

An aerial photograph showing a construction site in a dense green forest. A dirt road runs through the center of the site. On the right side of the road, there are several rows of rectangular concrete slabs laid out. A white trailer is parked near the slabs. On the left side of the road, there is a red pickup truck and a black pickup truck. The surrounding area is filled with lush green trees.

DYNASTY GOLD CORP.

January 2024

**Advancing
GOLD PROJECT IN
Northwestern Ontario**

**Focus on expanding NI 43-101 Inferred Resource at
Thundercloud Property**

Forward Looking Statements

This presentation contains financial projections and forward-looking statements regarding Dynasty Gold Corp. based on information currently available but not yet fully verified by an independent Qualified Person.

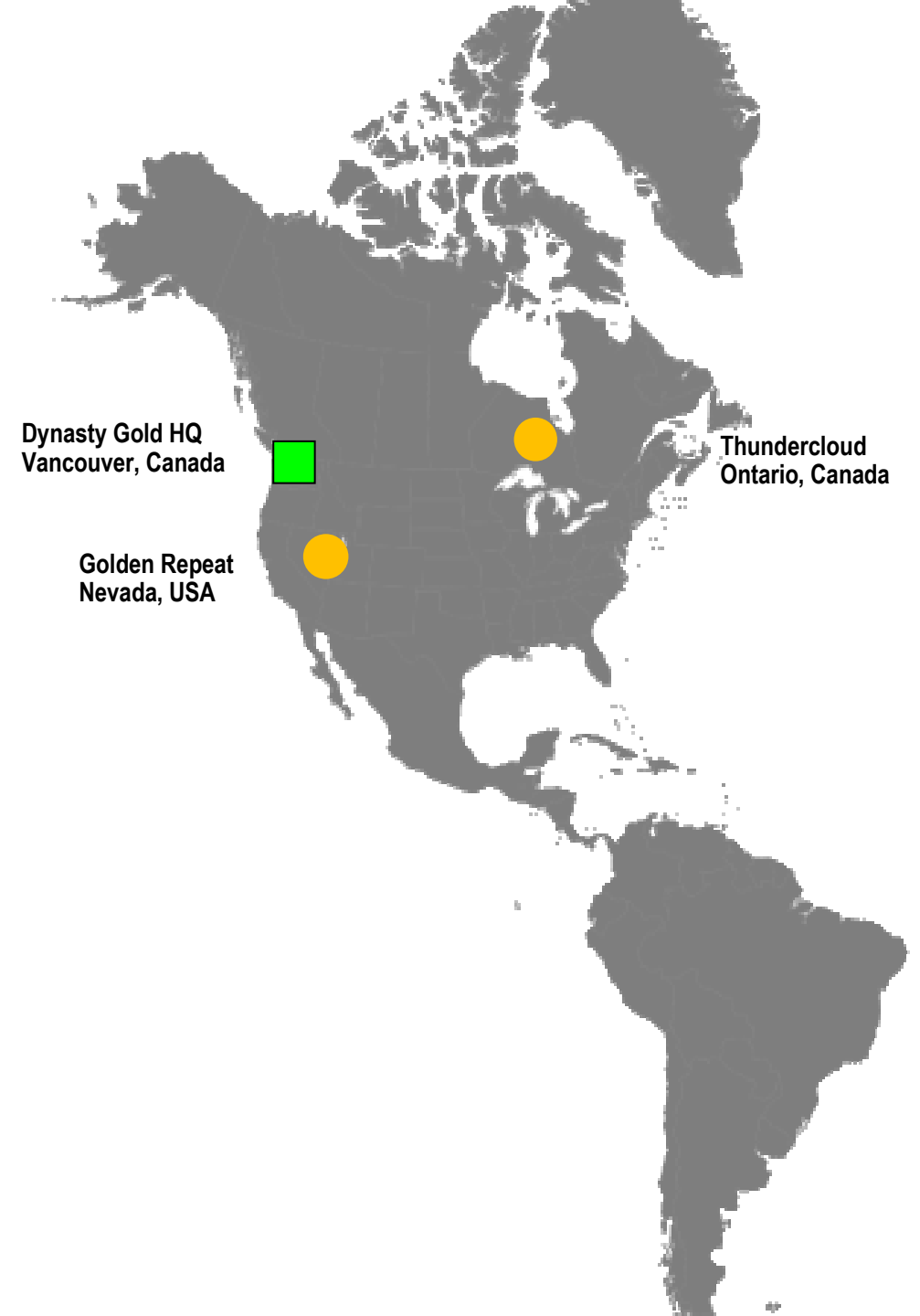
Projections and forward-looking statements are only predictions and actual events or results may differ materially due to inherent risks and uncertainties, both known and unknown to the company.

Please refer to the company's SEDAR filings with the Canadian Securities Administrators (CSA) for all relevant financial reports and disclosures that, from time to time, may include subjective judgment and analysis of risks and uncertainties.

The company assumes no obligation to publicly update any forward-looking statement, whether as result of new information or future events, beyond that required by relevant stock exchange listing rules or applicable law.

Investment Highlights

- Focused on **gold** exploration in North America in proven mineral rich areas with multi-million oz gold discoveries
 - **Thundercloud – Acquired 100% interest from Teck Resources**
 - In Manitou-Stormy Lakes Greenstone belt, Northwest Ontario, Canada
 - NI43-101 resource estimate report completed December 2021
 - 182,000 oz gold at 1.37 g/t inferred resource
 - ~95% of the Property with little drilling
 - **Golden Repeat – 100% owned previously operated by Yamana**
 - In the Midas gold camp, Elko County, Nevada, USA
 - Drill ready with permit in place
- Experienced management/directors with track record in discoveries and mine operation
- Tight share structure with strong insider ownership and long term shareholders >50%
- Proven ability in financing





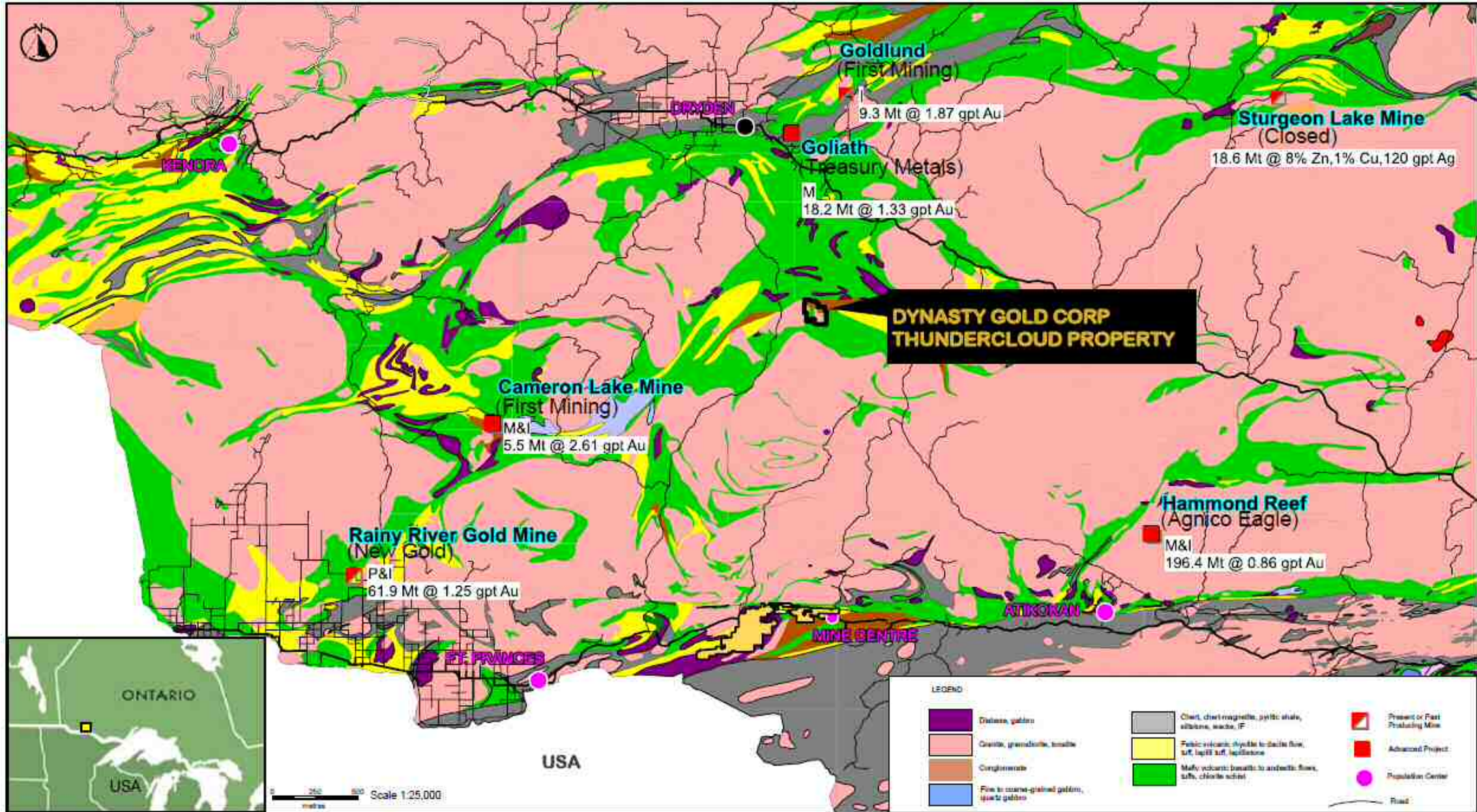
THUNDERCLOUD

Major Mines & Infrastructure

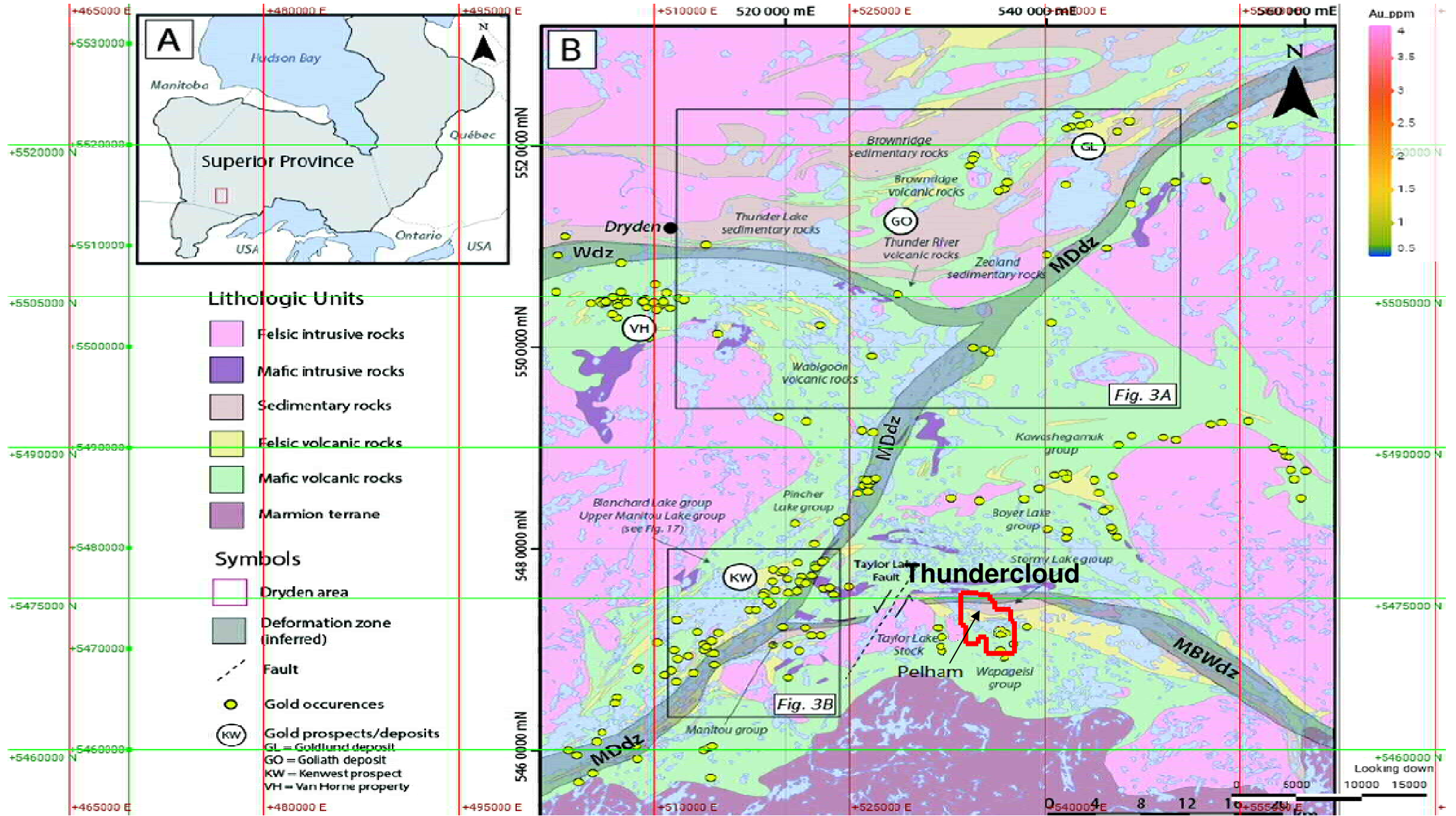
- The property is accessible by Trans-Canada Highway 17 followed by all-season logging road
- Access to Canada Rail by Highway 17
- Hydro One is building 400 kilometers 230 KV transmission line from Shuniash passing Snake Bay road connecting to Thundercloud
- Dryden has population of 8000 people. Actlabs has an office in Dryden



THUNDERCLOUD Local Geology and Nearby Mines



THUNDERCLOUD Regional/Local Geology East-West Deformation Zone



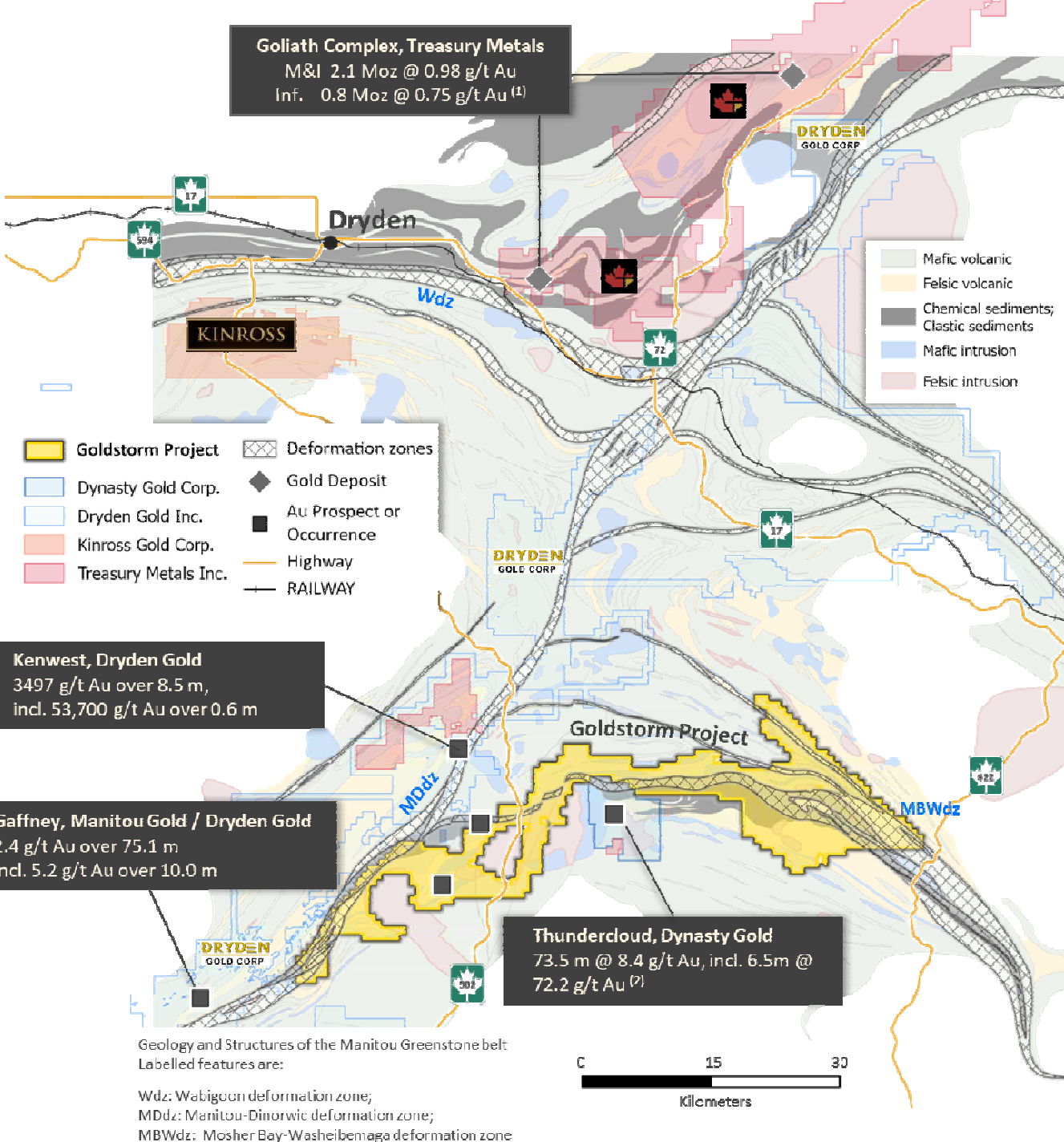
THUNDERCLOUD

Western Wabigoon Greenstone Belts

- The property is in the Archean Manitou-Stormy Lakes Greenstone belt. Situated within an East-West Mosher Bay-Washeibemaga deformation zone (**MBWdz**)
- Dryden Gold's high grade gold project Kenwest is 15 km west of Thundercloud
- The area hosts numerous gold occurrences

Goliath Complex, Treasury Metals

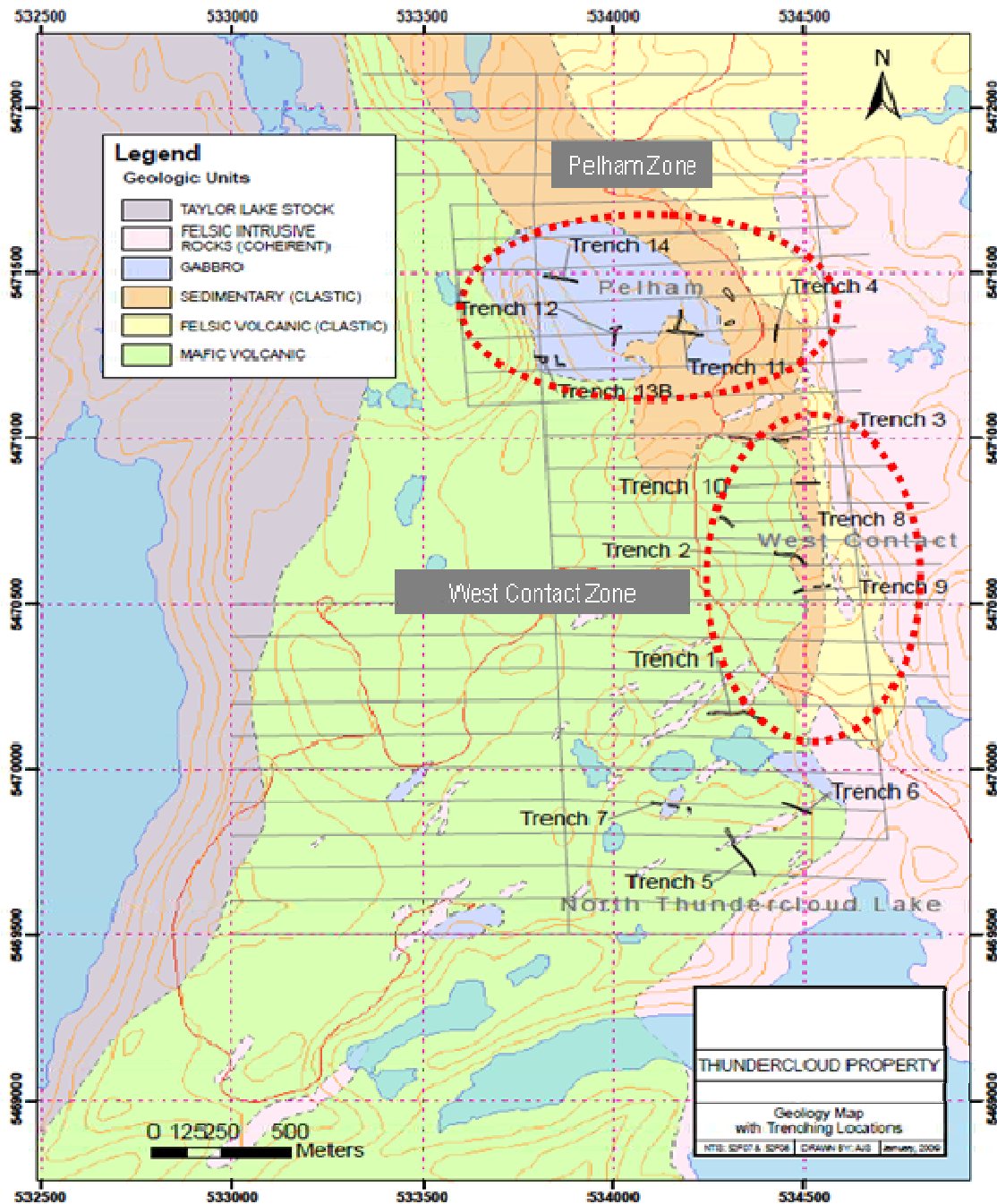
M&I 2.1 Moz @ 0.98 g/t Au
Inf. 0.8 Moz @ 0.75 g/t Au ⁽¹⁾



THUNDERCLOUD

2 main zones – Pelham and West Contact

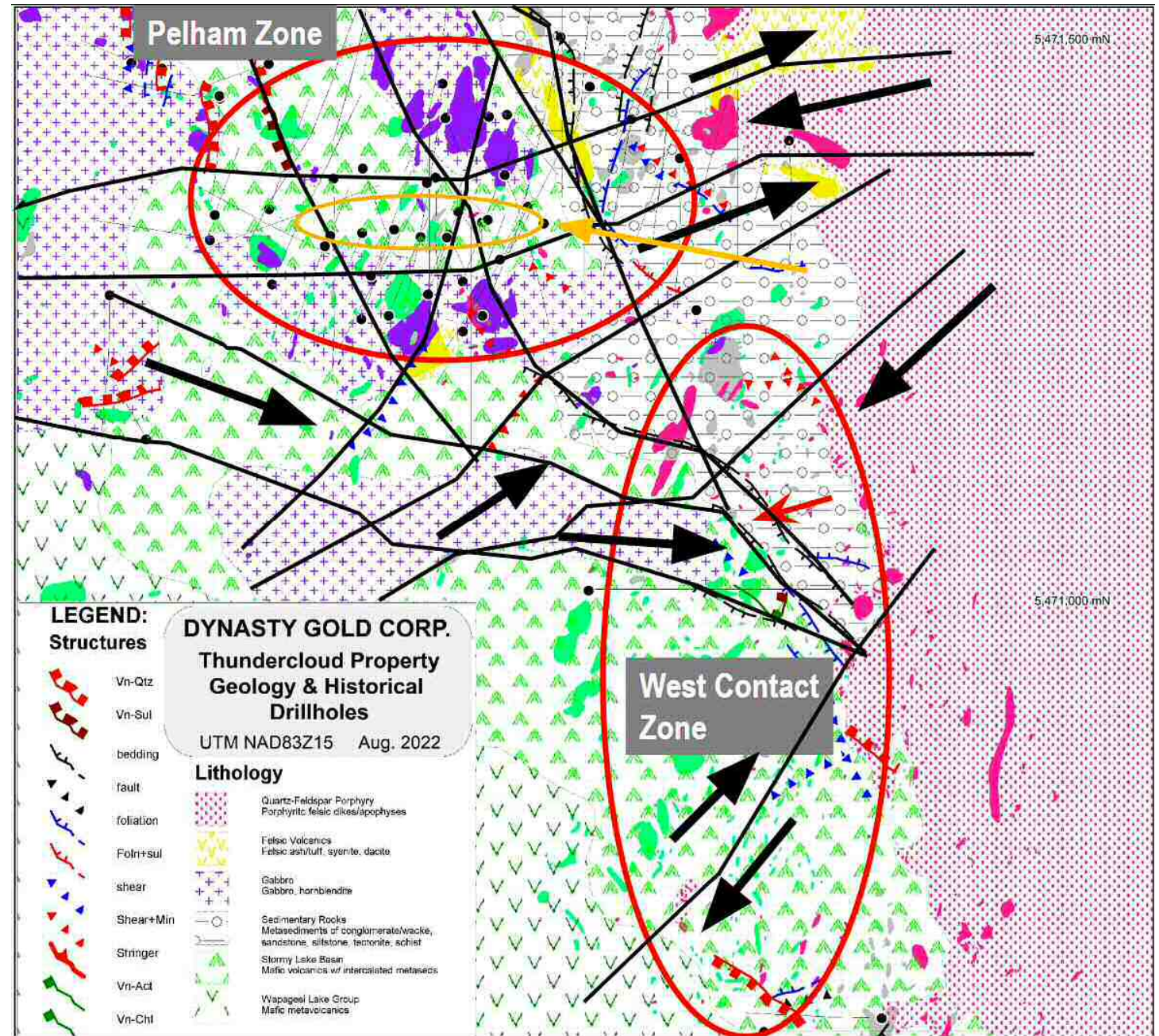
- 36 square kilometers. 1.5 km east-west and 12 Km north-south mineralized area
- 47 m southeast of Dryden in Northwest Ontario
- 2022 Discovery hole DP22-03 returned **8.42 g/t over 73.5 m including 6.5 m of 72.2 g/t** in Pelham Zone
- Trenching results returned **8.02 g/t over 39 m** in West Contact Zone
- Most drilling was focused in Pelham Zone, more than 90% of the property has not been drilled



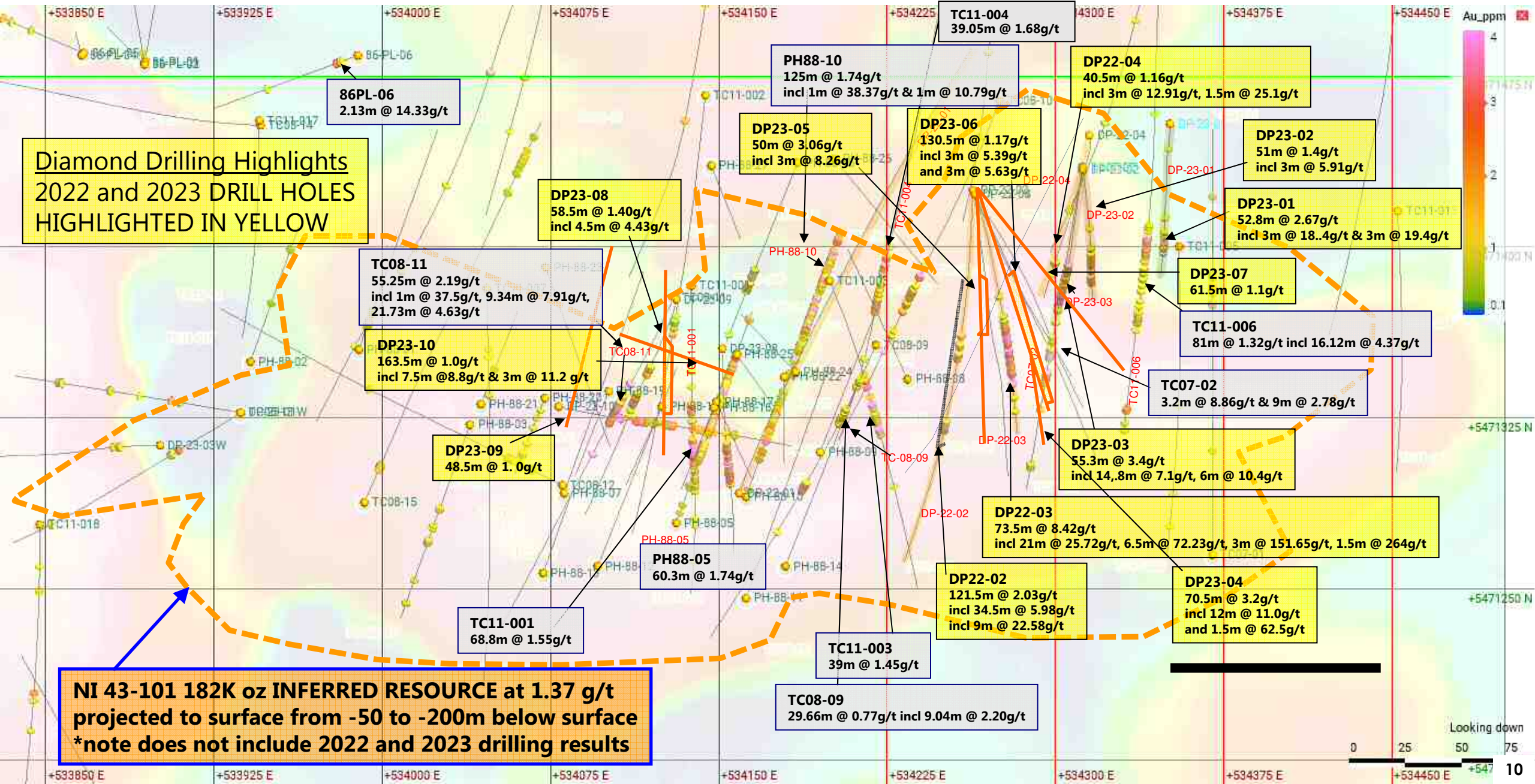
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Structural Analysis

- The Pelham deposit is an Archean, orogenic, hydrothermal deposit that is open at depth and may be subject to repetition parallel to and along other untested structural trends
- The Thundercloud property is situated within an East-West Deformation Zone that also includes multiple high angle cross structures that are typical of those associated with high grade chutes formed at structural intersections within the lower grade envelope
- The sum of faulting within sericite, chlorite and biotite altered rocks combine with Brittle – Ductile deformation to host the mineralized zones
- The high grade mineralization encountered in the 2022 and the initial 2023 results show the higher grade results are aligned within N-E trending, near vertical, tabular zones within the E-W mineralized envelope. These structural intersections are the hosts for the higher grade chutes and veins within the mineralized horizon

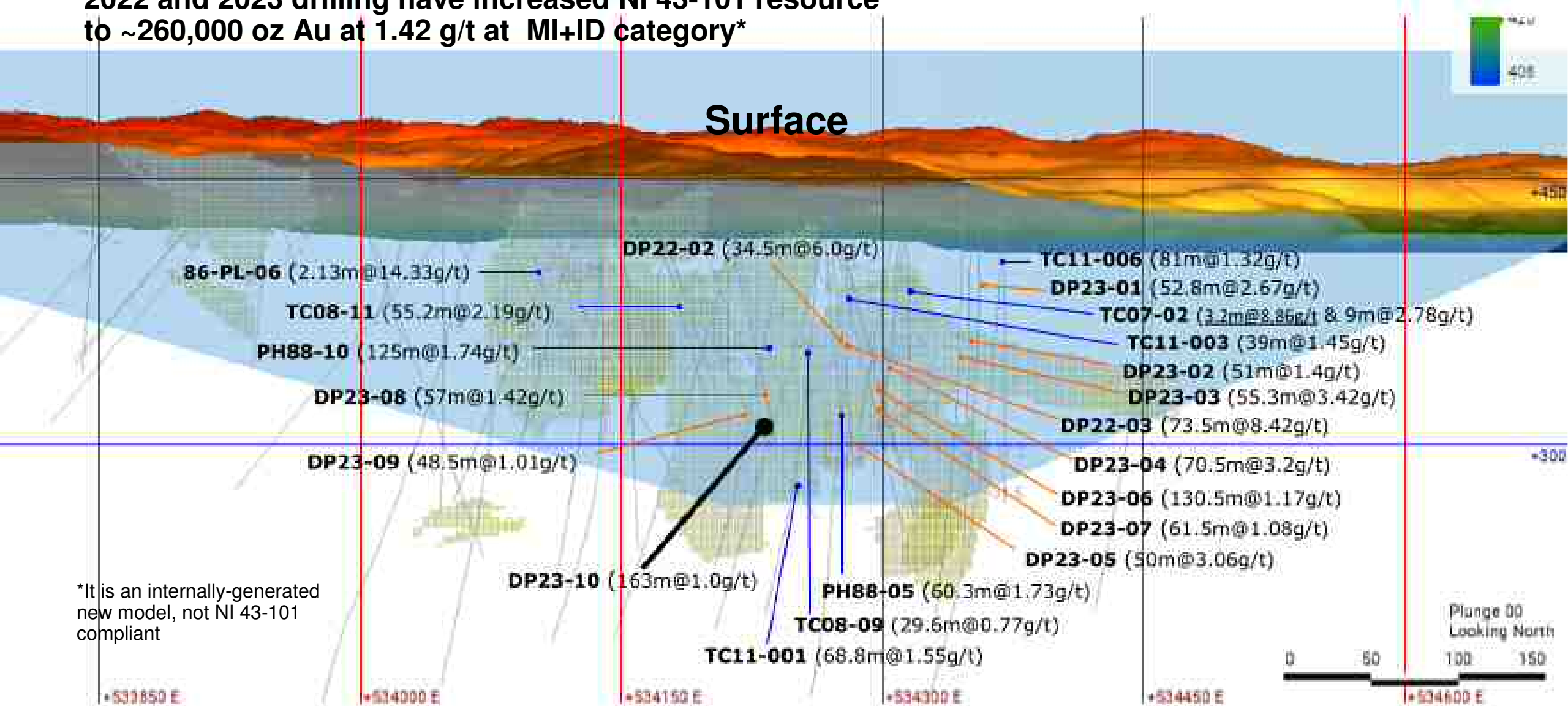


THUNDERCLOUD Pelham Zone Drill Hole Location & Highlights



THUNDERCLOUD Pelham Deposit Pit View

2022 and 2023 drilling have increased NI 43-101 resource to ~260,000 oz Au at 1.42 g/t at MI+ID category*



THUNDERCLOUD

Pelham Deposit

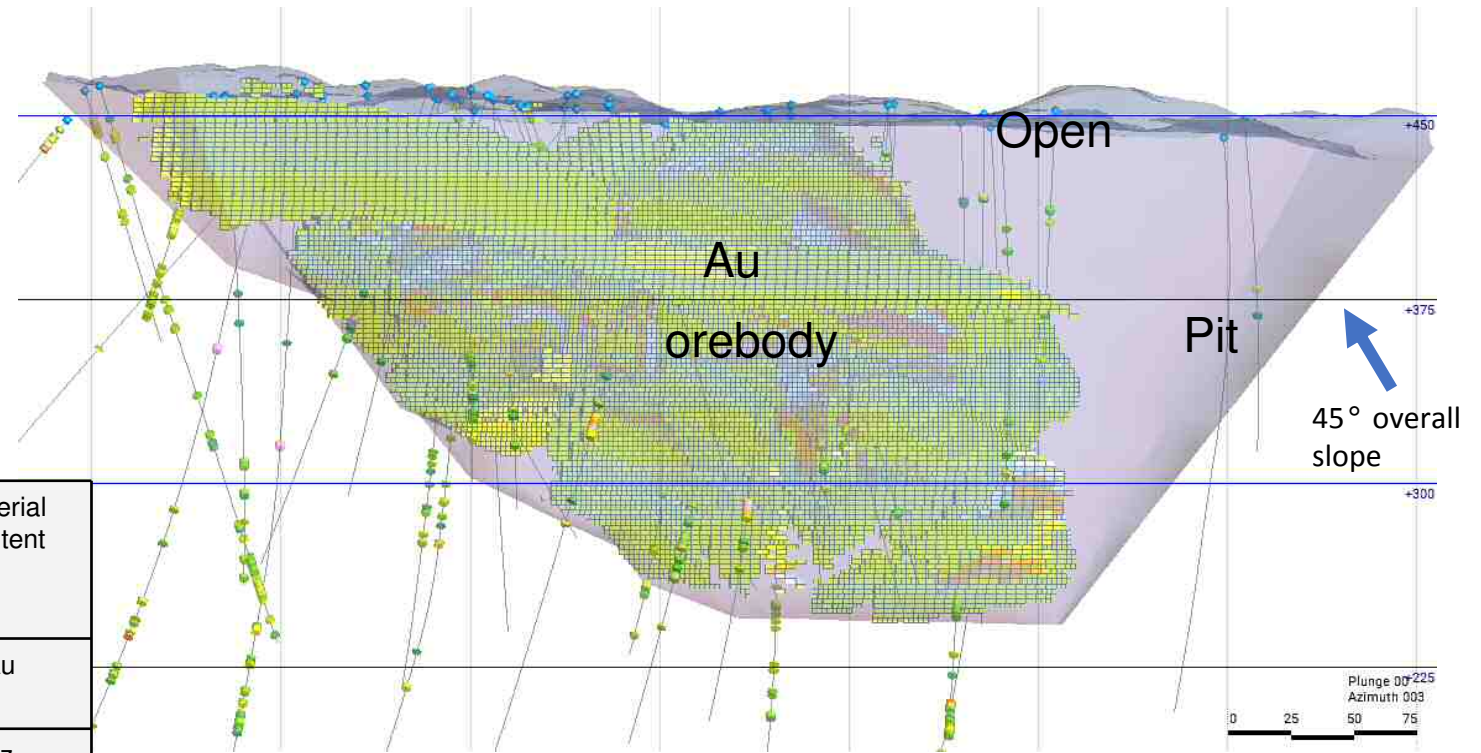
Conceptional OpenPit

MRE within Open Pit

Cut-off grade	category			Average Value	Material Content
		Volume	Mass	Au	Au
0.5/t		m ³	t	g/t	oz
Au Deposit	Measured	703,280	1,898,856	1.66	111,395
	Indicated	1,180,312	3,186,842	1.32	148,574
	MI+ID	1,883,592	5,085,698	1.45	259,969

* It is an internally-generated new model, not NI 43-101 compliant

Differences may occur in totals due to rounding.



- Stripping ratio vs Au minable

- 45° overall slope

Volume of pit/volume of ore=4.75

(i.e., =12312000/2691368)

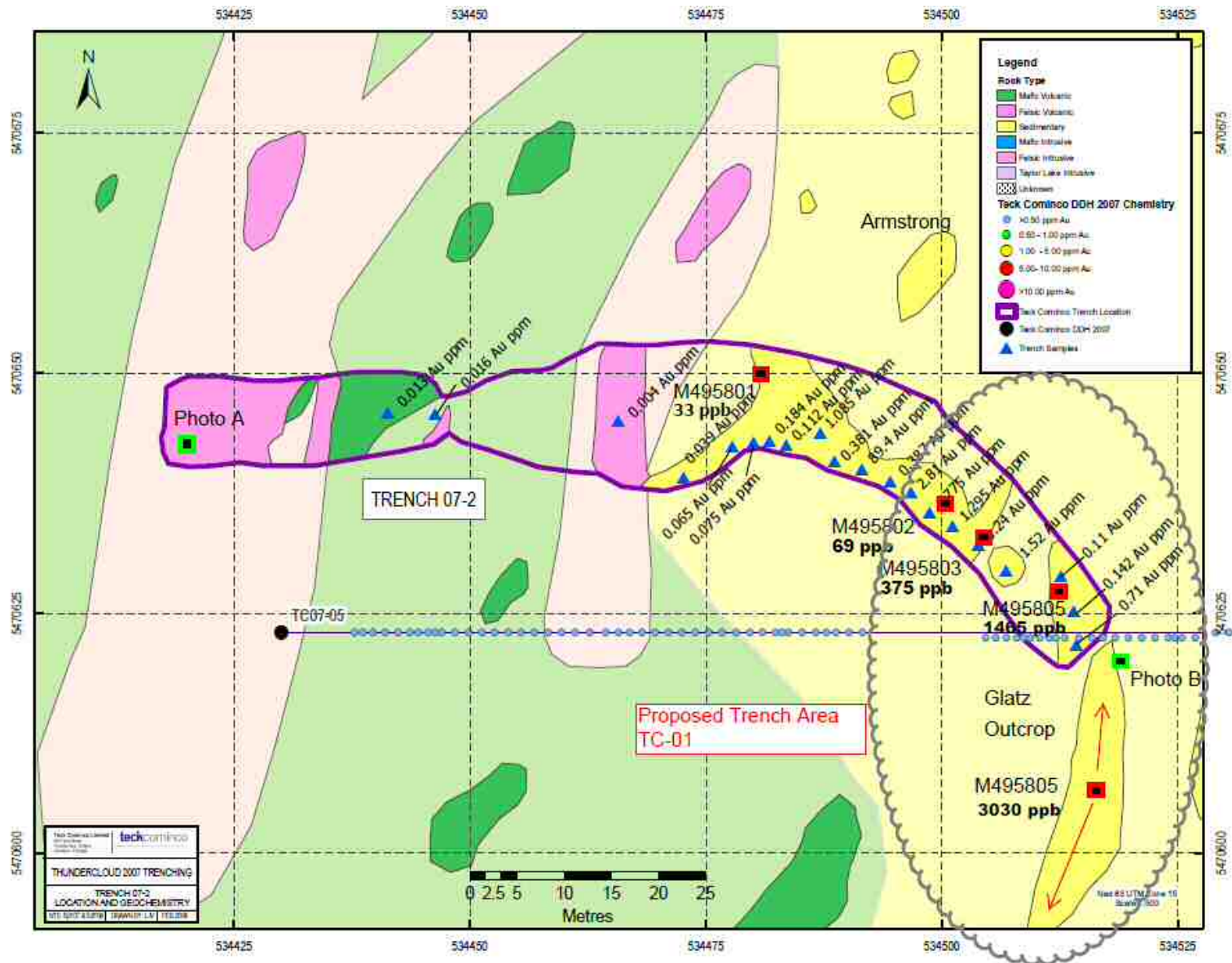
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Trenching – West Contact Zone



- Within the 3 square kilometer mineralized area
- 1 km southeast of the Pelham Zone
- Trenching returned 8.02 g/t over 39 meters in 2006/2007. Dynasty extended it by 30 metres in 2018, 69 metres averaging 5.9 g/t gold
- Very little follow up work

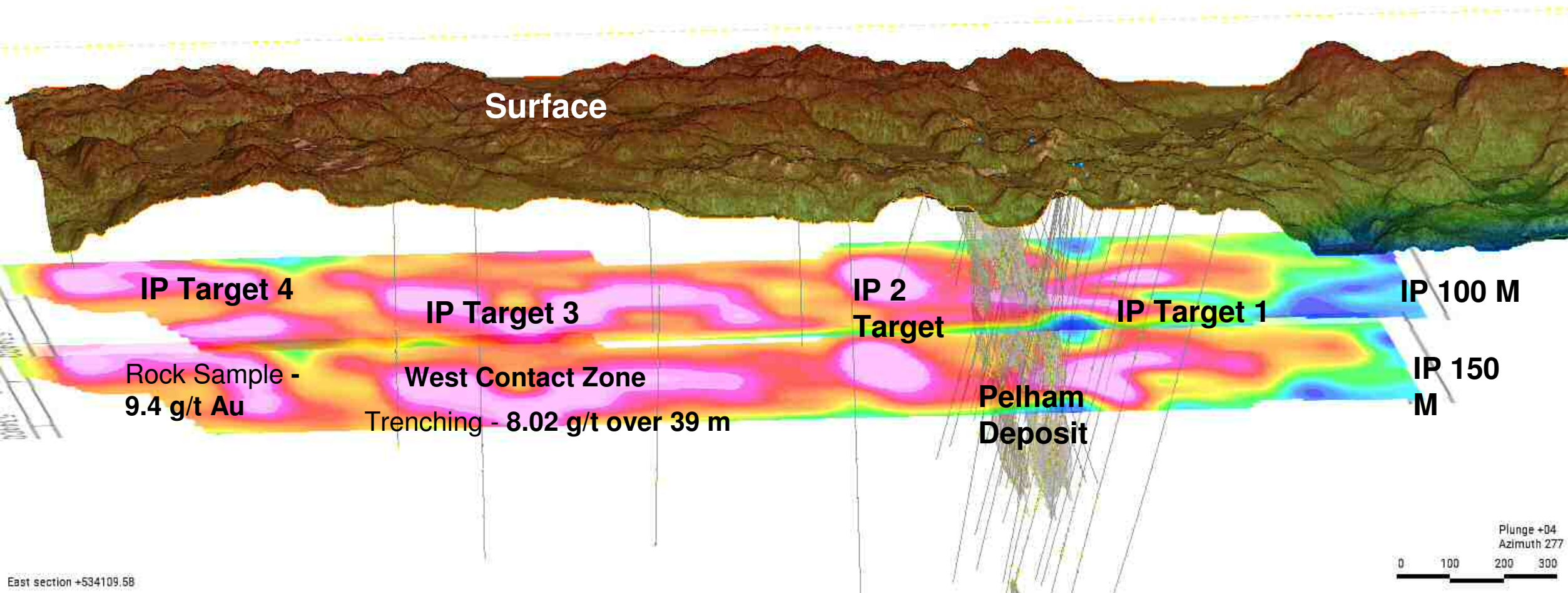
THUNDERCLOUD West Contact Zone Geology



- A rock chip sampling program was completed in the West Contact zone, an area immediately to the south of where Teck's trenching data returned 8.02 g/t gold over 39 meters.
- The assay results from the program extended the mineralization by 30 meters. Total surface mineralization is 69 meters averaging 5.85 g/t gold. Mineralization remains open in all directions.



THUNDERCLOUD Potential Future IP Drill Targets



THUNDERCLOUD 2022 and 2023 Drill Result Summary

2022	
DP22-02	<ul style="list-style-type: none"> ● Intercepted 6.0 g/t Au over 34.5 m from 189 m <ul style="list-style-type: none"> ▪ Including 65.2 g/t Au over 3 m
DP22-03	<ul style="list-style-type: none"> ● Intercepted 8.4 g/t Au over 73.5 m from 88.5 m <ul style="list-style-type: none"> ▪ Including 72.23 g/t Au over 6.5 m

2023	
DP23-01	<ul style="list-style-type: none"> ● Intercepted 2.7 g/t Au over 52.8 m from 134.7 m <ul style="list-style-type: none"> ▪ Including 19.3 g/t Au over 3 m ▪ And 18.3 g/t Au over 3 m
DP23-02	<ul style="list-style-type: none"> ● Intercepted 1.4 g/t Au over 55.3 m from 109.5 m
DP23-03	<ul style="list-style-type: none"> ● Intercepted 3.4 g/t Au over 55.3 m from 99 m <ul style="list-style-type: none"> ▪ Including 7.1 g/t Au over 14.8 m ▪ Including 10.4 g/t Au over 6 m

2023	
DP23-04	<ul style="list-style-type: none"> ● Intercepted 3.2 g/t Au over 70.5 m from 93 m <ul style="list-style-type: none"> ▪ Including 11.0 g/t Au over 12 m ▪ Including 62.5 g/t Au over 1.5 m
DP23-05	<ul style="list-style-type: none"> ● Intercepted 3.1 g/t Au over 50 m from 104.5 m <ul style="list-style-type: none"> ▪ Including 8.3 g/t Au over 3 m
DP23-06	<ul style="list-style-type: none"> ● Intercepted 1.2 g/t Au over 130.5 m from 100.5 m <ul style="list-style-type: none"> ▪ Including 2.3 g/t Au over 57 m
DP23-07	<ul style="list-style-type: none"> ● Intercepted 1.1 g/t Au over 61.5 m from 99 m
DP23-08	<ul style="list-style-type: none"> ● Intercepted 1.4 g/t Au over 57 m from 73.5 m
DP23-09	<ul style="list-style-type: none"> ● Intercepted 1.0 g/t Au over 48.5 m from 58 m
DP23-10	<ul style="list-style-type: none"> ● Intercepted 1.0 g/t Au over 163.5 m from 33 m <ul style="list-style-type: none"> ▪ Including 8.8 g/t Au over 7.5m ▪ Including 11.2 g/t Au over 3 m

THUNDERCLOUD Historic Highlights

Teck 2007/2008, Laurentian 2011 and Noranda Drill Assays Highlights	
PH88-10	<ul style="list-style-type: none"> ● Intercepted 1.7 g/t Au over 125 m from 36 m <ul style="list-style-type: none"> ▪ Including 38.37 g/t Au over 1 m ▪ Including 10.8 g/t Au over 1 m
PH88-05	<ul style="list-style-type: none"> ● Intercepted 1.7 g/t Au over 60.3 m from 45 m <ul style="list-style-type: none"> ▪ Including 8.57 g/t Au over 1 m
TC11-001	<ul style="list-style-type: none"> ● Intercepted 1.6 g/t Au over 68.8 m from 75 m
TC08-11	<ul style="list-style-type: none"> ● Intercepted 2.2 g/t Au over 55.25 m from 74 m <ul style="list-style-type: none"> ▪ Including 37.5 g/t Au over 1 m ▪ Including 7.9 g/t Au over 9.34 m and 4.6 g/t Au over 21.73 m
TC08-09	<ul style="list-style-type: none"> ● Intercepted 0.8 g/t Au over 29.66 m from 62.8 m <ul style="list-style-type: none"> ▪ Including 2.2 g/t Au over 9.04 m
TC11-003	<ul style="list-style-type: none"> ● Intercepted 1.5 g/t Au over 39 m from 58 m
TC11-004	<ul style="list-style-type: none"> ● Intercepted 1.7 g/t Au over 39.05 m from 165 m
TC11-006	<ul style="list-style-type: none"> ● Intercepted 1.3 g/t Au over 81 m from 188 m <ul style="list-style-type: none"> ▪ Including 4.4 g/t Au over 16.12 m
86-PL-06	<ul style="list-style-type: none"> ● Intercepted 14.3 g/t Au over 2.13 m from 188 m

THUNDERCLOUD Drill Hole DP22-03 – Core Photo

Vein Quartz + Sulfides + Chlorite + Ankerite Alteration



DRILLHOLE DP22-03

118.5 – 121.5 M; 3 m @ 151.65 g/t Au

THUNDERCLOUD Drill Hole DP22-02 – Core Photo

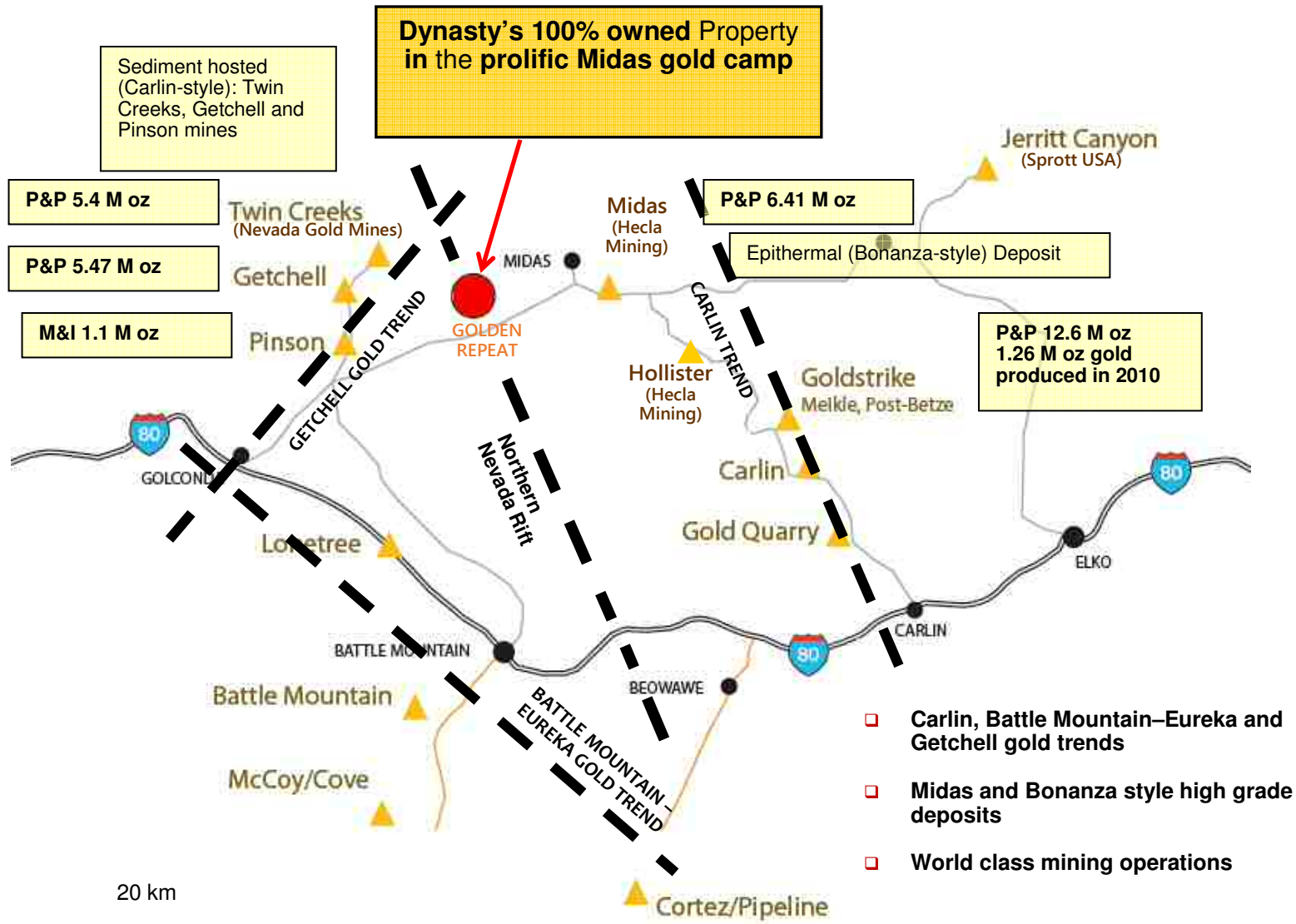


EXAMPLE

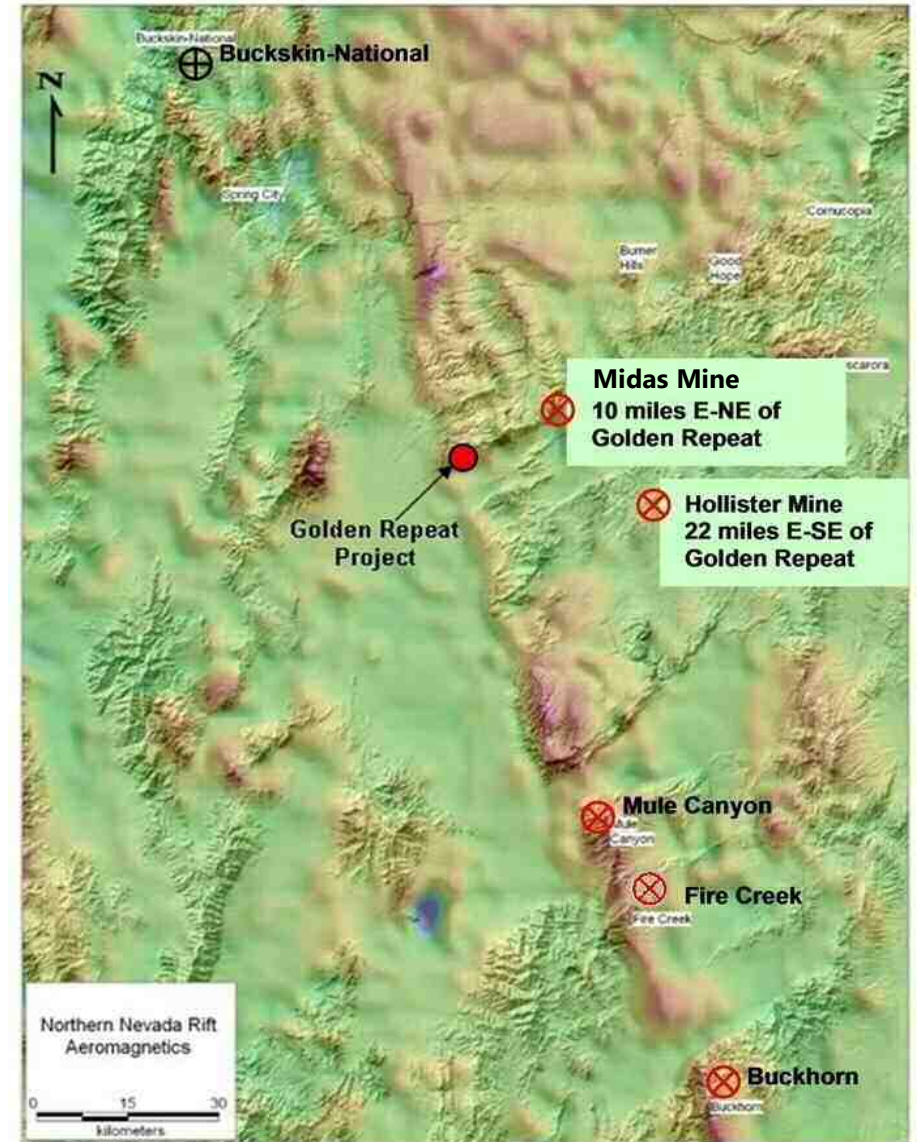
Mineralized Mafic volcanics
Highly altered sericite, chlorite biotite,
actinolite and disseminated and
clotted PY Po alteration
CA 45-75 degrees and 0 degrees



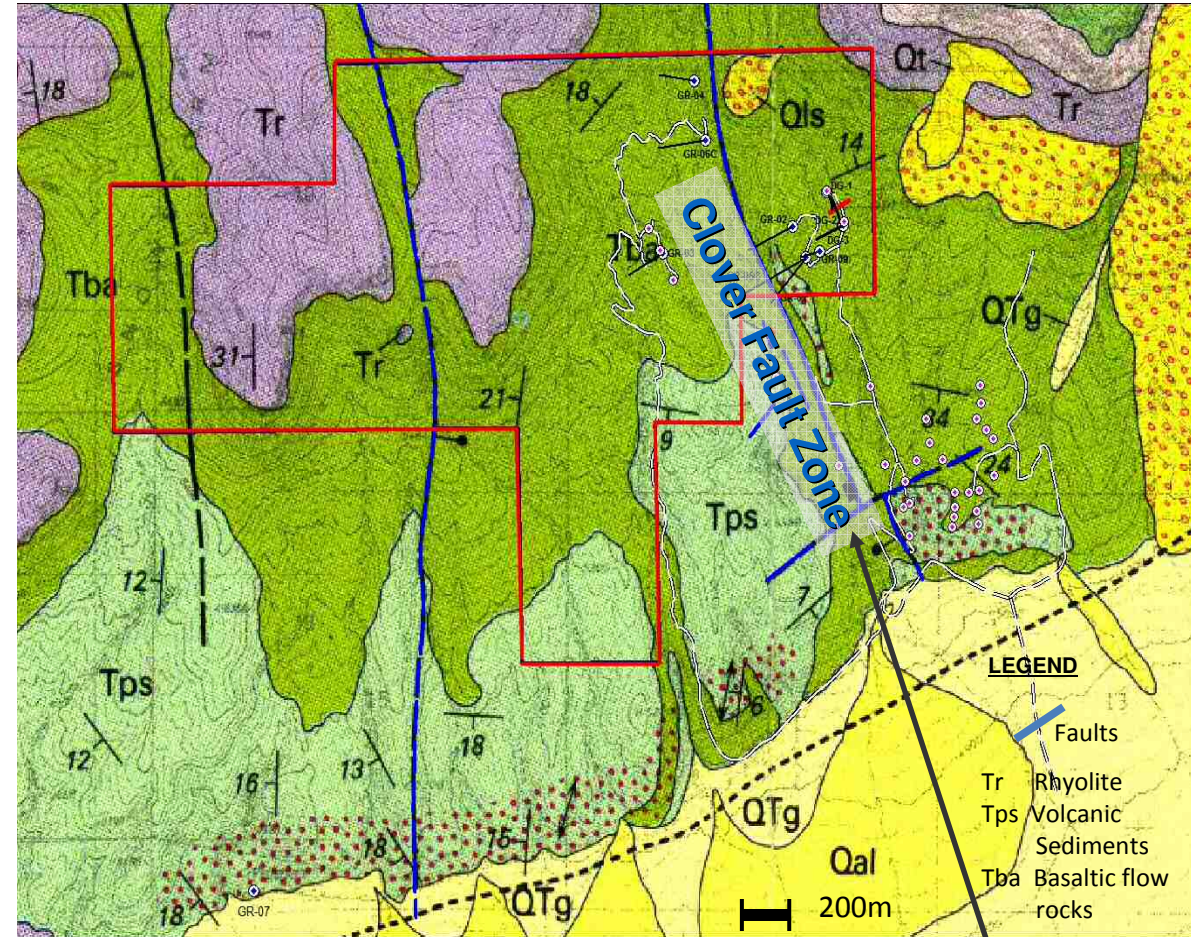
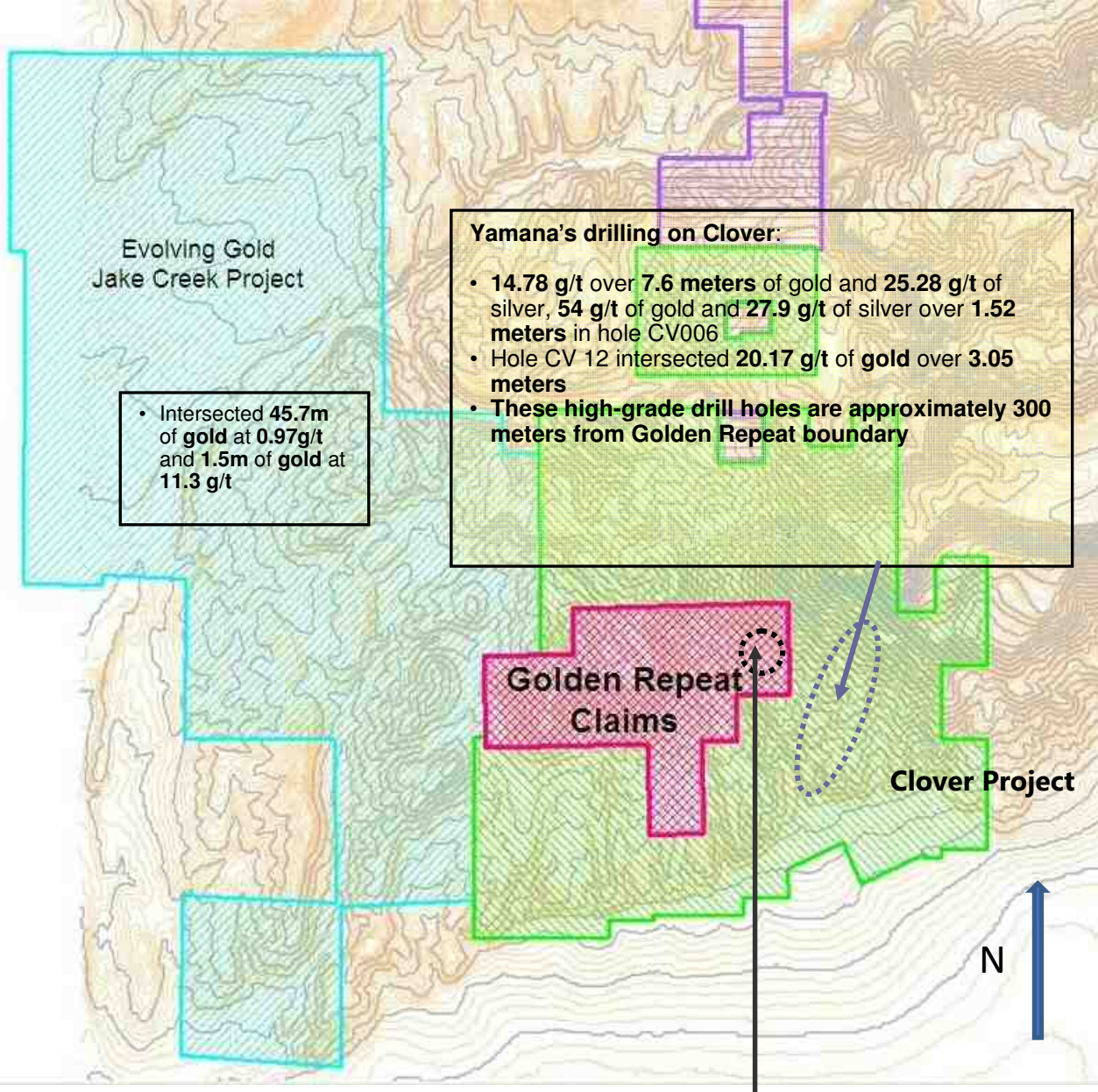
GOLDEN REPEAT Nevada Gold Trends and Mines



● Situated in the Elko County, Nevada. Located on the Midas trend and within the Northern Nevada Rift



GOLDEN REPEAT Geology



Very little drilling has been done on Golden Repeat. Only 5 drill holes by Romarco (1997-98) and 3 drill holes by Dynasty Gold (2011)

Projected **extension northward** of the **north-northwest** trending **Clover Fault Zone**, which is interpreted to have fed **gold-silver mineralization** found to the south on the Clover property

Capital Structure

Stocks are traded on the following Exchanges	Trading Symbol
Canada – Toronto Venture Exchange	DYG
US – Over-the-Counter (OTC)	DGDCF
Germany – Frankfurt Exchange	D5G1

Share Capital

● Total issued and outstanding shares:	61,124,411
● Warrants:	24,816,989
● Options:	<u>2,225,000</u>
● Fully diluted:	88,166,400

Insider & Long-term Shareholder Ownership >50%



Management, Directors and Advisors

Ivy Chong, B.Sc., CPA, President and CEO, Board Member

- Held senior executive positions in the mining industry since 1996
- Successfully initiated and closed several option and joint venture agreements with Teck, AngloGold Ashanti, Azimut, Avocet Mining and many others
- Assisted multiple companies with their IPOs and raised capital for resource companies in Asia, Europe and North America
- Held senior corporate positions in mining, oil and gas companies, Hong Kong Stock Exchange and Deloitte, Canada

Roman Shklanka, Ph.D., Geo, BComm, Board Member

- Over 45 years of international experience in the mining industry. Held positions including Chairman of Canico Resources Corp. (Onca-Puma laterite deposit, Brazil). Canico was purchased in 2005 by CVRD, now Vale, in a \$940 million takeover
- Chairman of Sutton Resources Ltd. (Bulyanhulu deposit -- Tanzania) until its takeover by Barrick Gold in 1999, for \$525 million
- Was responsible for the acquisition and exploration of numerous mines, among them the Australian Granny Smith gold mine and Osbourne copper mine, as well as the Kidston gold mine-at that time the largest gold mine in Australia
- Received a number of mining industry achievement awards and was inducted into the Canadian Mining Hall of Fame in 2009

Larry Kornze, P.Eng., Board Member

- 30+ years of international gold exploration experience
- **Credited with the discovery of Barrick's 40 million ounce** Betze gold mine on the Carlin Trend in Nevada in the late 1980's
- Member of the team responsible for the discovery of the Meikle, Deepstar, Screamer and Rodeo deposits in Nevada for Barrick
- Held positions with Newmont and Getty Mining Co. in North America before moving to Barrick Gold

Richard Redfern, M.Sc., Board Member

- Certified Professional Geologist with 35 years exploration and mining experience worldwide
- Held positions as Senior Exploration Geologist with Barrick Gold in Mexico, VP Exploration for Goldstake Explorations in South Dakota and Australia and has worked for Homestake Mining in the western U.S.
- Extensive exploration experience on gold and porphyry-type prospects in the southwestern U.S., Mexico and Canada
- Was instrumental in the recent discovery of the Moly Dome molybdenum-rhenium-gold-silver porphyry deposit in northern Nevada

Robert (Bob) Gallagher, P. Eng., Advisory Board Member

- 35 years of experience in the mining industry; held senior and executive positions in major mining companies, most recently President and CEO of New Gold Inc.
- Oversaw the development of a number of world-class gold-copper mines, including New Gold's Rainy River Mine in Ontario, Canada
- Skilled in negotiating and reaching agreements with First Nations
- A director of Capstone Mining Corp., among others

Lee Barker, MSc.App., P.Eng., Advisory Board Member

- A veteran geologist with proven track record in more than 15 precious metal, specialty metal, and industrial mineral and diamond deposits (Diavik) that were successfully put into production in Canada and internationally
- Holds a B.A.Sc. in Applied Geology from the University of Toronto and an M.Sc. (Applied) in Mineral Exploration and Mineral Economics from McGill University



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