



**GOLIATH**  
RESOURCES LIMITED

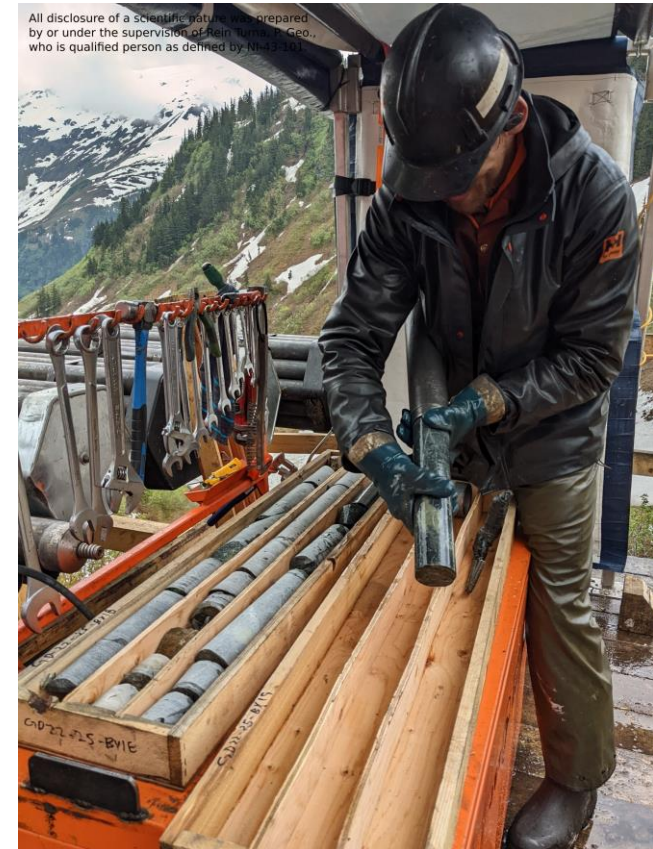
TSX-V: GOT OTCQB: GOTRF FSE: B4IF

## ON TRACK WITH DISCOVERY IN THE GOLDEN TRIANGLE, B.C.



Golddigger - Surebet Zone  
**Drilling on the Northwest Step-out Pad**

August 8, 2022



All disclosure of a scientific nature is prepared by or under the supervision of a person who is a qualified person as defined by NI 43-101.



# FORWARD LOOKING STATEMENT

The content of information contained in this Presentation has not been approved by an authorised person within the meaning of the Financial Services and Markets Act 2000 ("FMSA"). Reliance upon this Presentation for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of the property or other assets invested. If any person is in any doubt as to the contents of this Presentation, they should seek independent advice from a person who is authorized for the purposes of FMSA and who specialises in advising in investments of this kind. This Presentation is being supplied to you solely for your information.

While the information contained herein has been prepared in good faith, neither Goliath Resources Limited ("Company") nor its shareholders, directors, officers, agents, employees or advisers give, has given or has authority to give, any representations or warranties (express or implied) as to, or in relation to, the accuracy, reliability or completeness of the information in this Presentation, or any revision thereof, or of any written, audiovisual or oral information made or to be made available to any interested party or its advisers and liability therefore is expressly disclaimed.

This Presentation does not constitute, or form part of, an admission document, listing particulars or a prospectus relating to the Company, nor does it constitute, or form part of, any offer or invitation to sell or issue, or any solicitation of any offer to purchase or subscribe for, any shares in the Company nor shall it or any part of it, or the fact of its distribution, form the basis of, or be relied upon in connection with, or act as any inducement to enter into any contract therefore.

No reliance may be placed by an individual, interested party or its advisers for any purpose whatsoever on the information contained in this Presentation or on its completeness, accuracy or fairness thereof, nor is any responsibility accepted by the Company for any errors, misstatements in, or omission from, this Presentation or any direct or consequential loss however arising from any use of, or reliance on, this Presentation or otherwise in connection with it by an individual or interested party.

This Presentation may not be reproduced or redistributed, in whole or in part, to any other person, or published, in whole or in part, for any purpose without the prior consent of the Company. The contents of this Presentation are confidential and are subject to updating, completion, revision, further verification and amendment without notice.

This Presentation being distributed on request only to, and is directed at, authorized persons or exempt persons within the meaning of FSMA or any order made thereunder or to those persons falling within the following articles of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) (the "Financial Promotion Order"): Investment Professionals (as defined in Article 19(5)) and High Net Worth Companies (as defined in Article 49(2)). Persons who do not fall within any of these definitions should not rely on this Presentation nor take any action upon it but should return it immediately to the Company. This Presentation is exempt from the general restriction in section 21 of FMSA relating to the communication of invitations or inducements to engage in investment activity on the grounds that it is made only to certain categories of persons.

Neither this Presentation nor any copy of it should be distributed, directly or indirectly, by any means (including electronic transmission) to any persons with addresses in the United States of America (or any of its territories or possessions) (together the "US"), Canada, Japan, Australia, the Republic of South Africa, the United Kingdom or the Republic of Ireland, or to any corporation, partnership or other entity created or organised under the laws thereof, or in any other country outside the Republic of the Seychelles where such distribution may lead to a breach of any legal or regulatory requirement. The recipients should inform themselves about and observe any such requirements or relationship.

The Company's ordinary shares have not been, and are not expected to be, registered under the United States Securities Act 1933, as amended, (the "US Securities Act") or under the securities laws of any other jurisdiction, and are not being offered or sold, directly or indirectly, within or into the US, Canada, Japan, Australia, the Republic of South Africa, the United Kingdom or the Republic of Ireland or to, or for the account or benefit of, any US persons or any national, citizen or resident of the US, Canada, Japan, Australia, the Republic of South Africa, the United Kingdom or the Republic of Ireland, unless such offer or sale would qualify for an exemption from registration under the US Securities Act and/or any other applicable securities laws.

This Presentation or documents referred to in it contain forward-looking statements. These statements relate to the future prospects developments and business strategies of the Company and its subsidiaries (the "Group"). Forward-looking statements are identified by the use of, but not restricted to, such terms as "believe", "could", "envisage", "estimate", "potential", "intend", "may", "plan", "will" or the negative of those, variations or comparable expressions, including references to assumptions. The forward-looking statements contained in this Presentation are based on current expectations and are subject to risks and uncertainties that could cause actual results to differ materially from those expressed or implied by those statements. If one or more of these risks or uncertainties materialises, or if any underlying assumptions prove incorrect, the Group's actual results may vary materially from those expected, estimated or projected. Given these risks and uncertainties, potential investors should not place any reliance on forward-looking statements. These forward-looking statements speak only as at the date of this Presentation.

**METERS AND GRADES.** Widths are reported in drill core lengths and the true widths are estimated to be 80-90% and AuEq metal values are calculated using: AuEq metal values are calculated using: Au 1924.79 USD/oz, Ag 22.76 USD/oz, Cu 3.75 USD/lbs, Pb 2128.75 USD/ton and Zn 2468.50 USD/ton on December 23, 2023. There is potential for economic recovery of gold, silver, copper, lead, and zinc from these occurrences based on other mining and exploration projects in the same Golden Triangle Mining Camp where Goliath's project is located such as the Homestake Ridge Gold Project (Auryn Resources Technical Report, Updated Mineral Resource Estimate and Preliminary Economic Assessment on the Homestake Ridge Gold Project, prepared by Minefill Services Inc. Bothell, Washington, dated May 29, 2020). Here, AuEq values were calculated using 3-year running averages for metal price, and included provisions for metallurgical recoveries, treatment charges, refining costs, and transportation. Recoveries for Gold were 85.5%, Silver at 74.6%, Copper at 74.6% and Lead at 45.3%. It will be assumed that Zinc can be recovered with the Copper at the same recovery rate of 74.6%. The quoted reference of metallurgical recoveries is not from Goliath's Golddigger Project, Surebet Zone mineralization, and there is no guarantee that such recoveries will ever be achieved, unless detailed metallurgical work such as in a Feasibility Study can be eventually completed on the Golddigger Project. The potential quantity and grade are conceptual in nature, that there has been insufficient exploration to define a mineral resource and that it is uncertain if further exploration will result in the target being delineated as a mineral resource. Rein Turna P. Geo is the qualified person as defined by National Instrument 43-101, for Goliath Resource Limited projects, and supervised the preparation of, and has reviewed and approved, the technical information.



# BOARD & TEAM

## **Roger Rosmus**, MBA, Founder, CEO, Director

- >25 years of investment banking experience in the public and private sectors.

## **Graham C. Warren**, CPA, CMA, CFO, Director

- Senior financial executive with >30 years experience in the technology, mining, and oil and gas sectors.

## **Wayne Isaacs**, Director (Ind)

- >30 years of investment banking experience in the resource sector.

## **Rein Turna**, P. Geo., Director (Ind)

- >40 years experience in the mining industry.

## **Dr. Quinton Hennigh**, Technical Advisor

- World renowned exploration geologist with >30 years of experience with major miners Homestake, Newcrest and Newmont. CHM of Novo TSX.V: NVO

## **Dr. Venessa Bennett**, B.Sc. (Hons), Ph.D. , Advanced Diploma in GIS/RS, Advisor

- >25 years experience in geosciences mining industry.

## **Bill Chornobay**, Program Manager

- >30 years proven track record; discoveries resulting in ~1 billion dollars in value.



# CAPITAL STRUCTURE

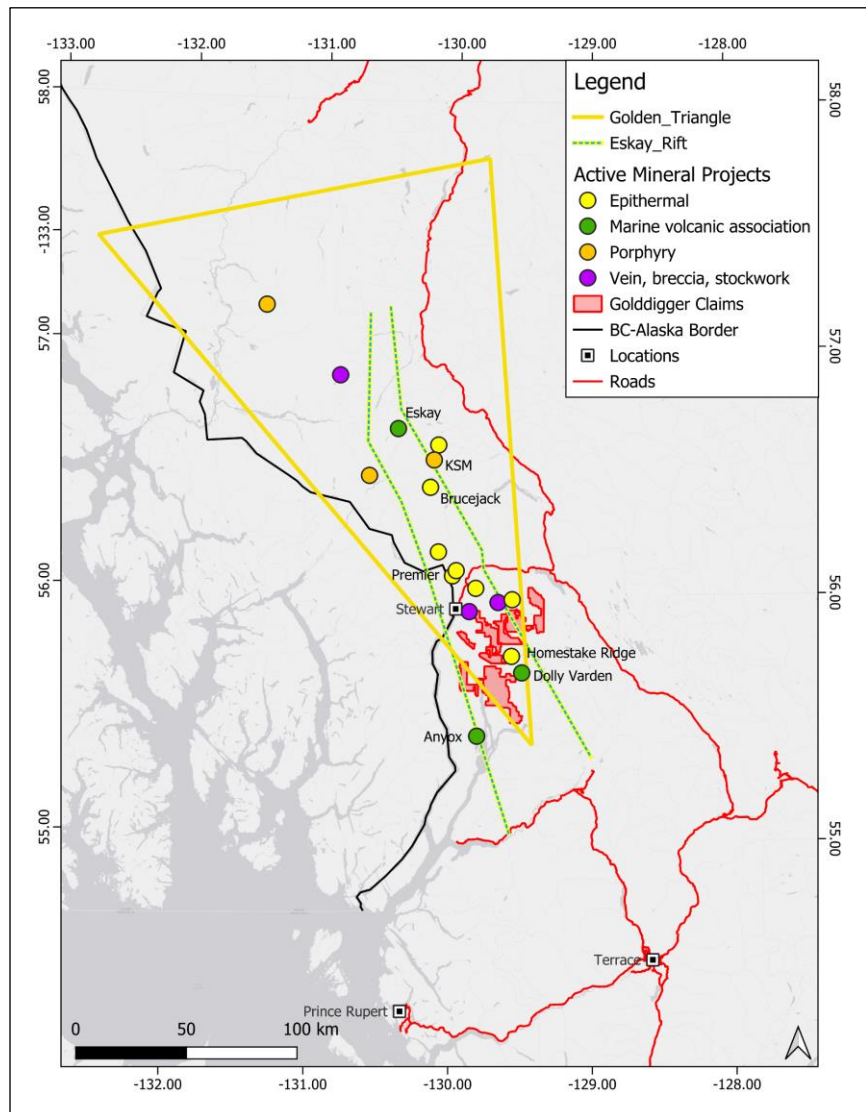
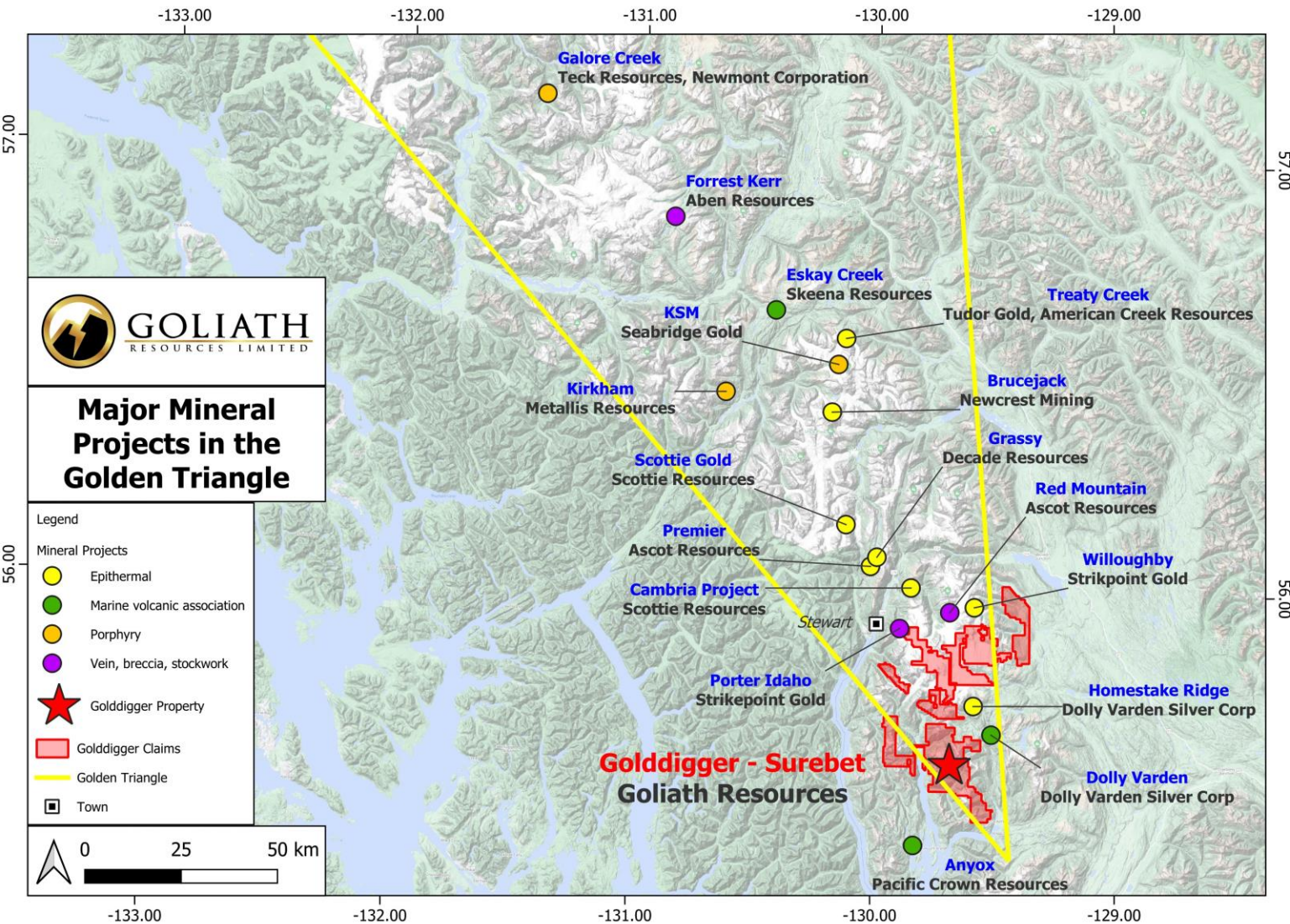
| SHARE STRUCTURE                                     |       |              |
|---|-------|--------------|
| SHARES ISSUED & OUTSTANDING                         |       | 104,858,455  |
| WARRANTS OUTSTANDING                                |       | 32,668,771   |
| OPTIONS OUTSTANDING (avg. @ \$1.11)                 |       | 10,779,848   |
| FULLY DILUTED                                       |       | 148,307,074  |
|   |       |              |
| BOD, Management & Team                              | (P/D) | 19.0%        |
| Crescat Capital LLC                                 | (P/D) | 18.4%        |
| Strategic/Institution                               | (P/D) | 9.9%         |
| Mr. Rob McEwen                                      | (P/D) | 5.0%         |
| Mr. Eric Sprott                                     |       | 3.5%         |
|   |       |              |
| Warrants in the money (avg. @ \$0.53);              |       | \$11,012,353 |
|   |       |              |
| Fully Diluted – Options & Warrants (avg. @ \$0.90); |       | \$39,809,994 |

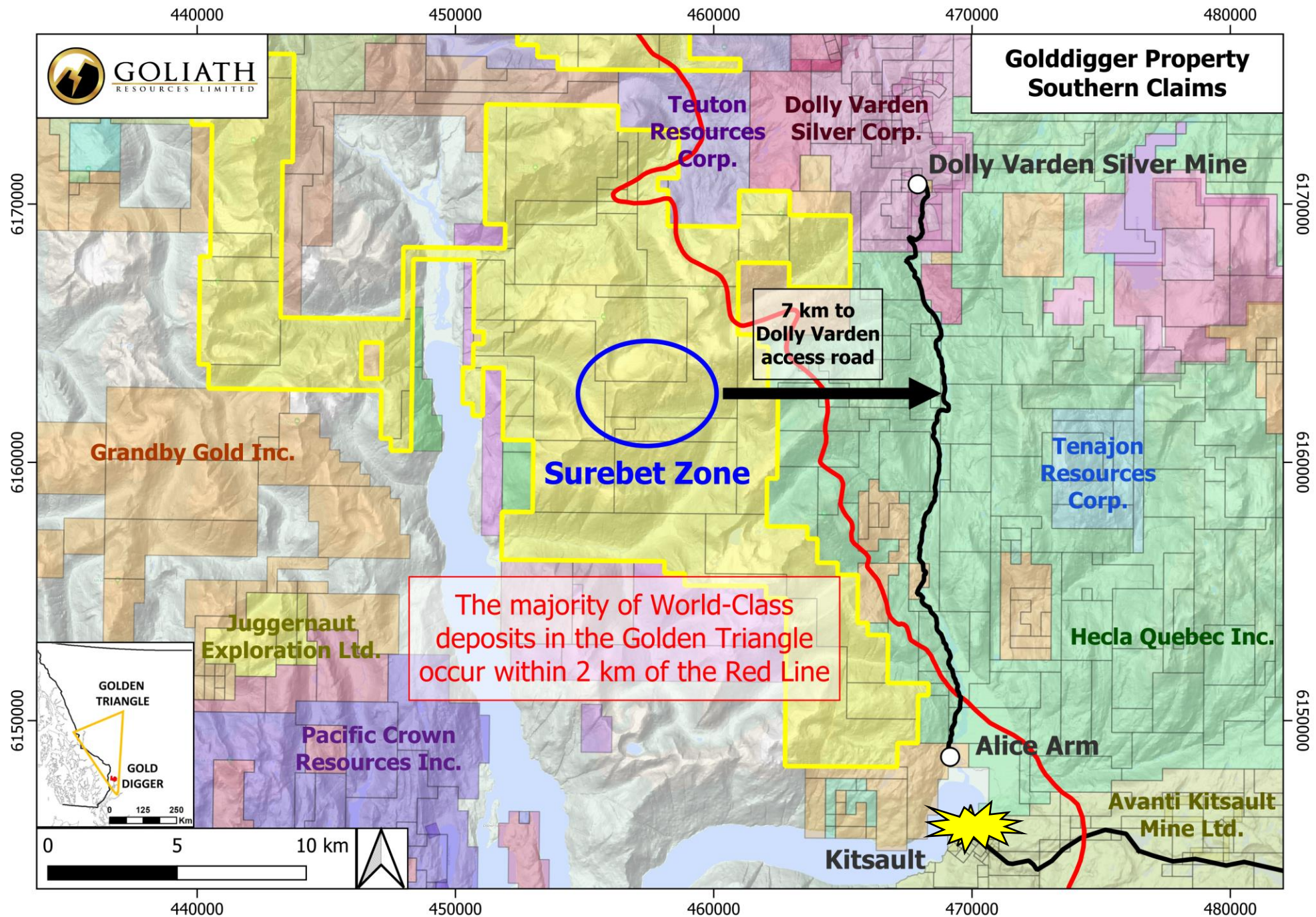
Feb 7/24 Close @ \$0.96 - 52 week high @ \$1.13 - 52 week low \$0.53 - 52 week volume 72,813,554 VWAP @ \$0.79



# GOLDDIGGER PROPERTY – Golden Triangle

Option to earn 100%

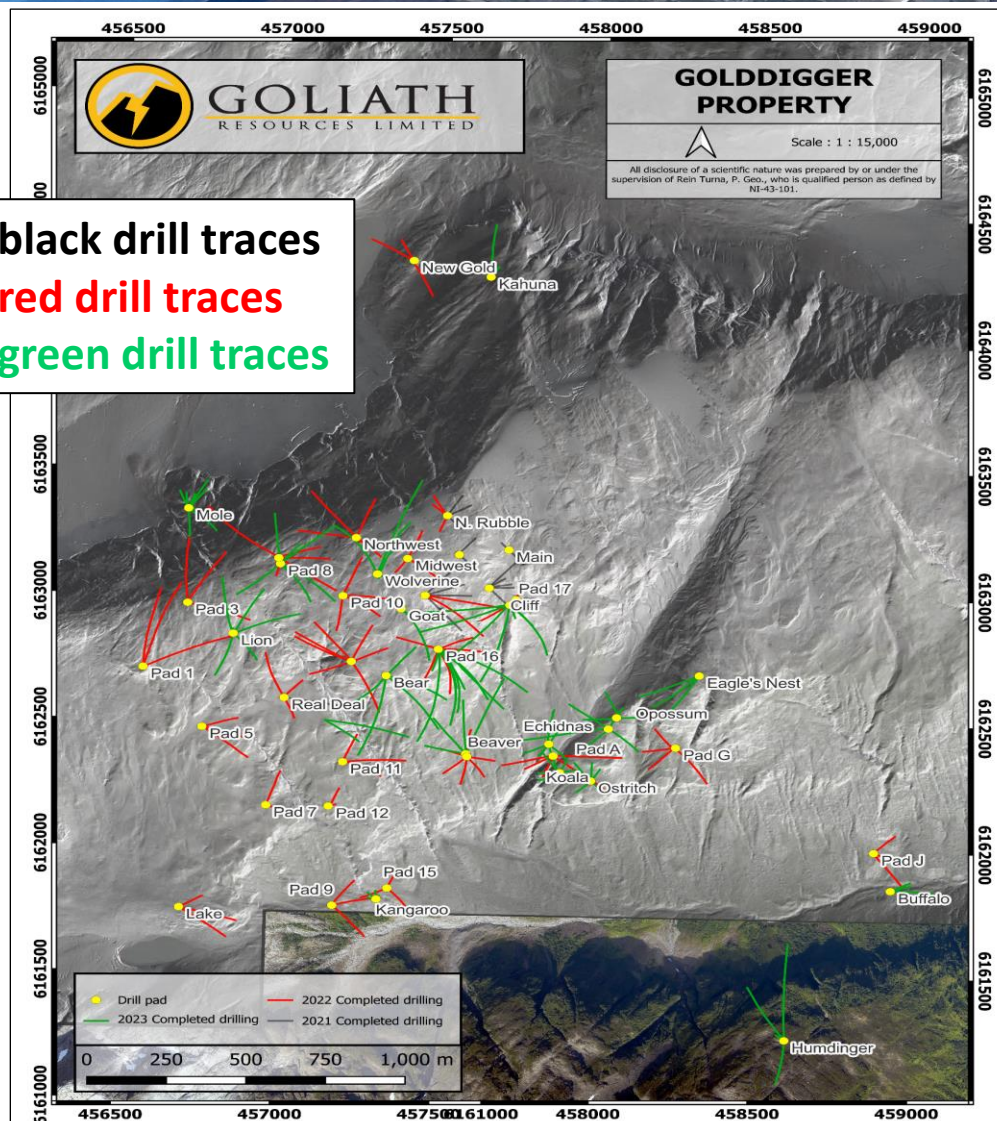






# GOLDDIGGER PROPERTY – Surebet Discovery

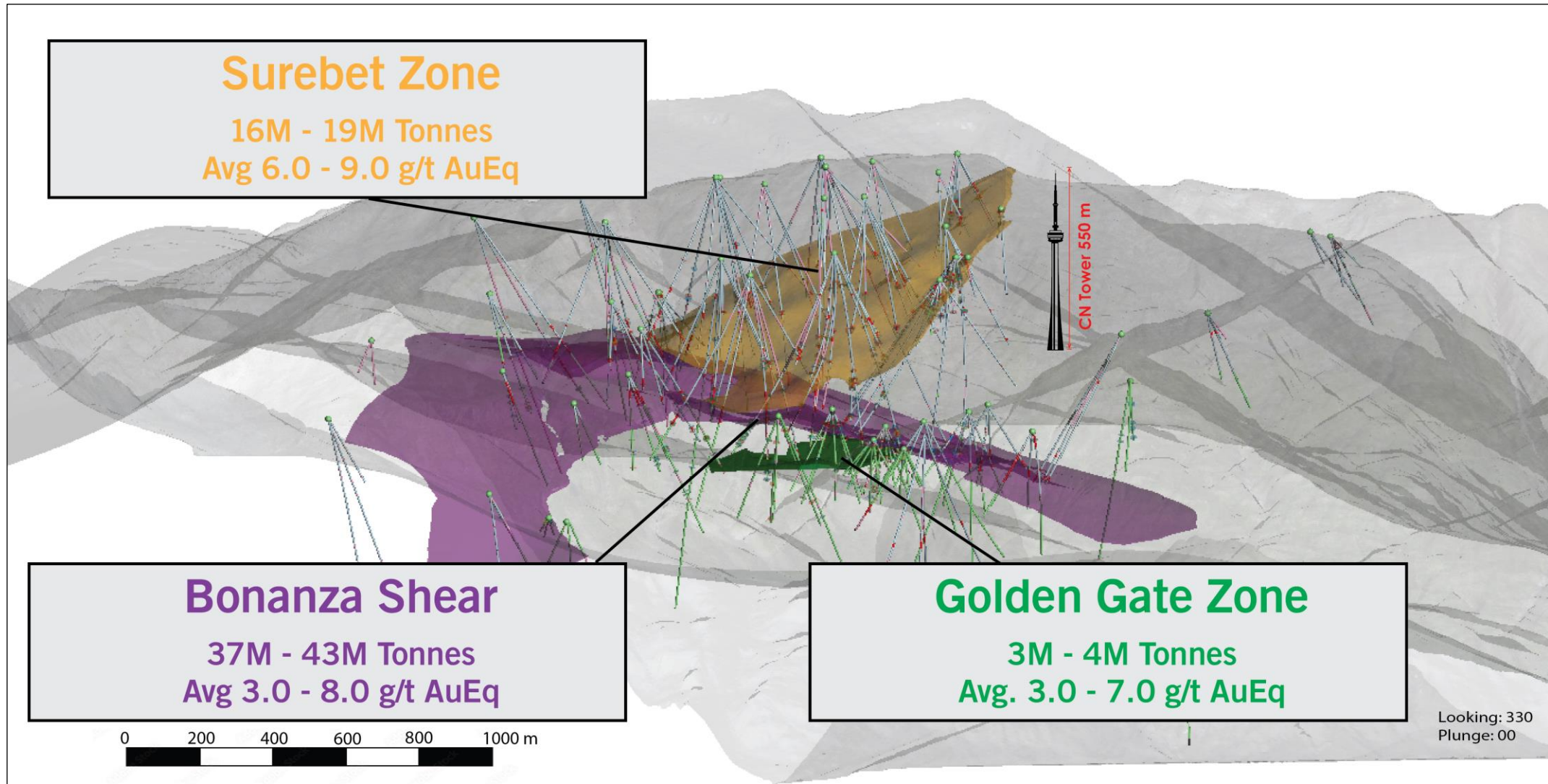
**2021 – black drill traces**  
**2022 – red drill traces**  
**2023 – green drill traces**



- Surebet Zone has 1 km of strike and 1.1 km down dip at surface with 700 m vertical relief with exceptional continuity and remains open.
- >65,000 meters drilled in three seasons (2021 - 2023) confirming a mineralized area over 1.8 sqkm or >336 NFL fields that contain multiple extensive stacked bonanza-grade veins within 650 meters from surface
- Extensive Porphyry feeder source for the high-grade gold-silver mineralizing fluids confirmed at Surebet Zone by Colorado School of Mines study.
- Exceptional Gold recoveries of 92.2% with 48.8% being free gold from gravity @ 327-micron crush; no cyanide required to recover the gold.
- Surebet Zone, Bonanza Shear and Golden Gate Zone has been modeled ranging 56 – 66 million potential tonnes @ 5.0 – 8.0 gpt AuEq based on 222 diamond drill hole pierce point assays and area x 2.9 Density.
- Excellent infrastructure nearby and project sits on tidewater.

# Surebet, Bonanza & Golden Gate Model

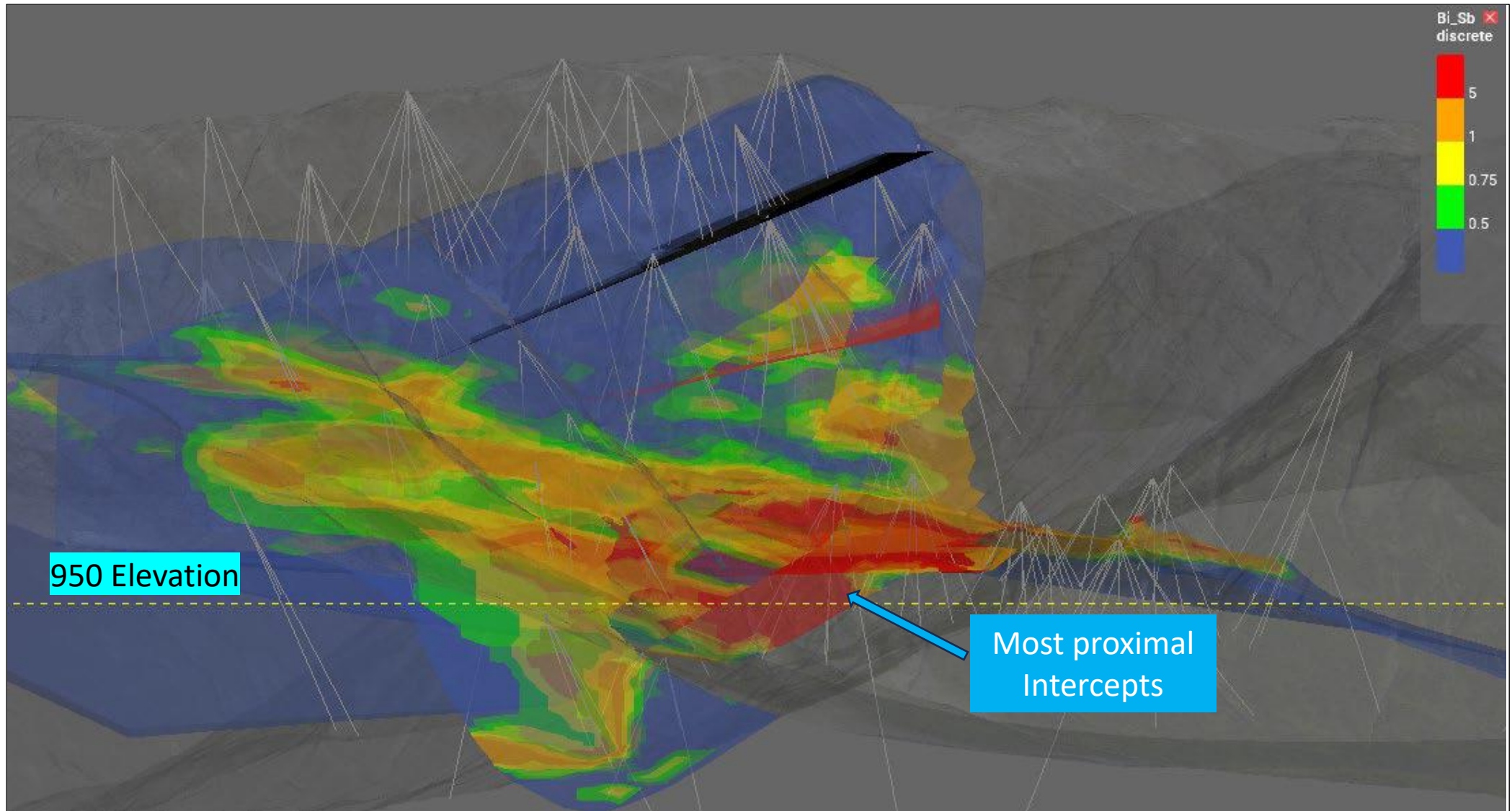
## Based on 2021 - 2023 Assay Diamond Drill Data



Disclaimer & Qualified Person - The potential quantity and grade are conceptual in nature; there has been insufficient exploration to define a mineral resource and that it is uncertain if further exploration will result in the target being delineated as a mineral resource. Goliath's internal working model is based on the area drilled that intercepted mineralization over 1.8 sqkm x specific gravity @ 2.903 for potential volumes and the average grade ranges are based on assays from all 222 diamond drill holes completed to date. Rein Turna P. Geo is the qualified person as defined by National Instrument 43-101, for Goliath Resource Limited projects, and supervised the preparation of, and has reviewed and approved, the technical information.



# Zonation / Vectoring Assessment: Bi/Sb Interpolation





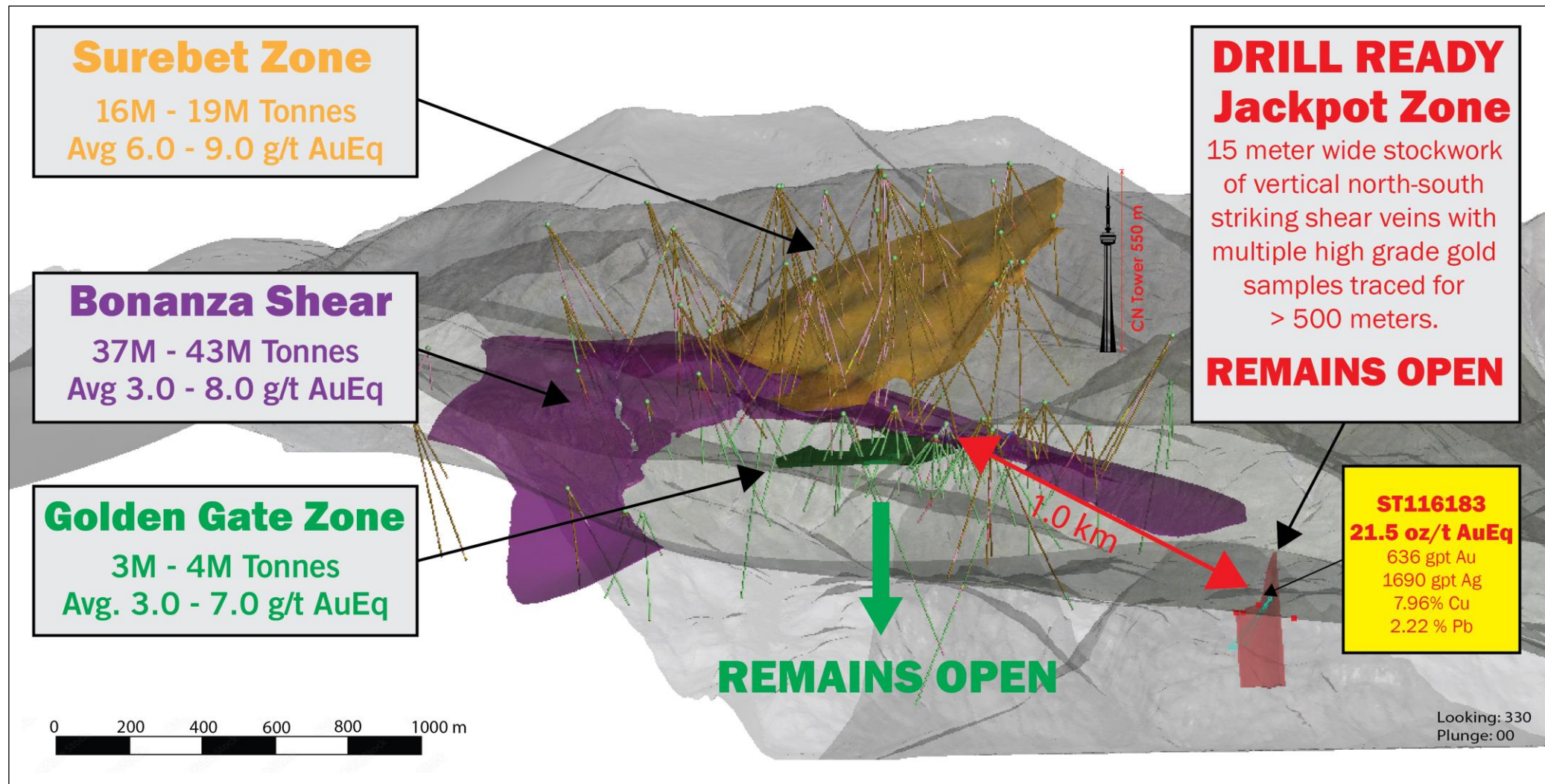
# MODELING & GEOCHEMICAL TEAM

Off seasons focused on geochemical investigations (ongoing), updating of the geologic model (ongoing), metallurgical studies, the planning (ongoing) of a 2024 summer drill program and exploration sampling program.

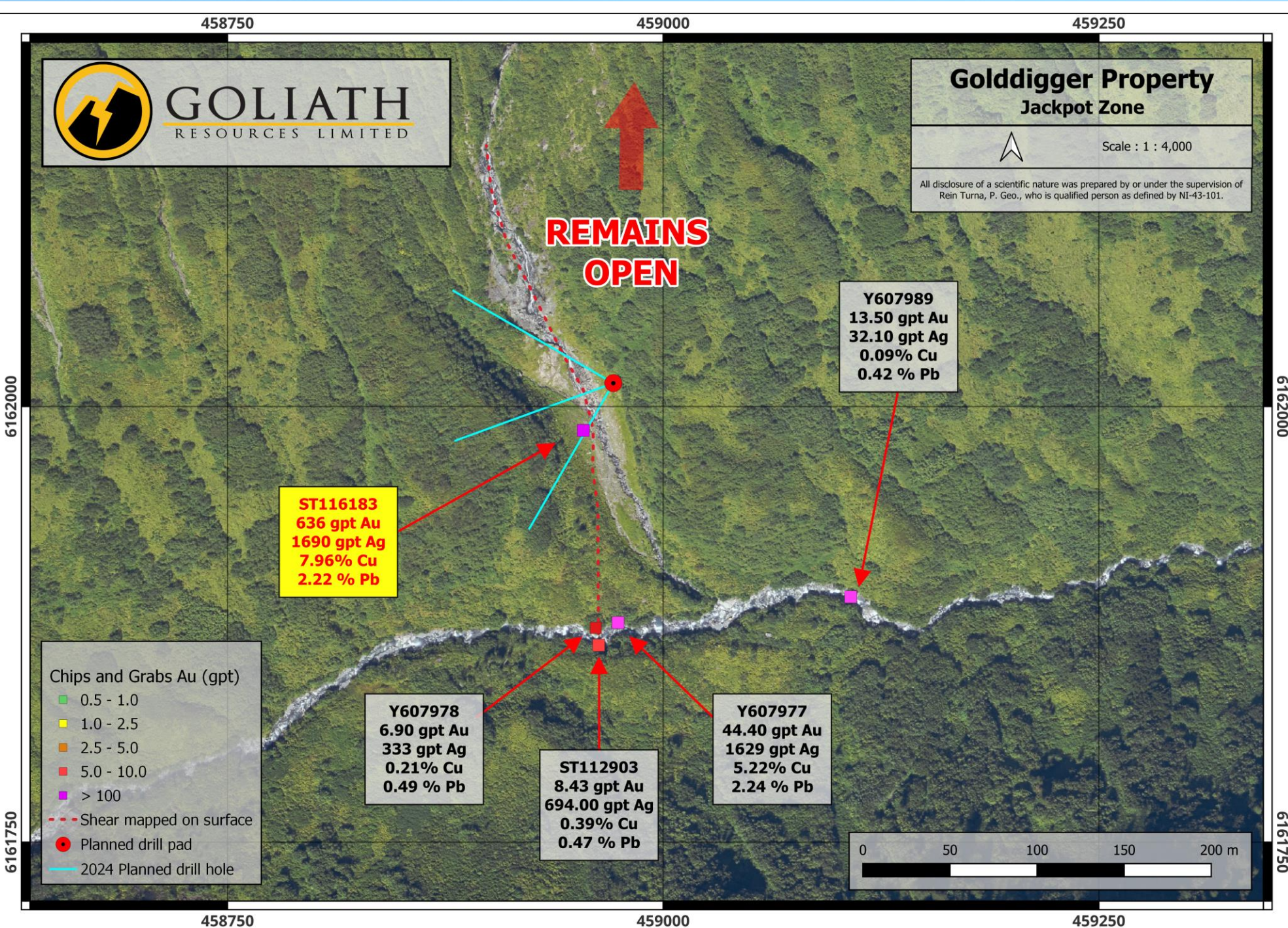
Updating of the geologic model and the overall understanding of the mineralization has become a collaborative effort between several contractors and universities including:

- The Goliath geologic team;
- Archer, Cathro & Associates (1981) Limited – Leapfrog model, regional structural mapping and mineralization;
- SRK Consulting (Canada) Inc. – Preliminary structural interpretation of the Surebet Zone;
- Colorado School of Mines – Geochemical, petrological and geochronological studies;
- Drone North – Detailed drone imagery;
- Oriented Targeting Solutions LLC (OTS) – structural geometry from core; and
- Carlos Gold – Detailed structural and lithologic mapping of the Surebet Zone.

# Newly Discovered Jackpot Zone Within Volcanics – 21.5 oz/t AuEq, 7.96% Cu > 500 Meter Shear With 400 Meters of Vertical Relief



Disclaimer & Qualified Person - The potential quantity and grade are conceptual in nature; there has been insufficient exploration to define a mineral resource and that it is uncertain if further exploration will result in the target being delineated as a mineral resource. Goliath's internal working model is based on the area drilled that intercepted mineralization over 1.8 sqkm x specific gravity @ 2.903 for potential volumes and the average grade ranges are based on assays from all 222 diamond drill holes completed to date. Rein Turna P. Geo is the qualified person as defined by National Instrument 43-101, for Goliath Resource Limited projects, and supervised the preparation of, and has reviewed and approved, the technical information.



## Jackpot Zone

- Shear comprised of strongly silicified Porphyritic Andesite within the Hazelton Volcanics.
- 2024 proposed drill plan, looking to expand Surebet discovery and possible Porphyry feeder source.





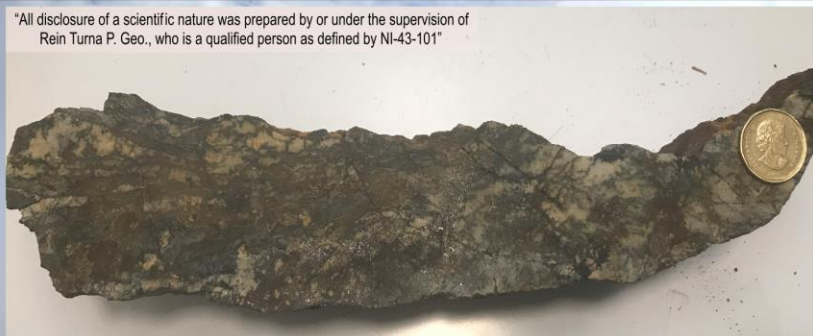
# GOLDDIGGER PROPERTY – Golden Triangle

## Surebet Zone Outcrops and Surface Samples

Gossens outcrop from the Surebet South Zone, remains open in all directions.  
7m Channel W387971-977 grading 4.99 g/t Au Eq Including 11.48 g/t Au Eq over 3m



"All disclosure of a scientific nature was prepared by or under the supervision of  
Rein Turna P. Geo., who is a qualified person as defined by NI-43-101"



November 2020



12.3 m Channel Samples A0600972-83 grading 5.13 g/t Au Eq including 17.86 g/t Au Eq over 3.1m  
from the Surebet Lower North Zone which remains open in all directions



# GOLDDIGGER PROPERTY – Golden Triangle

## Surebet Zone Core

Sandstone

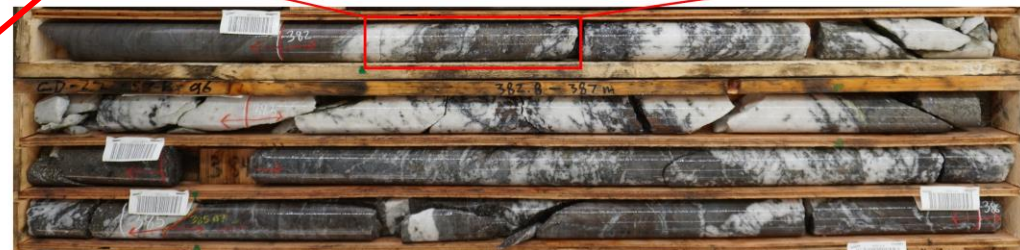
Siltstone

Mineralized Shear Zone



**GOLIATH**  
RESOURCES LIMITED

South Cliff Stepout  
Drill Hole: GD-22-58  
Sample ID: ST112089  
Depth: 382.00-383.00 m  
**144.555 gpt AuEq**



| Hole     |           | From (m) | To (m) | Interval (m) | Au (gpt) | Ag (gpt) | Cu (%) | Pb (%) | Zn (%) | AuEq (gpt) |
|----------|-----------|----------|--------|--------------|----------|----------|--------|--------|--------|------------|
| GD-22-58 | Interval  | 378      | 389    | 11.00        | 22.03    | 127.62   | 0.02   | 1.79   | 1.12   | 24.80      |
|          | Including | 379      | 386    | 7.00         | 34.42    | 197.45   | 0.03   | 2.80   | 1.74   | 38.70      |
|          | Including | 379      | 385.07 | 6.07         | 39.60    | 224.95   | 0.03   | 3.20   | 1.95   | 44.47      |
|          | Including | 382      | 384    | 2.00         | 110.10   | 395.00   | 0.03   | 6.19   | 2.34   | 118.22     |

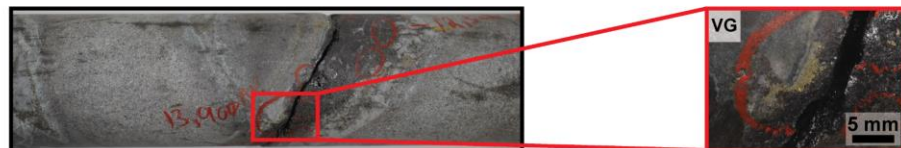
All disclosure of a scientific nature was prepared by or under the supervision of Rein Turna, P. Geo., who is qualified person as defined by NI-43-101.

November 2022



Pad 16  
Drill Hole: GD-23-180  
436.10 m - 444 m  
513.47 gm AuEq  
65.00 gpt AuEq over 7.90 m,  
incl. 86.99 gpt AuEq over 5.90 m,  
incl. 186.31 gpt AuEq over 2.75 m.

>2 oz/t AuEq OVER 7.90 m ABUNDANT VISIBLE GOLD IN BONANZA SHEAR



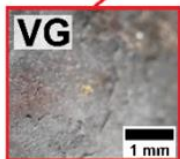
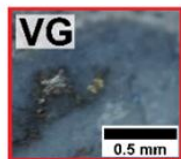
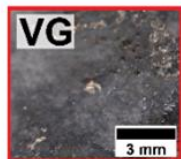
| Pad ID | Hole ID   |           | From (m) | To (m) | Interval (m) | Au (g/t) | Ag (g/t) | Cu (%) | Pb (%) | Zn (%) | AuEq (g/t) |
|--------|-----------|-----------|----------|--------|--------------|----------|----------|--------|--------|--------|------------|
| Pad 16 | GD-23-180 | Interval  | 436.10   | 444.00 | 7.90         | 64.88    | 5.03     | 0.01   | 0.03   | 0.09   | 65.00      |
|        |           | Including | 436.10   | 442.00 | 5.90         | 86.84    | 6.52     | 0.01   | 0.04   | 0.12   | 86.99      |
|        |           | Including | 437.25   | 440.00 | 2.75         | 186.02   | 13.29    | 0.01   | 0.08   | 0.24   | 186.31     |

## Select 2023 Drill Results

- GD-23-180 is a 513 gram x meter AuEq hole (16.5 troy ounces gram meter AuEq) collared from Pad 16 within Bonanza Shear, Golden Gate Feeder Zone.
- Highest-grade interval intersected so far on the property with a 513 gram\*meter AuEq result.
- Multiple elongated Visible Gold grains up to 11 mm in length were identified.
- The interval consists of 65.00 g/t AuEq (64.88 g/t Au and 8.03 g/t Ag) over 7.90 meters, including:
  - 86.99 g/t AuEq (86.84 g/t Au and 6.52 g/t Ag) over 5.90 meters; and
  - 86.31 g/t AuEq (186.02 g/t Au and 13.29 g/t Ag) over 2.75 meters



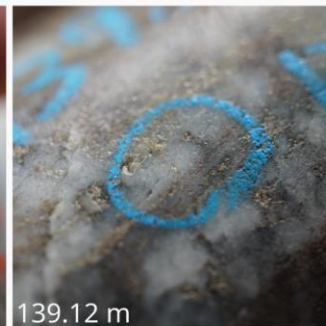
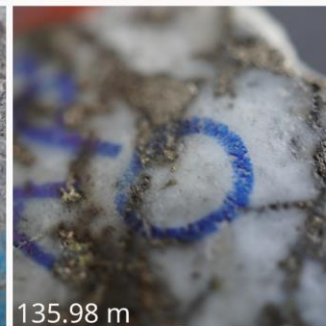
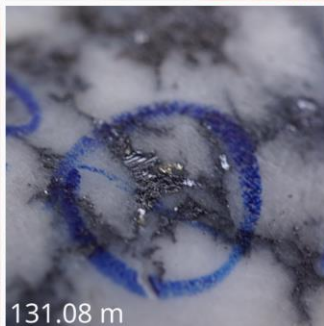
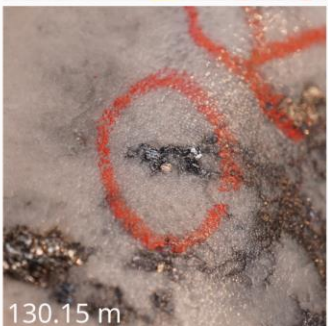
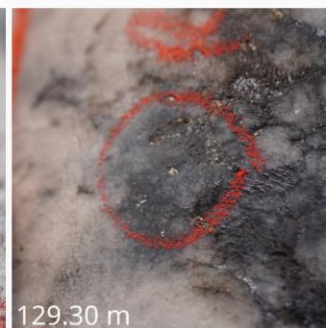
Cliff Pad  
Drill Hole: GD-23-157  
Depth: 125.18-138.18 m  
485 gm AuEq  
21.081 AuEq over 23 m,  
incl. 33.753 AuEq over 14 m,  
incl. 50.266 AuEq over 9 m



| Pad ID | Hole ID   |           | From (m) | To (m) | Interval (m) | Au (g/t) | Ag (g/t) | Cu (%) | Pb (%) | Zn (%) | AuEq (g/t) |
|--------|-----------|-----------|----------|--------|--------------|----------|----------|--------|--------|--------|------------|
| Cliff  | GD-23-157 | Interval  | 118.00   | 141.00 | 23.00        | 18.95    | 95.31    | 0.01   | 1.29   | 1.37   | 21.08      |
|        |           | Including | 125.00   | 139.00 | 14.00        | 30.39    | 150.42   | 0.02   | 2.04   | 2.15   | 33.75      |
|        |           | Including | 129.00   | 138.00 | 9.00         | 45.27    | 225.42   | 0.02   | 3.04   | 3.15   | 50.27      |

## Select 2023 Drill Results

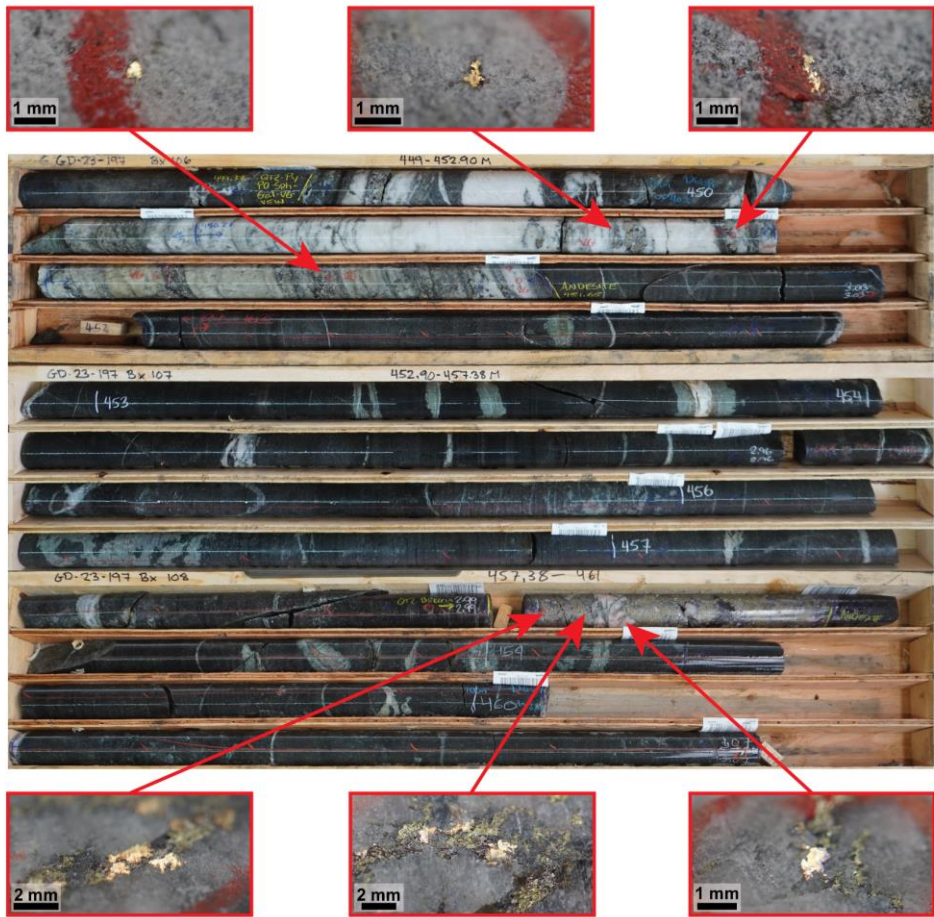
- GD-23-157 is a 485 gram x meter AuEq hole (15.59 troy ounces gram meter AuEq) collared from Cliff Pad within the Golden Gate Feeder Zone.
- Visible Gold intercepted and mineralization containing 23.00 meters\* of 21.08 g/t AuEq (18.95 g/t Au and 95.31 g/t Ag);
  - including 14.00 meters\* of 33.75 g/t AuEq (30.39 g/t Au and 150.42 g/t Ag) and including;
  - 9 meters\* of 50.27 g/t AuEq or 1.62 oz/t AuEq (45.27 g/t Au and 225.42 g/t Ag).
- Interpreted to be the Surebet Zone from 117 to 139.20 meters and is only one of five intervals encountered in this hole.





Pad 16  
Drill Hole: GD-23-197  
439 m - 466 m  
11.60 gpt AuEq over 27 m,  
incl. 14.83 gpt AuEq over 21 m,  
incl. 34.03 gpt AuEq over 9.03 m.

>1 oz/t AuEq OVER 9.03 m ABUNDANT VISIBLE GOLD IN GOLDEN GATE ZONE



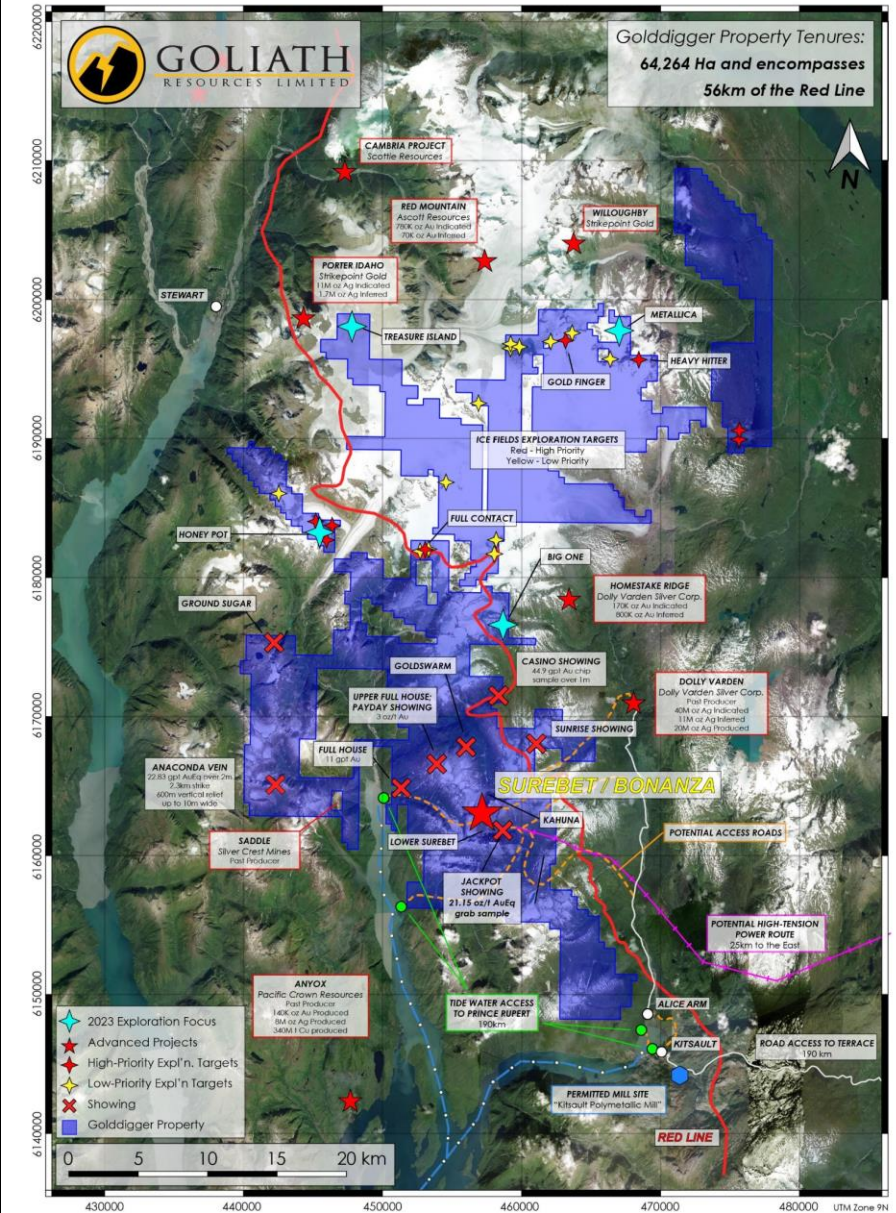
| Pad ID | Hole ID   |           | From (m) | To (m) | Interval (m) | Au (g/t) | Ag (g/t) | Cu (%) | Pb (%) | Zn (%) | AuEq (g/t) |
|--------|-----------|-----------|----------|--------|--------------|----------|----------|--------|--------|--------|------------|
| Pad 16 | GD-23-197 | Interval  | 439.00   | 466.00 | 27.00        | 11.07    | 23.00    | 0.03   | 0.35   | 0.23   | 11.59      |
|        |           | Including | 442.00   | 463.00 | 21.00        | 14.17    | 29.13    | 0.04   | 0.45   | 0.28   | 14.83      |
|        |           | Including | 449.37   | 458.40 | 9.03         | 32.55    | 65.71    | 0.09   | 1.02   | 0.59   | 34.03      |

## Selected 2023 Drill Results Newly Discovered Golden Gate Zone

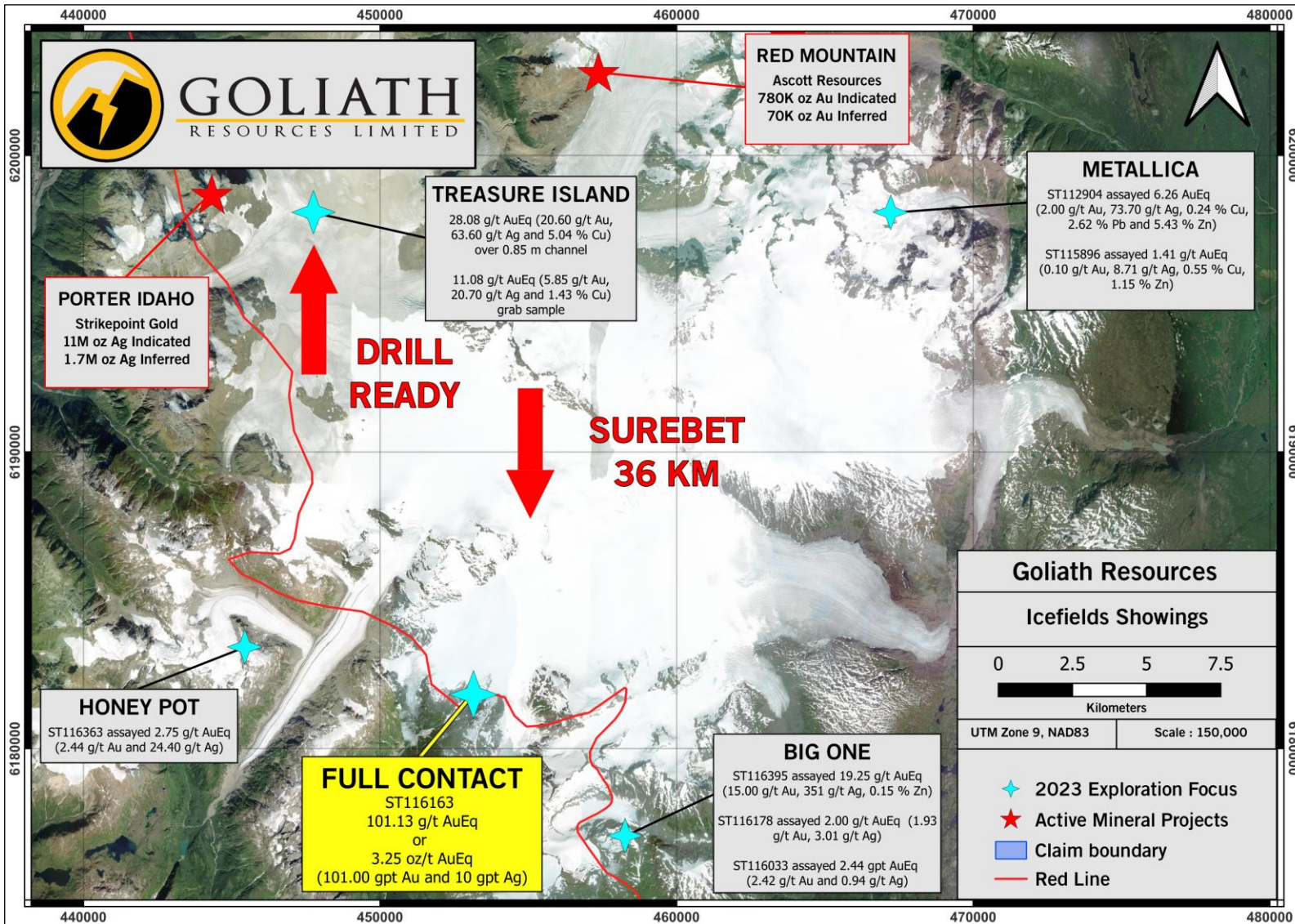
- GD-23-197 collared from Pad 16 intercepted the newly discovered outcropping Golden Gate Zone within the Hazelton Volcanics 20 meters beneath the Bonanza Shear.
- GD-23-197 assayed:
  - 34.03 g/t AuEq or 1.09 oz/t AuEq over 9 meters (~true width) (32.55 g/t Au and 65.71 g/t Ag);
  - within 27 meters of 11.60 g/t AuEq (11.07 g/t Au and 23 g/t Ag).
- Believed to be the fluid pathway proximal to the Surebet Zone and Bonanza Shear as well as the feeder source of all mineralization throughout system.

# Expanded Claim Blocks Control 56 km Of The Red Line

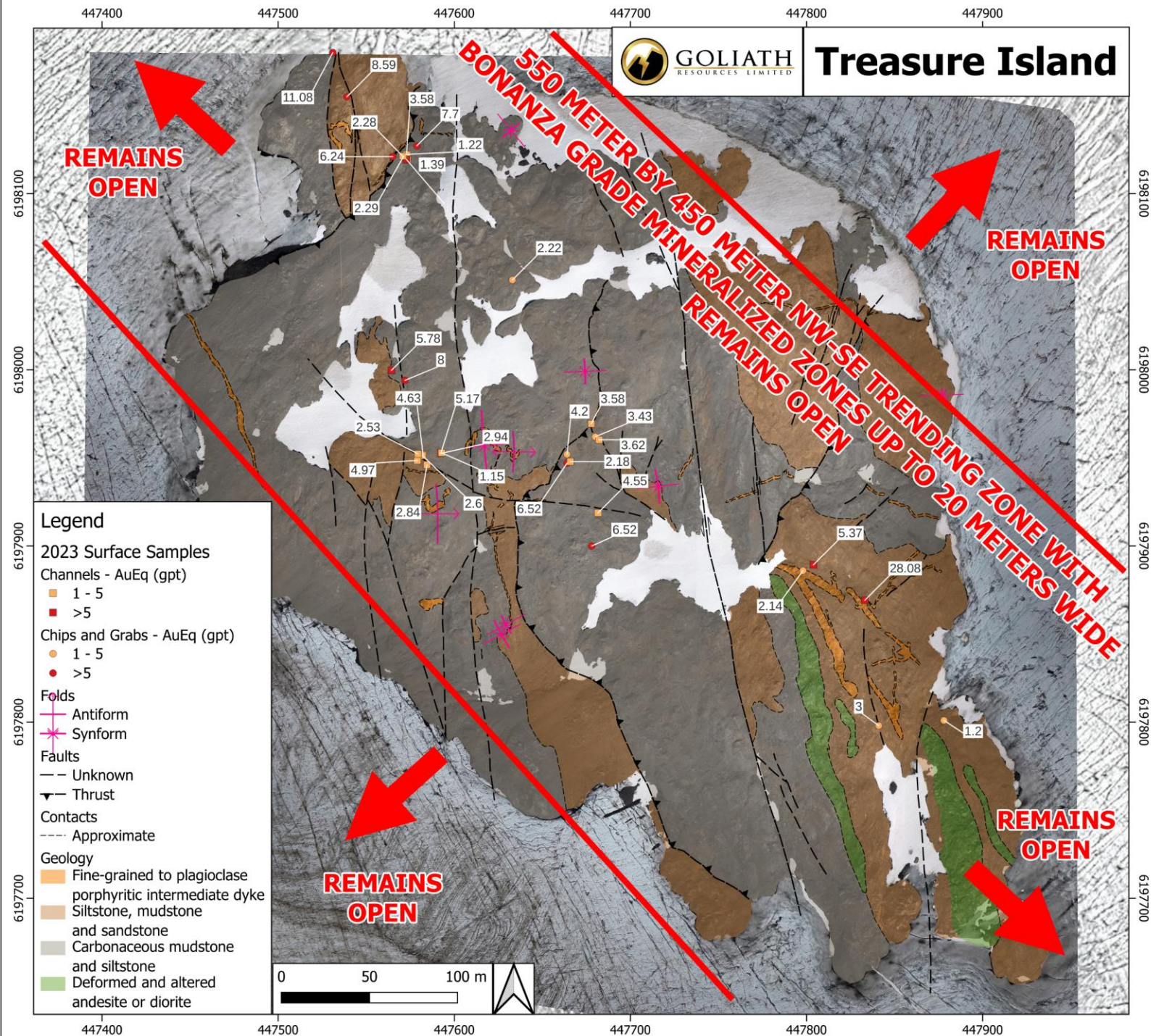
- Based on positive results, the land package was significantly increased from 23,859 hectares to 64,264 hectares covering key terrain of the **Red Line** providing for additional discovery potential.
- The **Red Line** demarks the contact between rocks of the Stuhini Group and the Hazelton Group, believed to be a key marker within ~3 km of which the majority of the world-class multi-million-ounce deposits in the Golden Triangle are located.
- A large portion of the newly acquired land covers icefields to the north that have new outcrop showings at surface recently exposed due to the snowpack and glaciers melting.
- Management believes Surebet Zone/Bonanza Shear discovery is just the tip of the iceberg open for additional new high-grade drill discoveries.



## GOLDDIGGER CAMBRIA ICEFIELDS



- Channel cutting and mapping completed in preparation for 2024 drilling.
- Treasure Island 36 km north of the Surebet discovery, 6 km east of, and on trend with, the Porter Idaho mine:
  - Channel samples collected assayed up to 28.08 gpt AuEq and 14.45% Cu.
  - 15 out of 16 channel cuts (94%) assayed >1.00 gpt.
  - 13 out of 19 grab and chip samples (68%) taken on Treasure Island over a wide area assayed >1.00 gpt AuEq.
- Full Contact Big One, Honey Pot, Metallica Outcrops:
  - Grab assays up to 101.13 gpt AuEq (101.00 gpt Au and 10 gpt Ag)





**GOLIATH**  
RESOURCES LIMITED

Golddigger property - **NEW TREASURE ISLAND DISCOVERY**  
500 METERS X 450 METERS - DRILL READY - REMAINS OPEN



Shears and veins with **massive chalcopyrite and pyrite** hosted in mudstone, siltstone and tuff units



**Channel cut NN1****28.08 gpt AuEq**

(20.6 gpt Au, 63.6 gpt Ag, 5.04 % Cu)

Massive to stockwork chalcopyrite hosted in mudstones

**Channel cut Treasure\_RP\_2****3.54 gpt AuEq over 2.48 m**

(0.13 gpt Au, 23.96 gpt Ag, 2.34 % Cu)

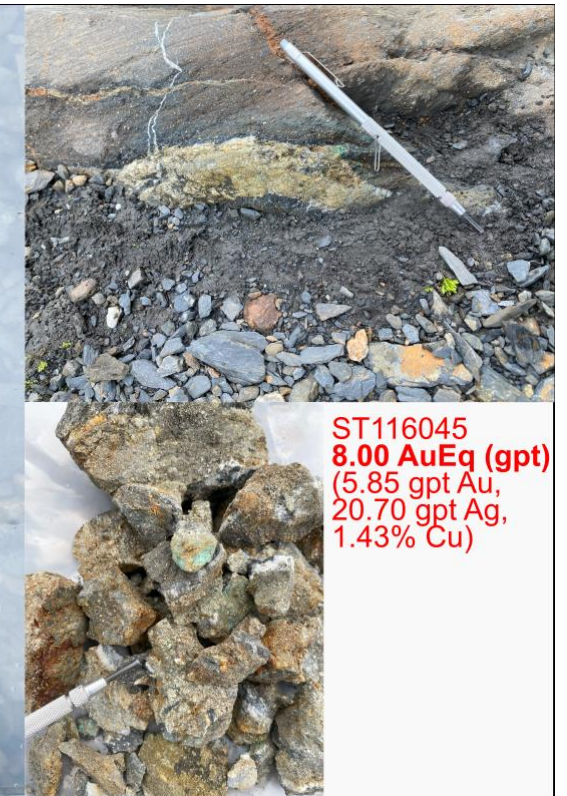
Massive chalcopyrite + pyrite in sheared quartz vein

50% Cpy  
10% Py

| Channel ID    |           | Length (m) | Au (gpt) | Ag (gpt) | Cu (%) | Pb (%) | Zn (%) | AuEq (gpt) |
|---------------|-----------|------------|----------|----------|--------|--------|--------|------------|
| Treasure_RP_2 | Interval  | 2.48       | 0.13     | 23.96    | 2.34   | 0      | 0.01   | 3.54       |
|               | Including | 1.44       | 0.13     | 37.76    | 3.97   | 0      | 0.01   | 5.87       |
|               | Including | 0.33       | 0.2      | 126      | 14.45  | 0      | 0.02   | 20.98      |
| NN1           | Interval  | 0.85       | 20.6     | 63.6     | 5.04   | 0      | 0.01   | 28.08      |

**ST115881****11.08 AuEq (gpt)**

(0.04 gpt Au, 126.00 gpt Ag, 7.15% Cu)

**ST116045**  
**8.00 AuEq (gpt)**  
(5.85 gpt Au,  
20.70 gpt Ag,  
1.43% Cu)

Golddigger property - **NEW FULL CONTACT DISCOVERY**  
1.4 KM GOSSAN - DRILL READY - REMAINS OPEN

**Pyrite, sphalerite and arsenopyrite** within 70-meter-wide zone of mineralized quartz veins and breccia



1.4 km trend on the Red Line with samples that assayed up to **101.13 g/t AuEq or 3.25 oz/t** (101.00 g/t Au and 10 g/t Ag)



ST115867 **2.82 g/t AuEq**

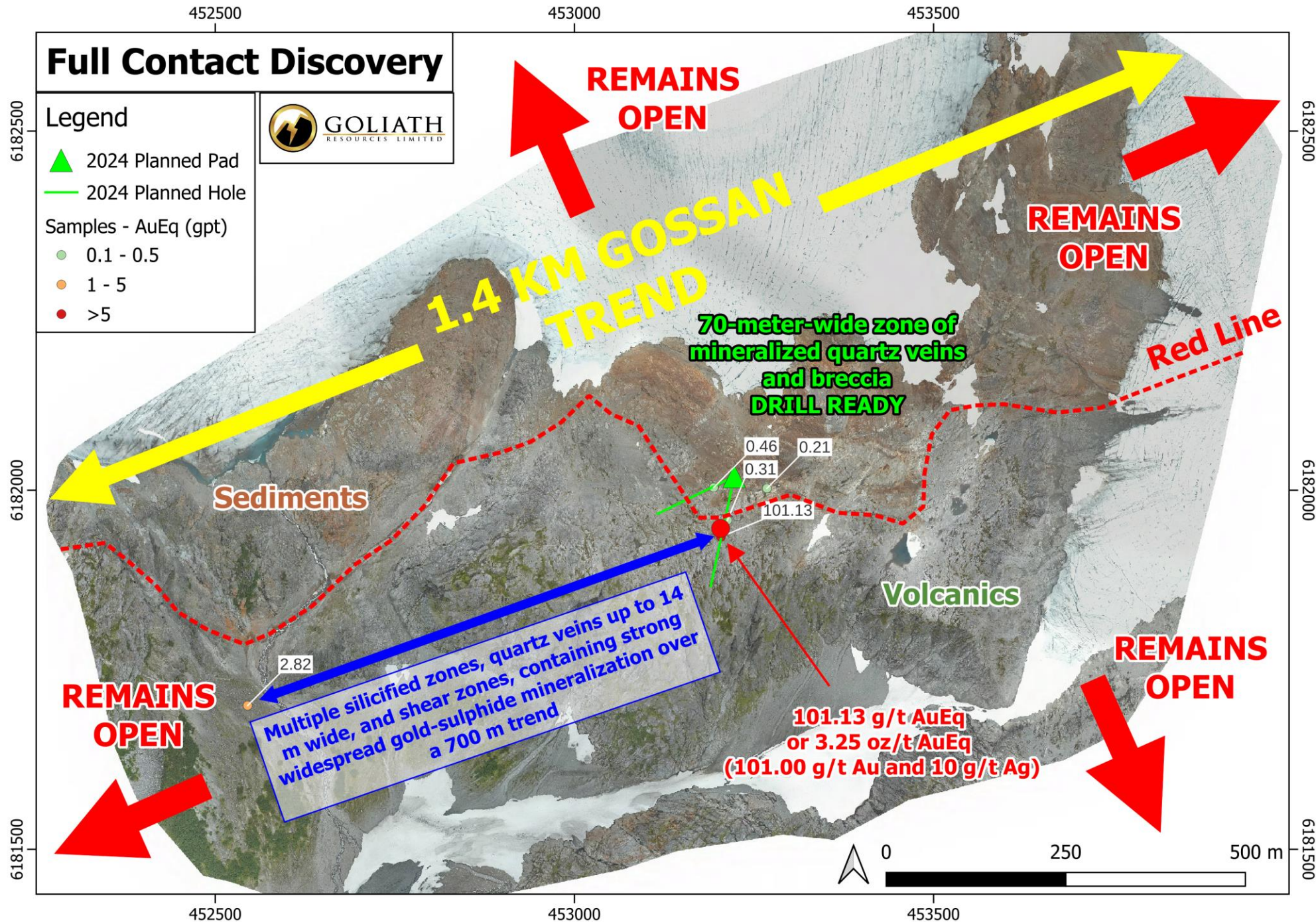


ST116049 **0.46 gpt AuEq**

# Full Contact Discovery

## Legend

- ▲ 2024 Planned Pad
- 2024 Planned Hole
- Samples - AuEq (gpt)
  - 0.1 - 0.5
  - 1 - 5
  - >5



**REMAINS OPEN**

**REMAINS OPEN**

**Red Line**

**70-meter-wide zone of mineralized quartz veins and breccia DRILL READY**

**Sediments**

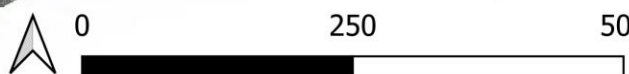
**Volcanics**

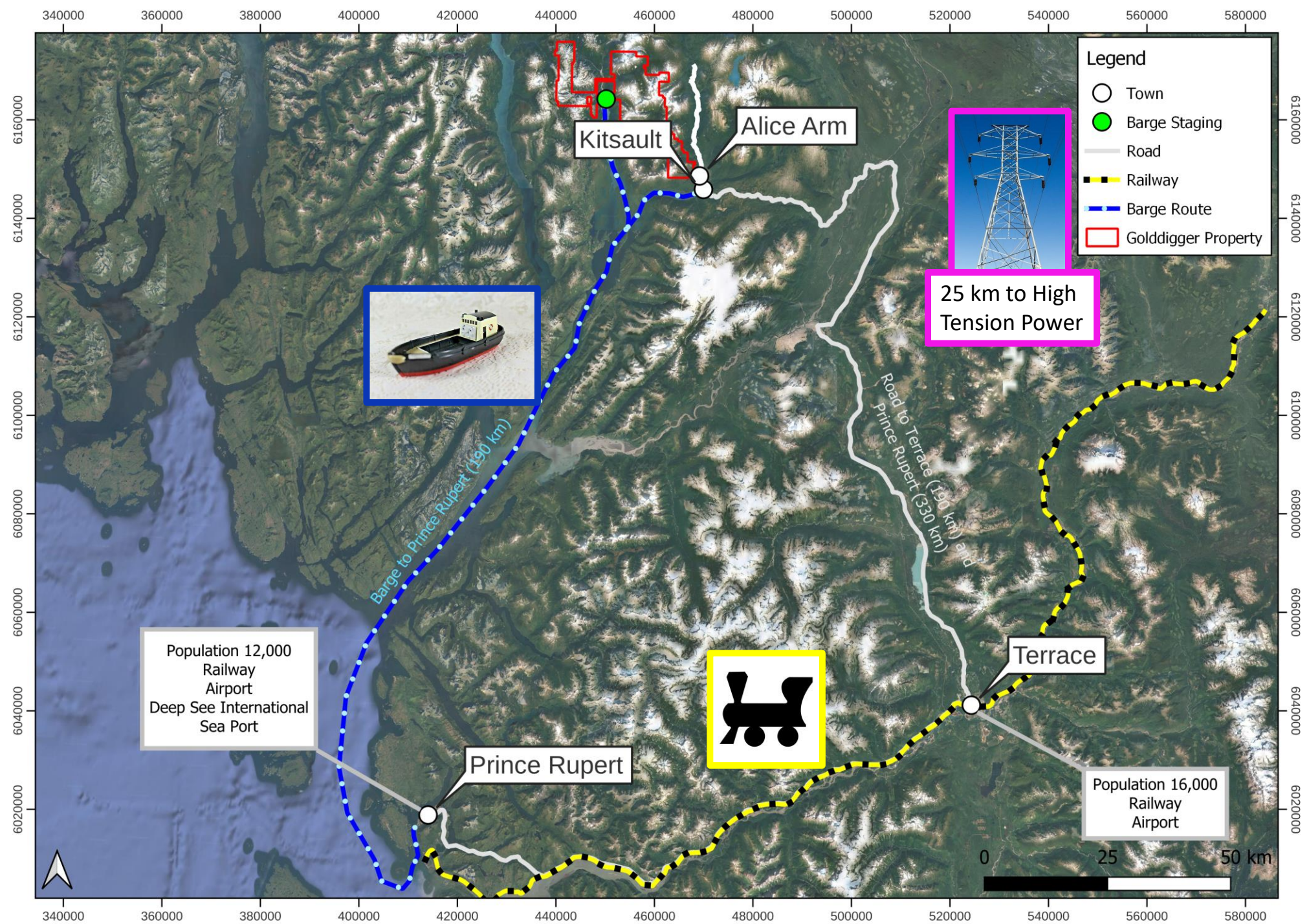
**REMAINS OPEN**

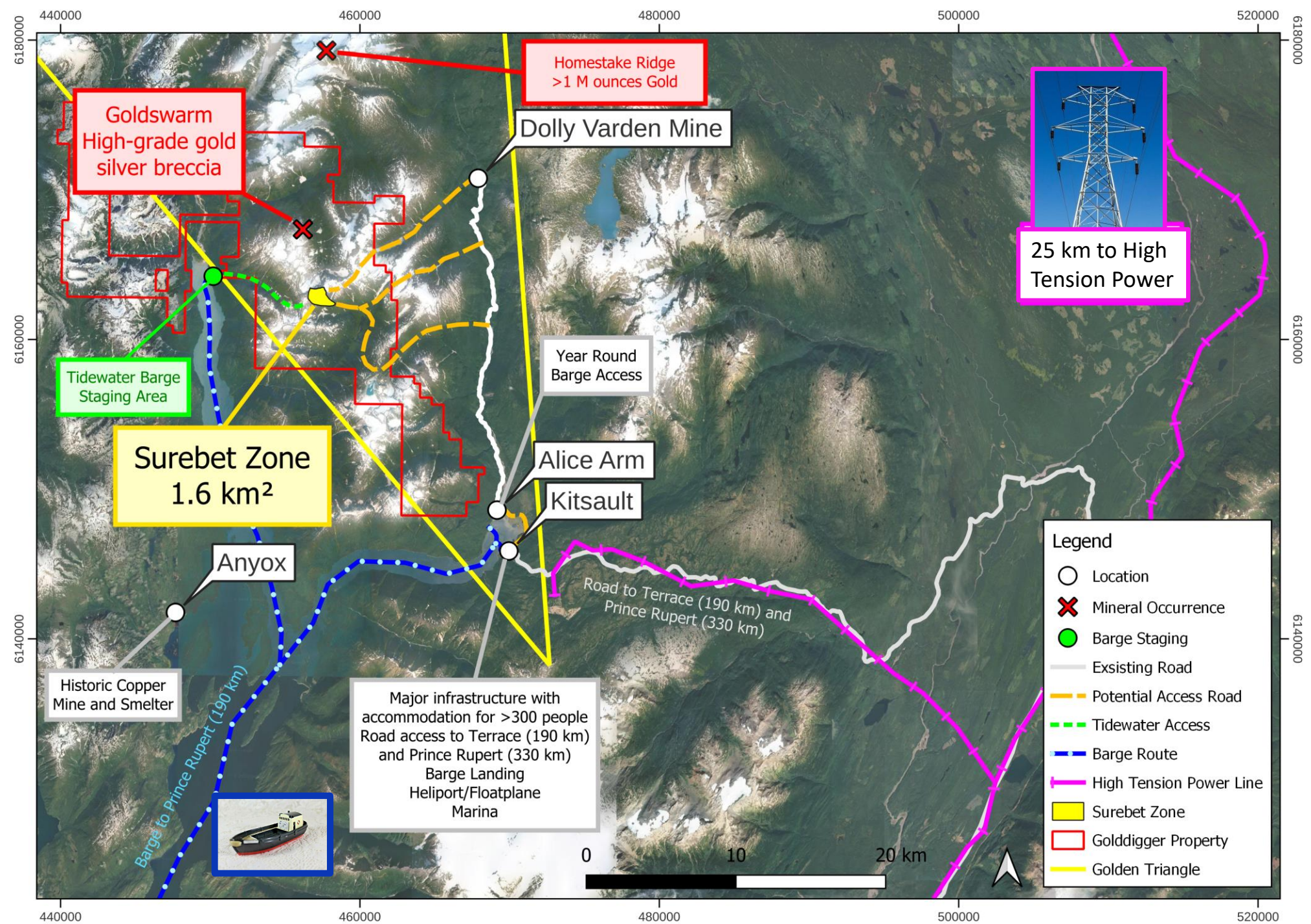
**REMAINS OPEN**

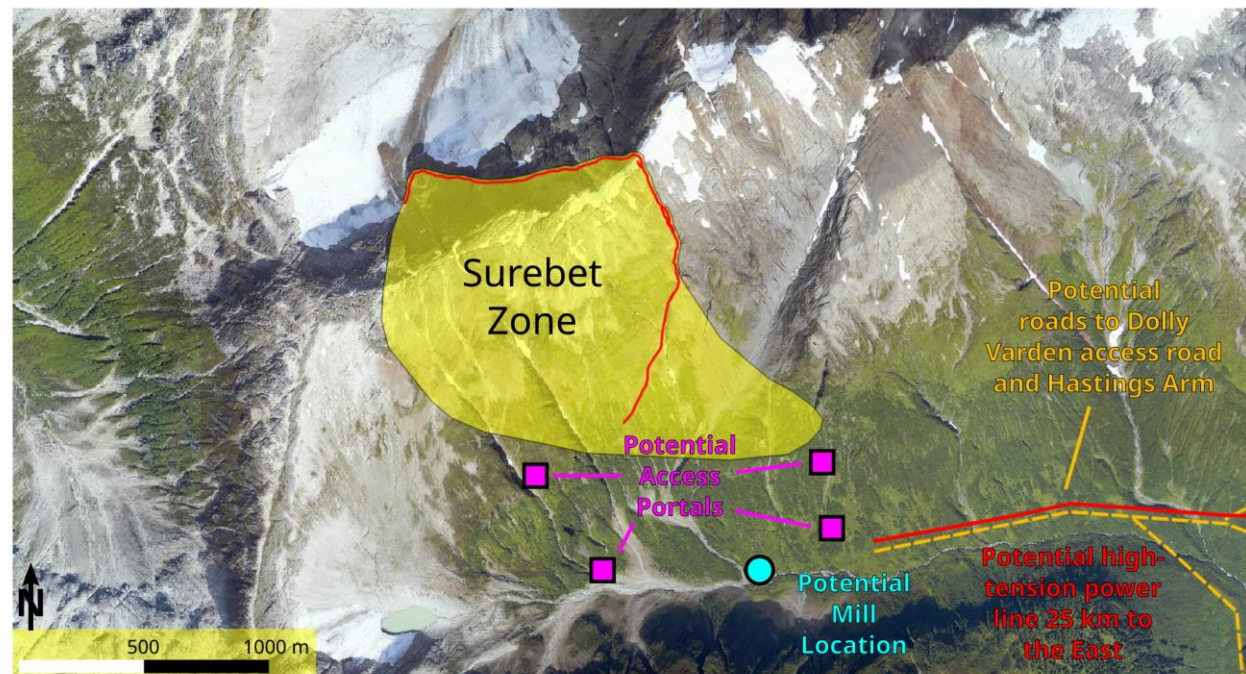
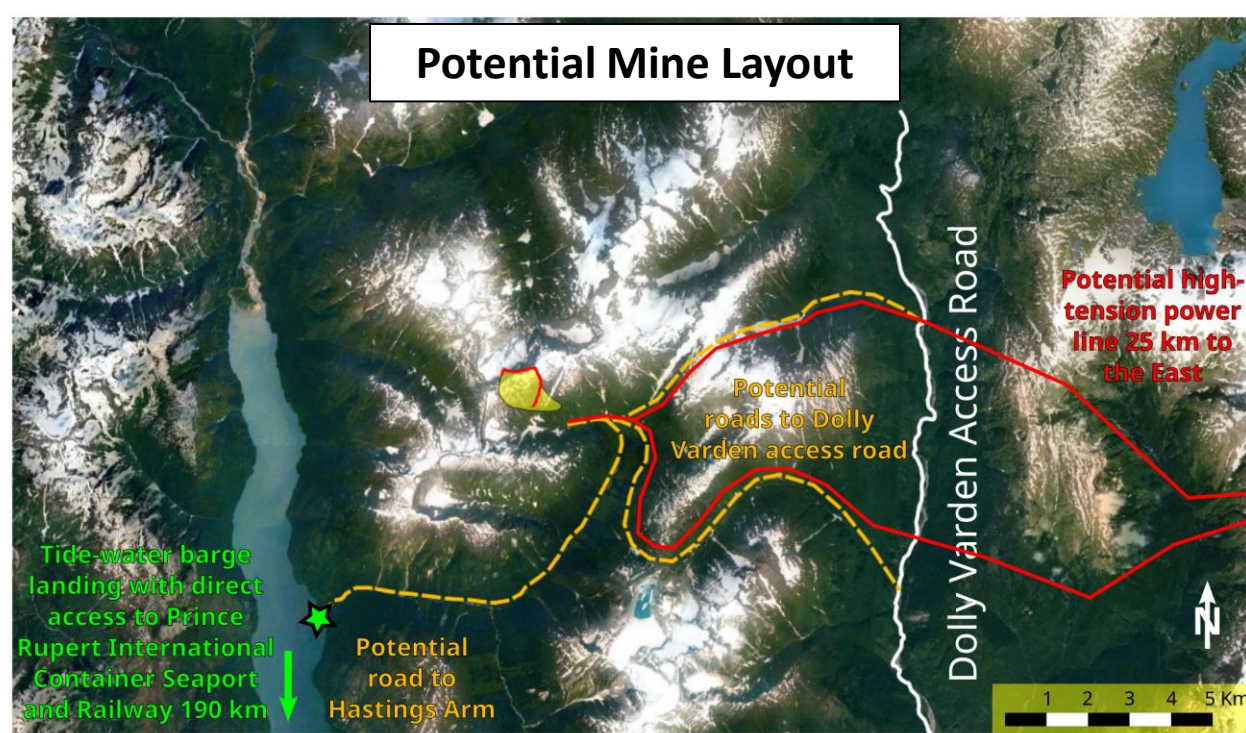
**Multiple silicified zones, quartz veins up to 14 m wide, and shear zones, containing strong widespread gold-sulphide mineralization over a 700 m trend**

**101.13 g/t AuEq or 3.25 oz/t AuEq (101.00 g/t Au and 10 g/t Ag)**





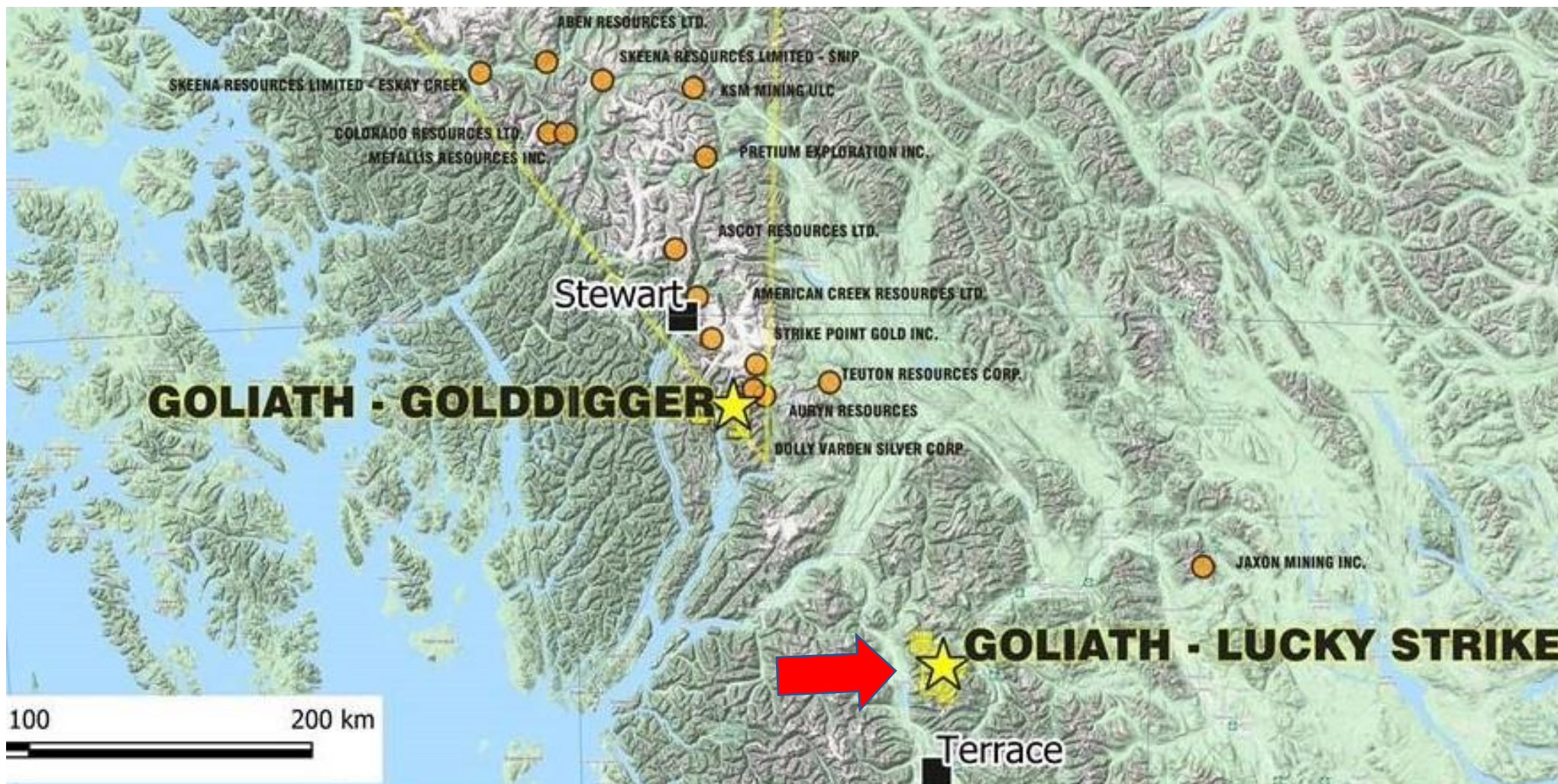






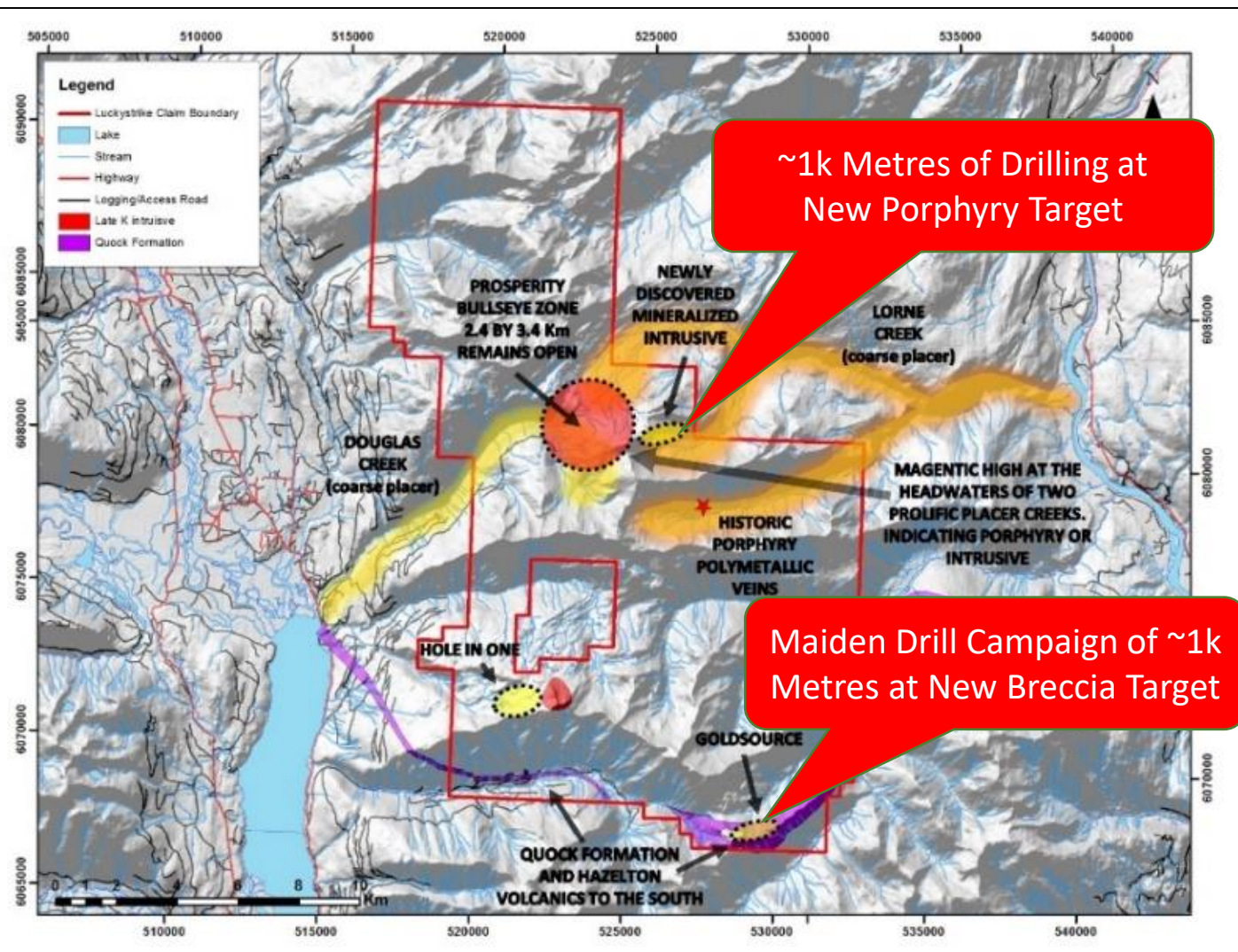
# LUCKY STRIKE PROPERTY

Option to earn 100%





# LUCKY STRIKE PROPERTY



~1k Metres of Drilling at New Porphyry Target

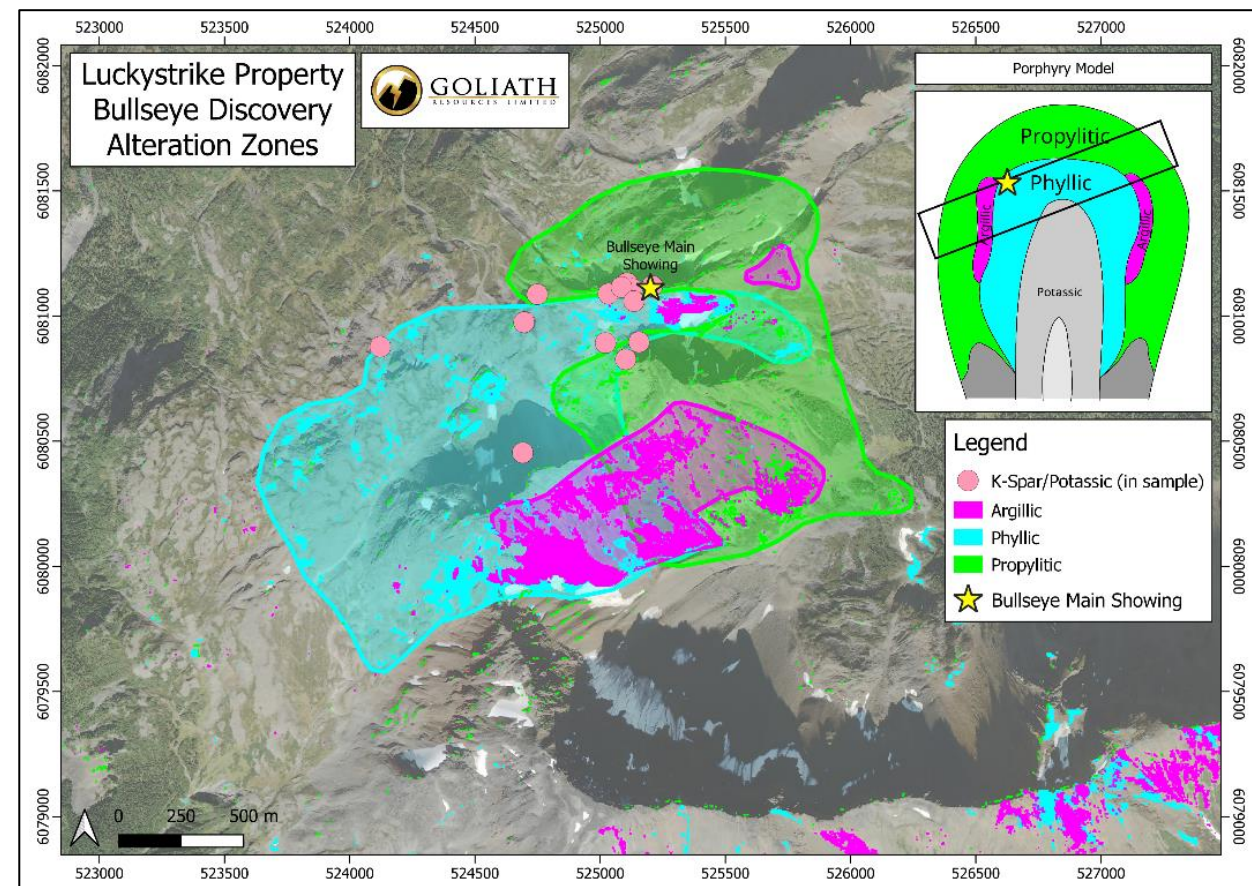
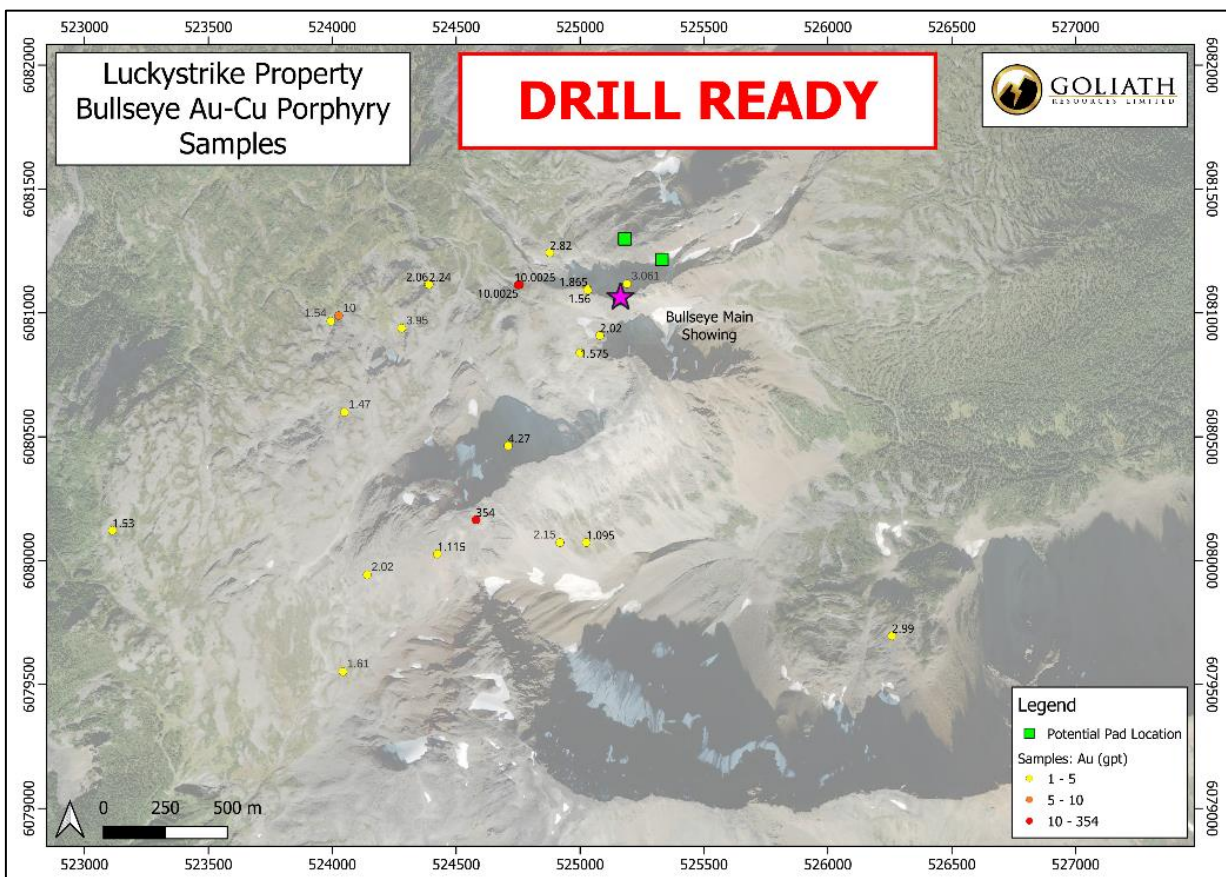
Maiden Drill Campaign of ~1k Metres at New Breccia Target

- **Lucky Strike is 31,486 ha; has logging road access, a few km's to a major highway, power, rail and ~40 kilometres north by paved highway of infrastructure in Terrace, BC.**
- **Goldsource High-Grade Gold Breccia Zone**
  - Maiden drill program of ~1,000 metres in 2023.
  - Series of high-grade mineralization outcrops over 500 metres at main zone.
  - Target grabs assayed up to 96.8 g/t Au (3.4 oz/t Au) and 78.10 g/t Ag.
  - Drill target sits within a mineralized corridor 1,500 metres over 200 metres and remains open.
- **Bullseye Gold-Copper Porphyry**
  - ~1,000 metres in 2023 on new drill target.
  - Target grabs assayed up to 3.06 g/t Au, 1.8 g/t Ag and 1% Cu.
  - Drill target area defined by a large 1,200 x 700 metre alteration system at surface.
  - Coarse nuggets over 6 ounces gold drain the porphyry; most prolific placer creeks in district.



# LUCKY STRIKE PROPERTY – Bullseye Porphyry

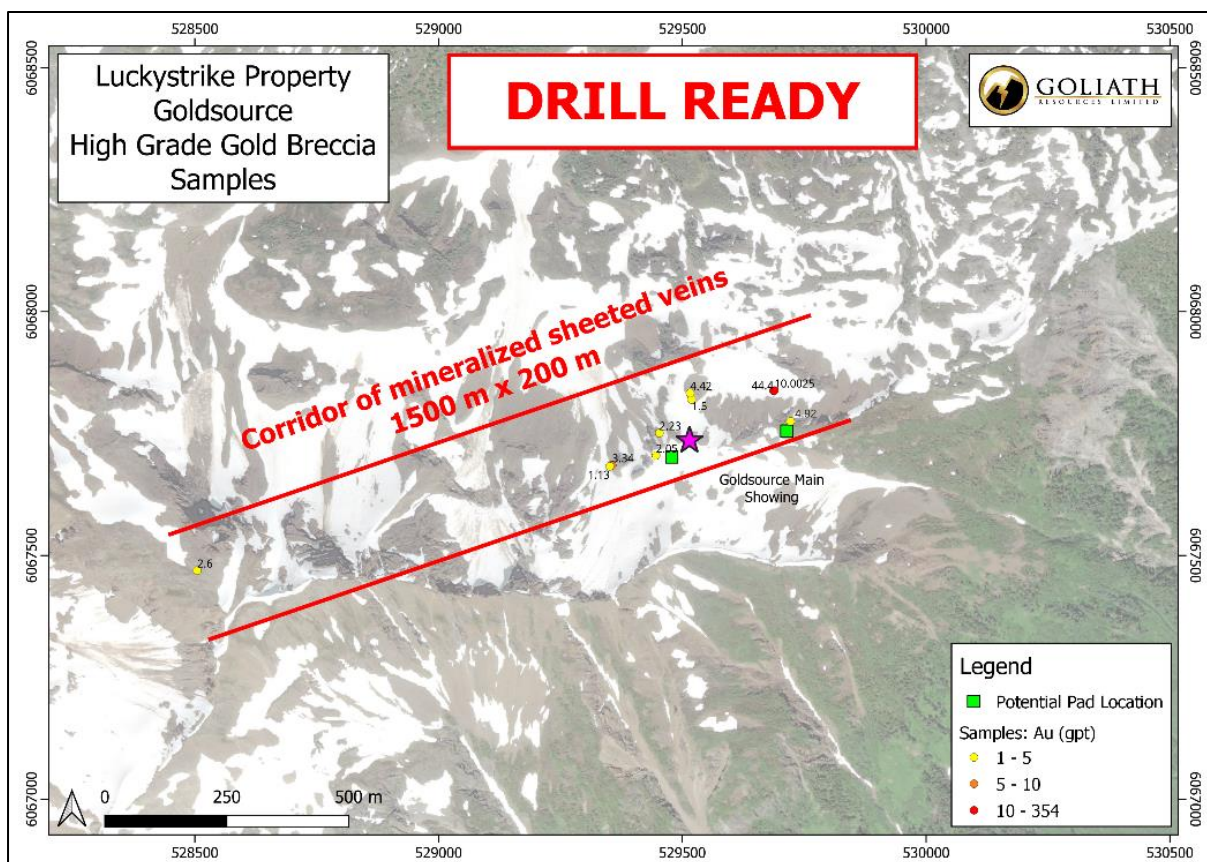
The Bullseye porphyry is a target consisting of coarse-grained intrusive units with mineralization, textures and potassic alteration (including K-Feldspar). Multiple Au-Cu mineralized grab samples were collected from the Bullseye drill target and assayed up to 3.06 g/t Au, 1.8 g/t Ag and 1% Cu.



The alteration pattern observed at the Bullseye drill target coincides with the top part of a porphyry system with strong concentric propylitic alteration surrounding a core of potassic and phyllic alteration bordered by domains of argillic alteration.

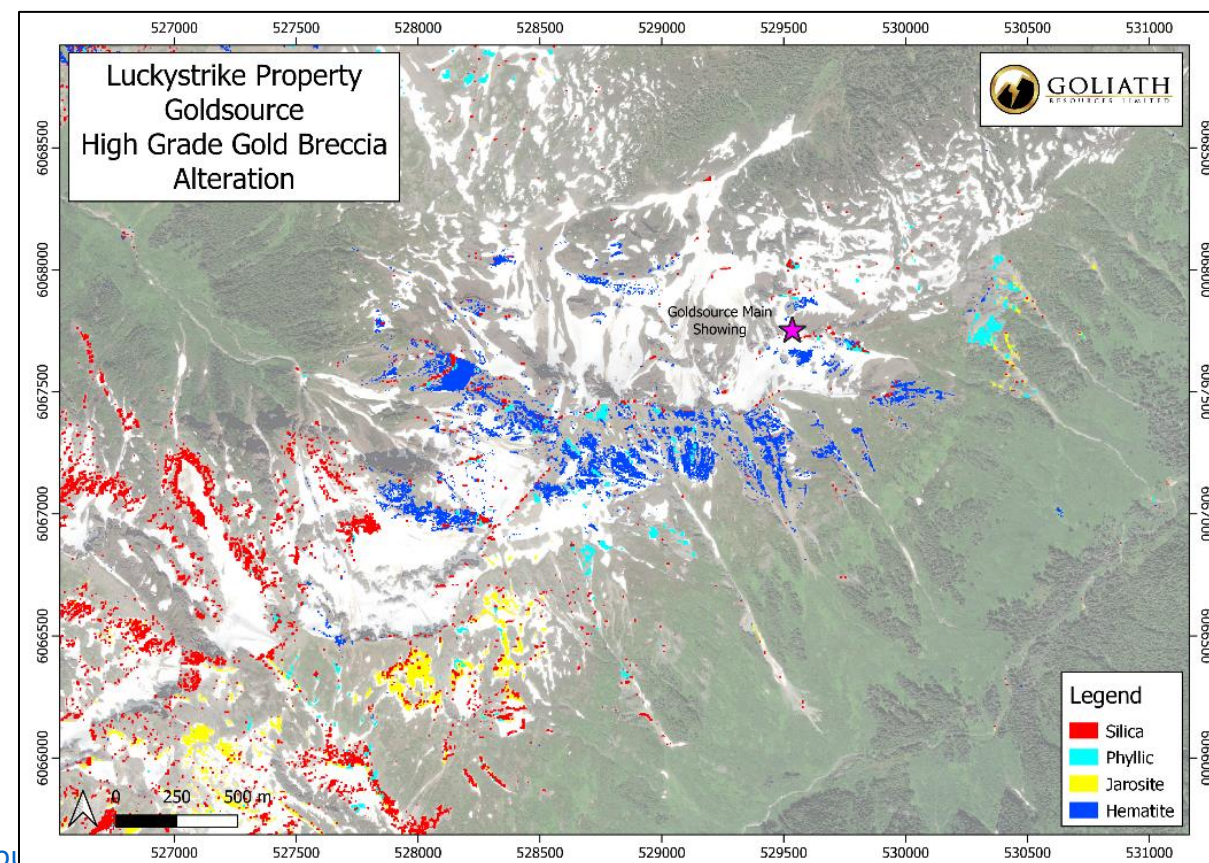


# LUCKY STRIKE PROPERTY – Goldsource Breccia



Drill target is located within a corridor of sheeted mineralized veins that extends for more than 1,500 metres along an E-W trend, over 200 metres wide and remains open.

Alteration signature derived from satellite spectral data shows strong hematite, silica, jarosite and phyllic alteration over an extensive area, confirming strong potential for gold mineralization.





# CONTACT INFORMATION

**TSX-V: GOT OTCQB: GOTRF FSE: B4IF**

For additional information  
please contact:

**Roger Rosmus**

Founder and CEO

+1.416.488.2887

[roger@goliathresources.com](mailto:roger@goliathresources.com)

**Goliath Resources Limited**

82 Richmond Street East

Toronto, ON, Canada

M5C 1P1

Rein Turna, P. Geo., is the qualified person as defined by National Instrument 43-101, for Goliath Resources projects, and supervised the preparation of, and has reviewed and approved, the technical information in this release. Further information regarding Goliath Resources properties can be sourced on-line at [www.goliathresourcesltd.com](http://www.goliathresourcesltd.com).