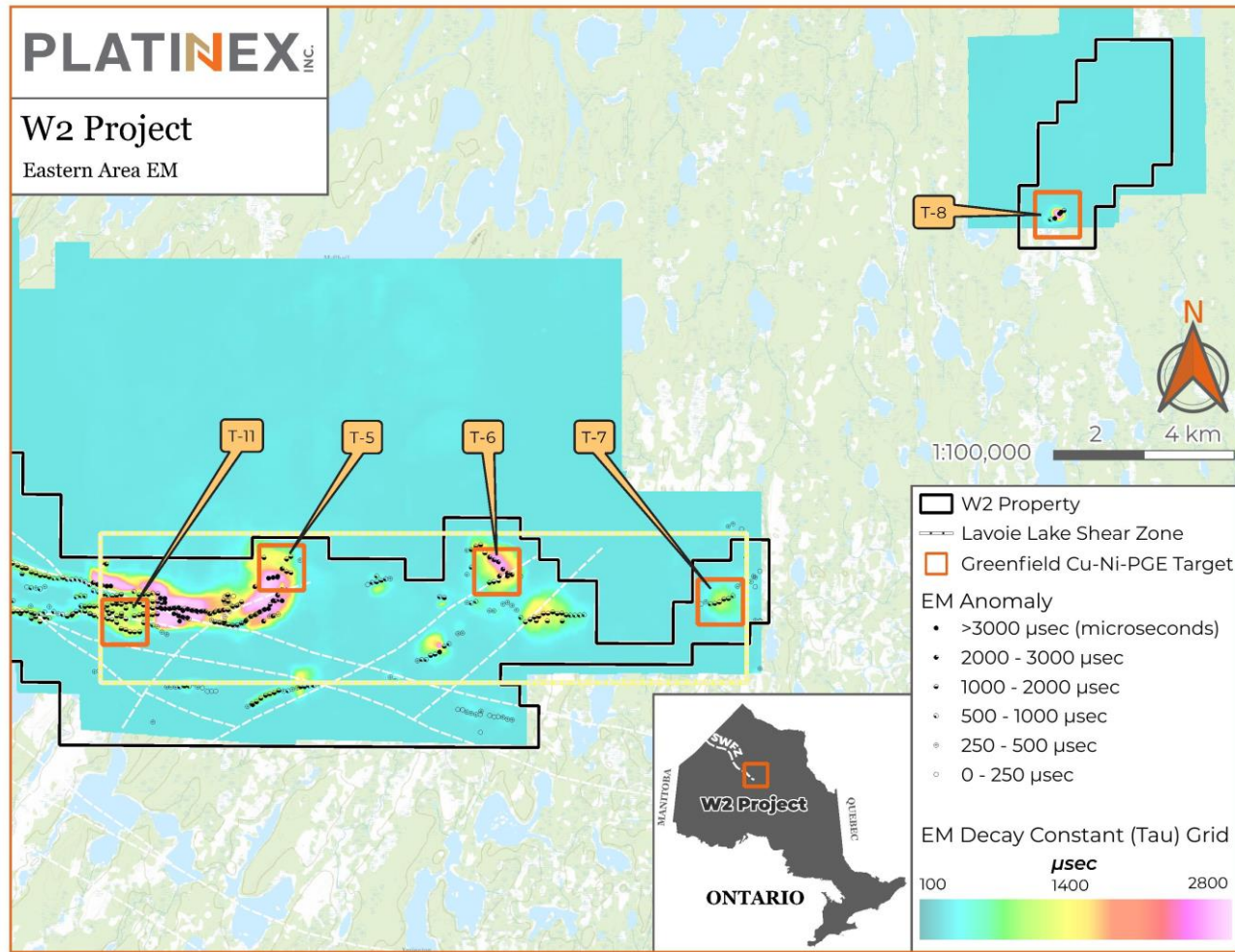
Hole 54017

- 1.04 m @ 5.38% Cu from 59.01 to 60.05m
- 5.19 m @ 1.62% Cu from 54.86 to 60.05m

Hole 49182:

- 5.54 m @ 1.85 g/t PGE from 33.7 to 39.26 m

W2 Eastern Area: Untested EM anomalies



T5 has similar geophysical characteristics to geophysical anomaly at Eagle's Nest deposit

Multiple high-priority conductors remain to be drill tested



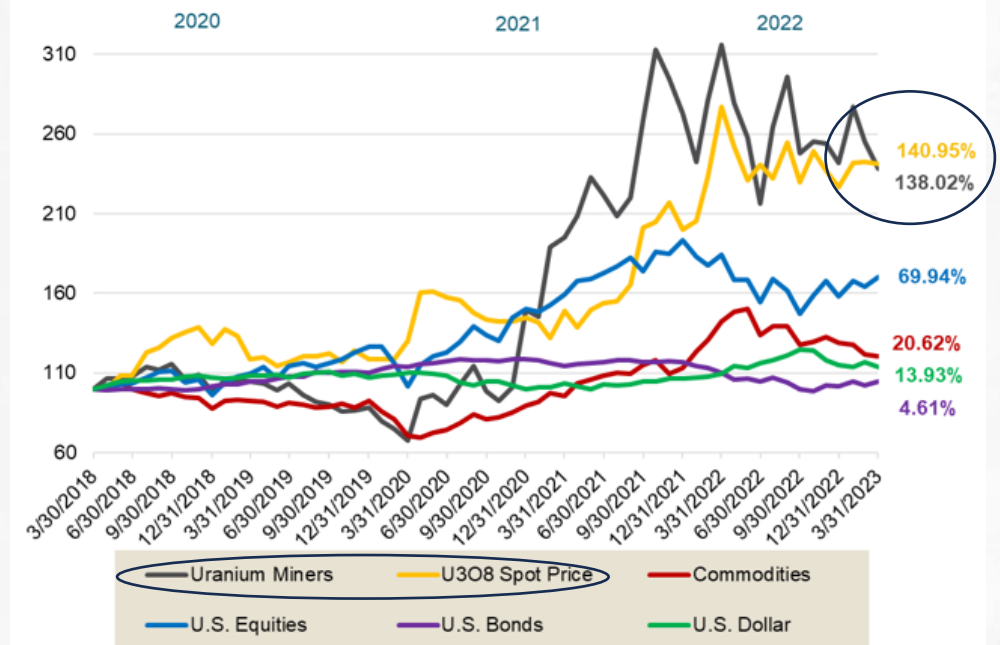
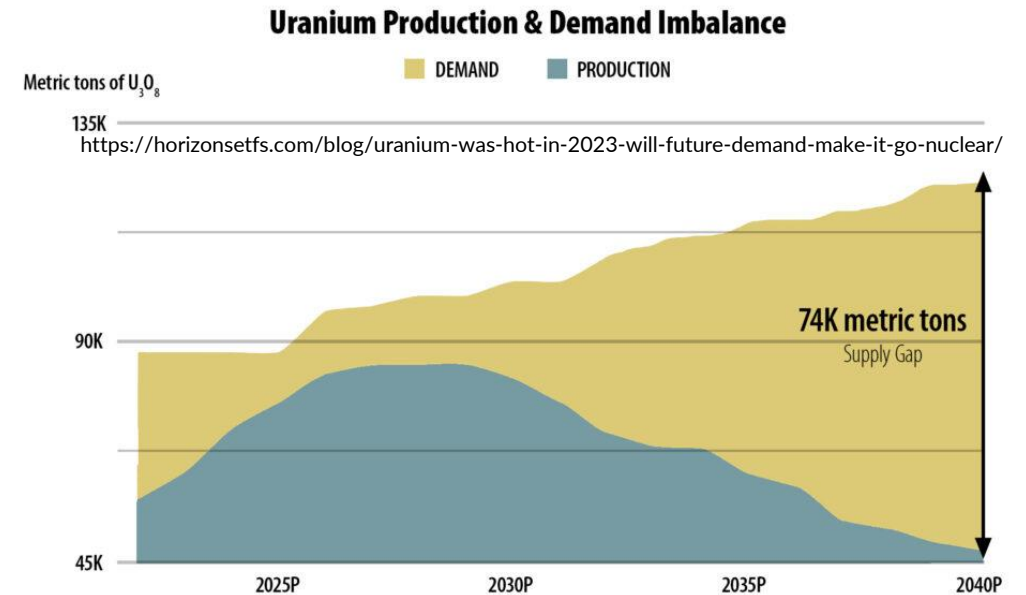
Why Green Canada Co.?

Corporate:

- ▶ Portfolio of quality uranium exploration assets in well known uranium jurisdictions in Canada
- ▶ Exploration focused on Nunavut “could be the next McArthur River” and Muskrat Dam “Tantalum discovery”
- ▶ Looking to do accretive deals, go public, asset sale/swap and exchangeco with larger uranium companies via M&A
- ▶ Current focus is Canada also Australia, and other known U regions
- ▶ Clean share structure
 - 30 million shares issued with 50 quality investors
 - Offers unique leverage to uranium price

Uranium Market:

Supply deficit gap for uranium means that new uranium exploration activity is necessary



Green Canada Co. Cap Structure



Capital Structure

Shares on Issue	30 million
Share Price	\$0.09
Market Cap	\$2.7 million
Cash on Hand	\$500,000
Largest Shareholder	PTX Metals (51%)

Shareholders





PTX METALS

CSE: PTX | Frankfurt: 9PX | US: PANXF
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