

Q1 2024



**Golden
Cariboo
Resources Ltd.**

**CSE: GCC
OTC: GCCFF
WKN: A0RLEP**



Mines are made, not found...

CAUTIONARY NOTES REGARDING FORWARD LOOKING STATEMENTS

This presentation does not constitute an offer to sell or solicitation of an offer to buy securities of Golden Cariboo Resources Ltd. Ms. Jean Pautler, P.Geo., a Qualified Person as defined by National Instrument 43-101, has read and approved the disclosure of the technical data herein.

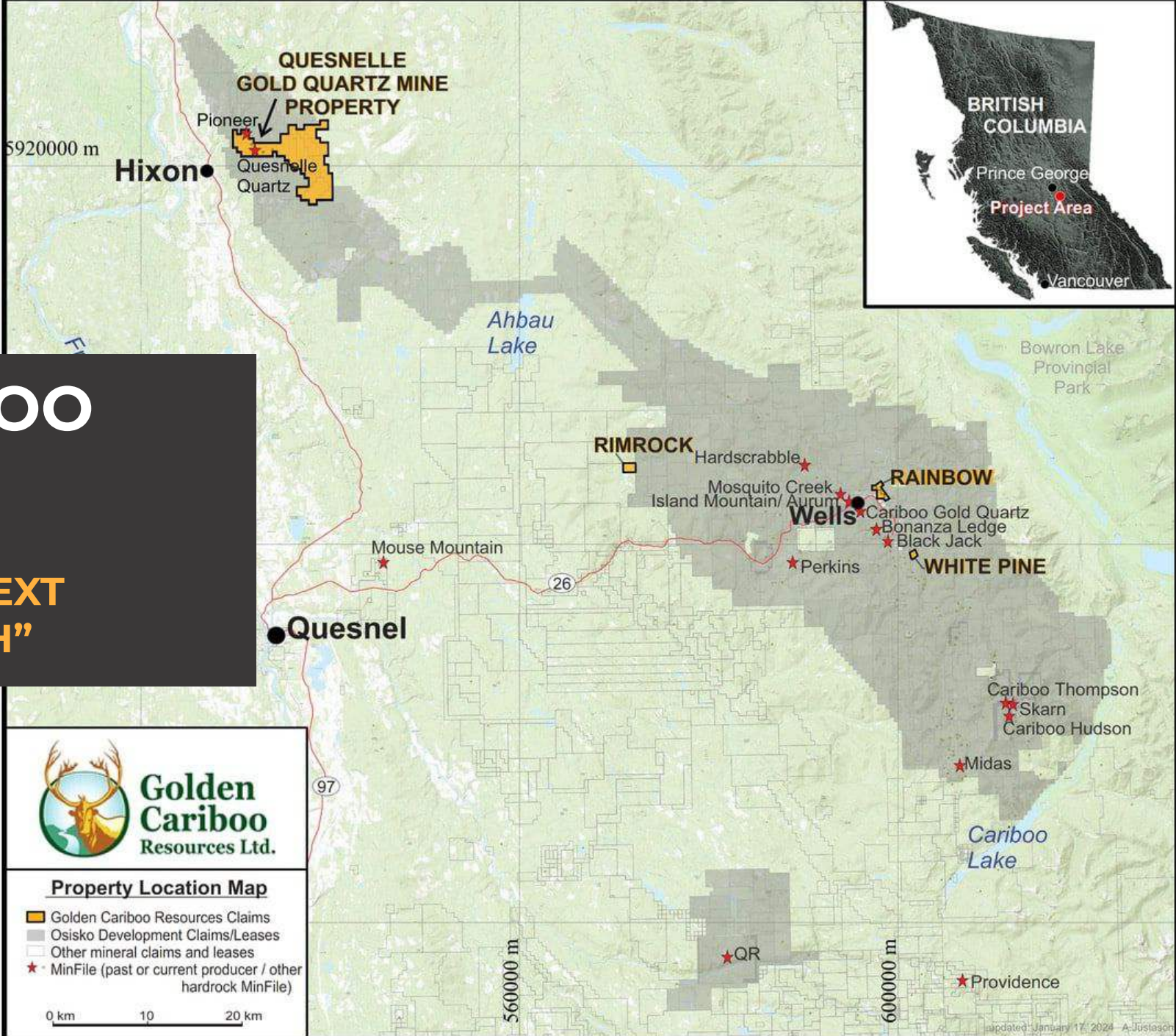
FORWARD LOOKING STATEMENTS

This presentation contains "forward-looking statements". These forward-looking statements are made as of the date of this presentation and Golden Cariboo Resources Ltd. does not intend, and does not assume any obligation to update these forward-looking statements.

Forward-looking statements include, but are not limited to statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the company to be materially different from any future results, performance, achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of property interests; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals.





GOLDEN CARIBOO RESOURCES


BRITISH COLUMBIA'S NEXT "CARIBOO GOLD RUSH"

Golden Cariboo Resources Ltd.

Property Location Map

- Golden Cariboo Resources Claims
- Osisko Development Claims/Leases
- Other mineral claims and leases
- MinFile (past or current producer / other hardrock MinFile)

0 km 10 20 km



Golden Cariboo Resources' Mission Statement

Golden Cariboo Resources Ltd. is rediscovering the Cariboo Gold Rush by proceeding with a high-grade targeted drilling and trenching programs on its project which is encircled by a billion-dollar premier mining company.

OPPORTUNITY

Golden Cariboo Resources' Quesnelle Gold Quartz Mine property (the "Property"), is 4 km northeast of, and road accessible from, Hixon in central British Columbia.

The Property includes the Quesnel Quartz gold-silver deposit, which was discovered in 1865 in conjunction with placer mining activities and produced 2,048 tonnes grading 3.14 g/t Au and 4.18 g/t Ag in 1932 and 1939, with an additional 217 tonnes of unknown grade reported in 1878. Hixon Creek, which dissects the Hixon Gold claims, is a placer creek which has seen limited, small-scale placer production since the mid 1860's. From Minister of Mines Annual Reports prior to 1945, estimates of up to \$2,000,000 worth of placer gold was mined from Hixon Creek.

WHY GOLDEN CARIBOO RESOURCES?



100% owned, underexplored, blue sky potential



Historic mining camp



Project nearly encircled by Osisko Development Corp.



Mgmt. team developed Osisko's Cariboo Gold Project



Historic mine grade: 3.14g/t Au and 4.18g/t Ag (BC Minfile, 2021)



Silver-lead-zinc potential - 4t mined in 1927 202g/t Ag, 3.15% Pb, .05% Zn



~20% ownership by insiders



OVERVIEW

- The 100% owned, 3,814 ha property over a 10km east-west and 9km north-south trend located within the historic Cariboo Mining District in BC includes the historic Quesnelle Quartz Mine.
- The Property was consolidated by Golden Cariboo's team over the last 4 years.
- Osisko Development has acquired the ground surrounding the Company's project on 3 sides
- Active drilling and exploration program is underway by Golden Cariboo
- Project has industrial road access allowing for year-round exploration activities

Brownfield Asset

The Quesnel Quartz Mine produced 2,048 tonnes grading 3.14g/t Au and 4.18g/t Ag in 1932 and 1939 with a reported 217 tonnes of unknown grade reported in 1878 (BC Minfile, 2021)

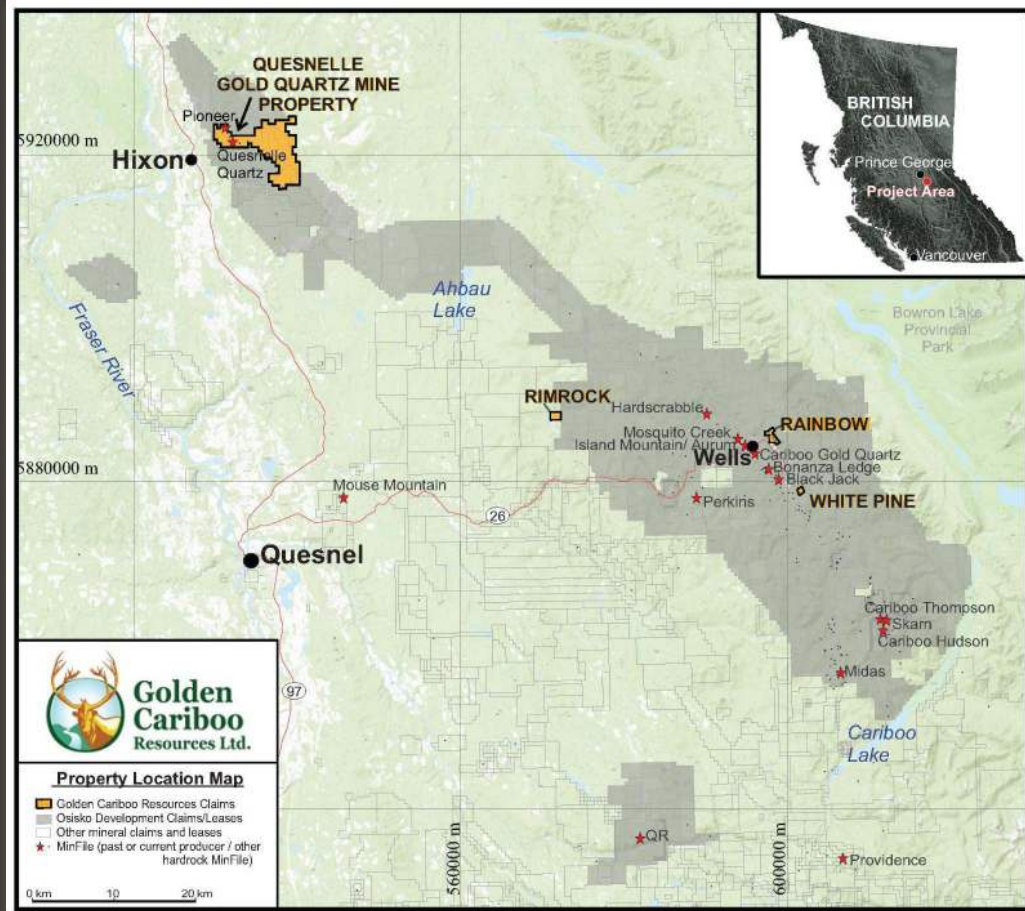
Exploration Strategy

Management is focused on leveraging its experience in developing Barkerville Gold Mines' Cariboo Gold Project and similar geology to further exploration, targeting a potential multimillion-ounce gold resource

Current Exploration Focus

The deposit model is orogenic, consisting of gold bearing quartz veins and quartz-carbonate-pyrite replacement style mineralization such as at Osisko Development's Cariboo Gold Project, 75 km to the southeast of the Property

EXPLORATION FOCUS



Diamond Drilling

- Phase 1 drill program consisting of 3 holes completed in winter 2023 (complete)
- Phase 2, 2500-5000m drill program expected to commence in spring 2024

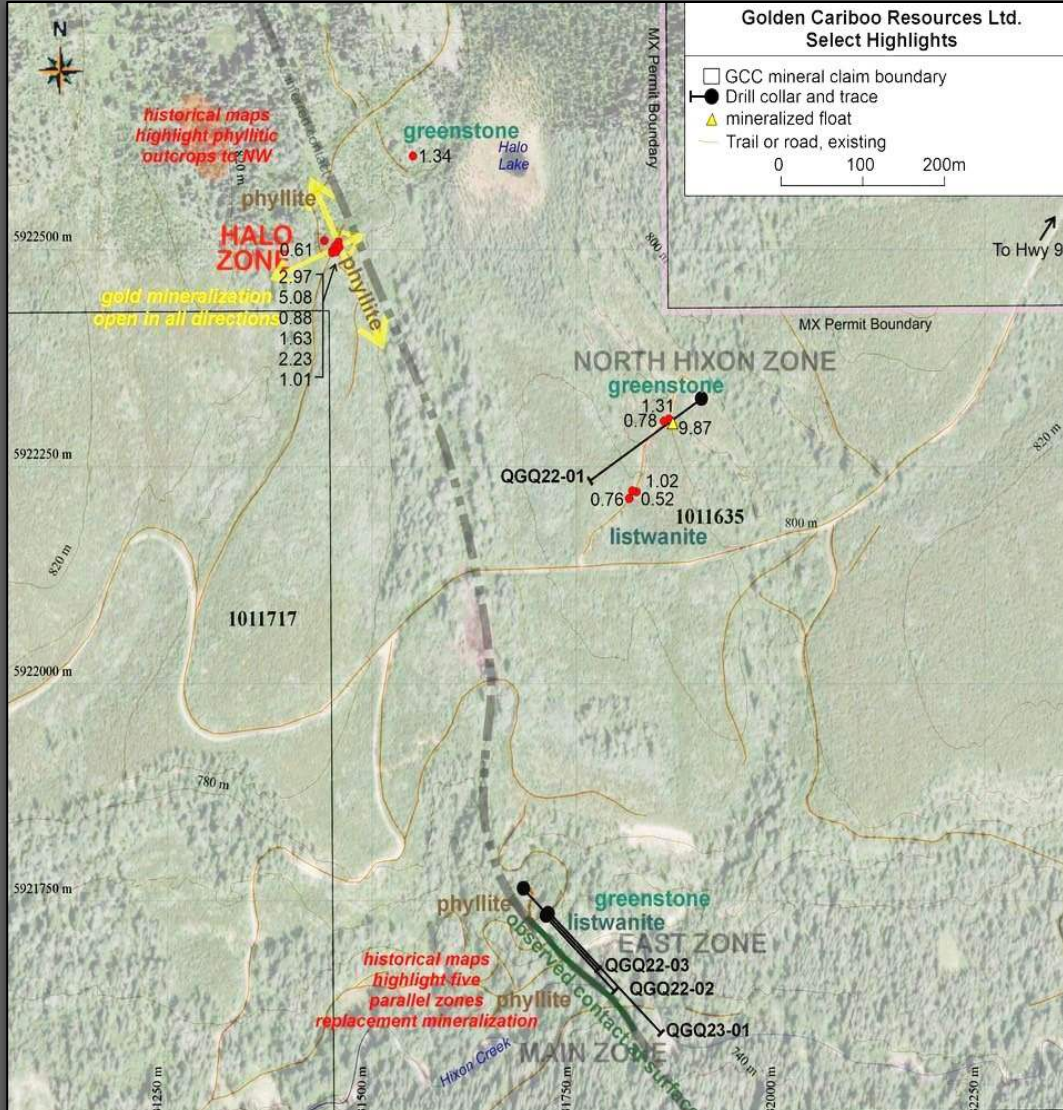
Trenching

- Excavator trenching along strike to the northwest of the Main and East zones and at the North Hixon showing due to potential and shallower overburden cover and possibly at the Cayenne and Pioneer showings depending on an initial evaluation

Mapping

- Differential GPS survey of the trenches and pits, old workings and infrastructure that were uncovered during the 2019-2022 exploration programs
- Detailed mapping and sampling of the property, including the Pioneer mine and Cayenne showings, the North Hixon zone and the Morrison-Hercules adit areas,
- Ground truthing of specific features from the LiDAR survey that require verification or confirmation

NEW GOLD DISCOVERIES



- Drill hole QGQ23-01 was drilled to target beyond the untested greenstone-phyllite contact, defining the newly discovered gold bearing sericitic phyllite and carbonate altered siltstone encountered between 88.5m and 129.5m in drill core.
- The remaining 129.85m of this drill hole is currently being logged and sampled for assay and features repeating units of sericitic phyllite and siltstone.
- Historic maps from the Ministry of Mines and on loan from the local museum identify prospective bedrock exposures correlating to a 1.8km airborne geophysical signature which extends beyond the currently identified mineralized zones. This also correlates to the mapped contact and geology of the Main zone 800m to the southeast.
- Historical mining reports identify 5 untested zones of replacement mineralization adjacent and parallel to the Main zone.
- Additional gold mineralization was encountered in country rock during trenching at the newly discovered Halo zone 800m away with gold assays up to 5.08g/t. This zone is open in all directions and is permitted for drilling and will commence immediately.

2024 PROPOSED PROGRAM

2024 exploration programs anticipated to lead to the completion of an NI 43-101 Resource Estimate

Phase 1

- Data compilation, integration, 3D model \$20,000
- Differential GPS survey \$5,000
- Property mapping and sampling (geologist, prospector) \$35,000
- Road/trail rehabilitation, drill pads \$15,000
- Trenching and sampling \$70,000
- Geochemistry (200 samples @ \$50/ea., plus freight & QAQC) \$11,000
- Preparation, report and drafting \$15,000
- Project support and contingency \$39,000

TOTAL: \$210,000

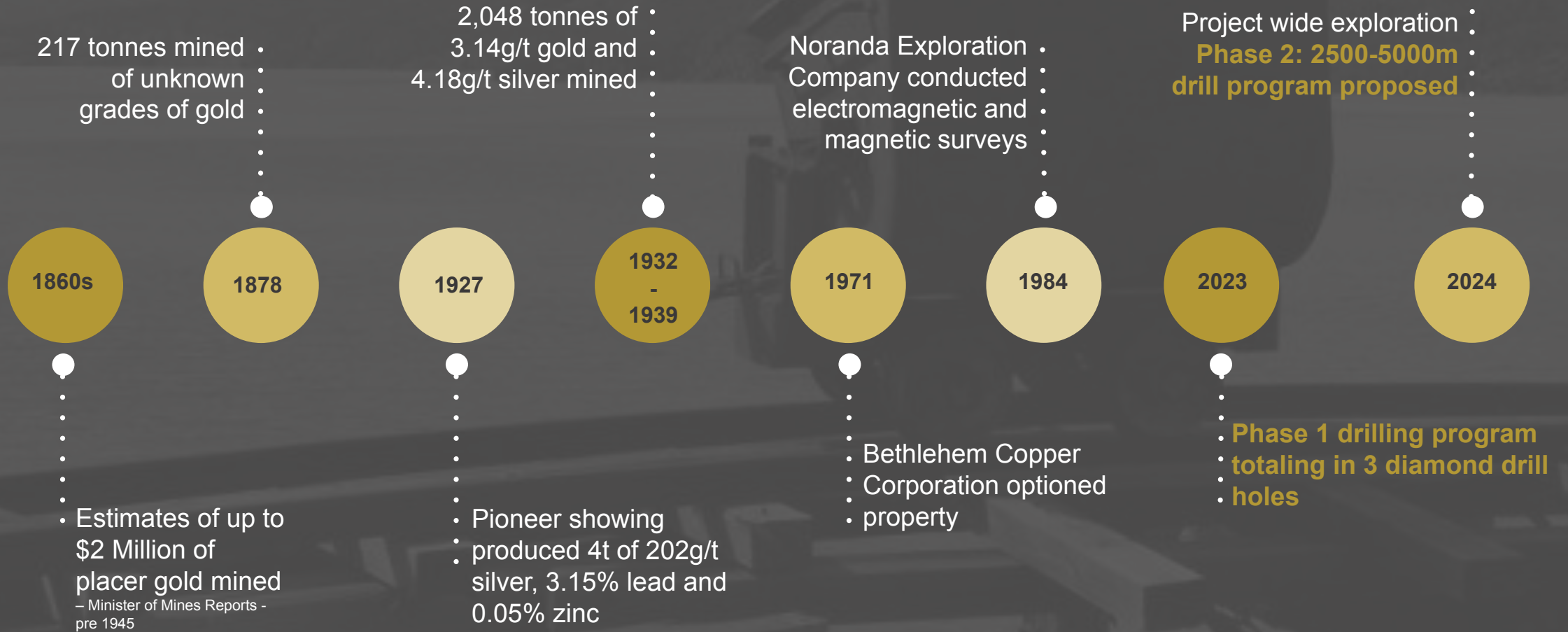
Phase 2

- Diamond drilling (2500m in 20-24 holes) \$700,000
- Geochemistry (500 samples @ \$40/ea., incl. freight) \$20,000
- Geologist, sampler \$30,000
- Preparation, report and drafting \$20,000
- Project support and contingency \$115,000

TOTAL: \$885,000

PHASE 1 & 2 TOTAL \$1,095,000

EXPLORATION & DEVELOPMENT TIMELINE



Grades reported in BC Minfile, 2021



THE PROPERTY

- The deposit model for the Quesnelle Gold Quartz Mine Property is the orogenic type, consisting of gold bearing quartz veins and quartz-carbonate-pyrite replacement style mineralization such as at Barkerville Gold Mine's Cariboo Gold Project, 75 km to the southeast of the Quesnelle Gold Quartz Mine Property.
- The NI 43-101 compliant resource for the Cariboo Gold Project includes 21.4 million tonnes grading 4.6 g/t Au in the measured and indicated resource category, and 21.6 million tonnes grading 3.9 g/t Au in the inferred resource category, using a cut-off grade of 2.1 g/t Au (*Beausoleil and Pelletier, 2020*).
- 3,814-hectare highway accessible property allowing for year-round exploration that comprises the Hixon Gold, Gold Ridge and Hixon Mineral Tenure within the Cariboo Mining District
- 160 years of mining and exploration history including over 2,500 tonnes mined, 25 diamond drill holes, various magnetic and IP surveys with LiDAR and orthoimagery surveys completed over parts of the entire property



HIGHLY- EXPERIENCED LEADERSHIP



Frank Callaghan - President & CEO



**Thomas Kennedy – COO & Director
B. Comm., JD**



**Andrew H. Rees – Director
B. Comm.**



**Laurence Smoliak – Director
CPA**

**Glen Harder – Director
JD**



GOLDEN CARIBOO RESOURCES SUMMARY



3,814 hectare project



Centralized historic mine



Phase 2 Drill Program to commence in spring 2024



Recently consolidated ownership of a historic gold camp along 10km x 10km trend



Leveraging property's 160-year history of mining and exploration



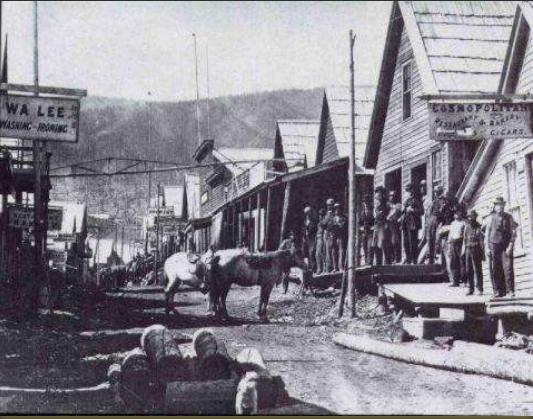
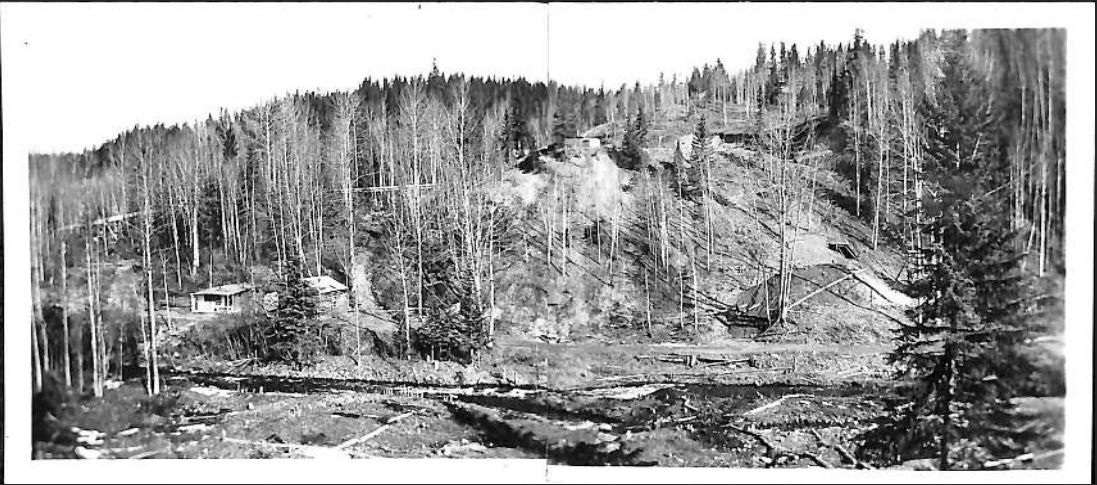
Golden Cariboo is exploring the potential for multiple multi-ounce exploration targets throughout the project

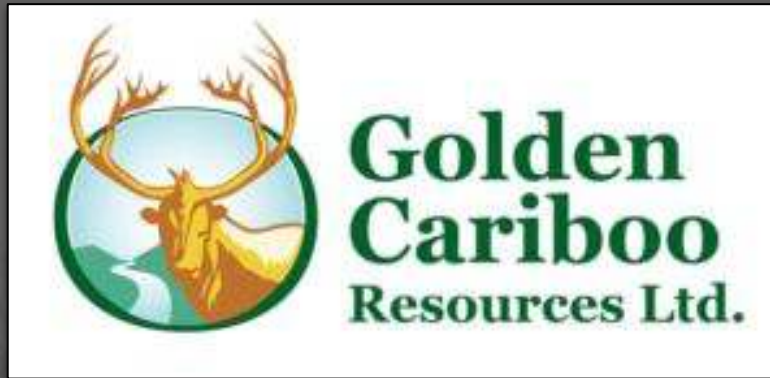


Golden Cariboo anticipates producing NI 43-101 resource after proposed 2024 exploration programs are completed

STOCK INFORMATION

Share Structure	
Issued & Outstanding	38,743,846
Options	3,625,001
Warrants	16,362,209
F/D Shares Outstanding	58,731,056





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January 2024

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